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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated August 28, 2026 (the “**Prospectus**”) of Medcaptain Medical Technology Co., Ltd. (深圳麥科田生物醫療技術股份有限公司) (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

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The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to terms and conditions set out in the Prospectus. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong.

Potential investors of the Offer Shares should note that the Joint Sponsors and the Sponsor-Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall, in their sole and absolute discretion, be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed “Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.



**Medcaptain Medical Technology Co., Ltd.**  
**深圳麥科田生物醫療技術股份有限公司**

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

## GLOBAL OFFERING

Number of Offer Shares under the Global Offering : 38,910,600 H Shares  
Number of Hong Kong Offer Shares : 3,891,100 H Shares  
Number of International Offer Shares : 35,019,500 H Shares  
Offer Price : HK\$15.42 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, Hong Kong Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%  
Nominal value : RMB1.00 per H Share  
Stock code : 2041

*Joint Sponsors, Overall Coordinators,  
Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers*

**Morgan Stanley**



*Joint Global Coordinator, Joint Bookrunner and Joint Lead Manager*



**BNP PARIBAS**

*Joint Bookrunners and Joint Lead Managers*





**Medcaptain Medical Technology Co., Ltd.**  
**深圳麥科田生物醫療技術股份有限公司**

**ANNOUNCEMENT OF ALLOTMENT RESULTS**

*Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated August 28, 2026 (the “**Prospectus**”) of Medcaptain Medical Technology Co., Ltd. (深圳麥科田生物醫療技術股份有限公司) (the “**Company**”).*

***Warning: In view of high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the H Shares could move substantially even with a small number of H Shares traded and should exercise extreme caution when dealing in the H Shares.***

**SUMMARY**

| Company Information        |                    |
|----------------------------|--------------------|
| Stock code                 | 2041               |
| Stock short name           | MEDCAPTAIN         |
| Dealings commencement date | September 7, 2026* |

\* see note at the end of the announcement

| Price Information |           |
|-------------------|-----------|
| Offer Price       | HK\$15.42 |

| Offer Shares and Share Capital                      |             |
|-----------------------------------------------------|-------------|
| Number of Offer Shares                              | 38,910,600  |
| Number of Offer Shares in Hong Kong Public Offering | 3,891,100   |
| Number of Offer Shares in International Offering    | 35,019,500  |
| Number of issued Shares upon Listing                | 538,626,686 |

| Proceeds                                                      |                   |
|---------------------------------------------------------------|-------------------|
| Gross proceeds <i>(Note)</i>                                  | HK\$600.0 million |
| Less: Estimated listing expenses payable based on Offer Price | HK\$103.8 million |
| Net proceeds                                                  | HK\$496.2 million |

*Note: Gross proceeds refers to the amount which the Company is entitled to receive. For details of the use of proceeds, please refer to the section headed “Future Plans and Use of Proceeds” of the Prospectus.*

## ALLOTMENT RESULTS DETAILS

### *HONG KONG PUBLIC OFFERING*

|                                                                                     |              |
|-------------------------------------------------------------------------------------|--------------|
|                                                                                     |              |
| <b>No. of valid applications</b>                                                    | 57,305       |
| <b>No. of successful applications</b>                                               | 15,492       |
| <b>Subscription level</b>                                                           | 436.37 times |
| <b>Claw-back triggered</b>                                                          | N/A          |
| <b>No. of Offer Shares initially available under the Hong Kong Public Offering</b>  | 3,891,100    |
| <b>No. of Offer Shares reallocated from the International Offering</b>              | N/A          |
| <b>Final no. of Offer Shares under the Hong Kong Public Offering</b>                | 3,891,100    |
| <b>% of Offer Shares under the Hong Kong Public Offering to the Global Offering</b> | 10.00%       |

*Note: For details of the final allocation of Shares to the Hong Kong Public Offering, investors can refer to the designated results of allocations website at [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) to perform a search by identification number or the “Allotment Results” page of the **HK eIPO White Form** service at [www.hkeipo.hk/IPOResult](http://www.hkeipo.hk/IPOResult) for the full list of allottees.*

## INTERNATIONAL OFFERING

|                                                                                  |            |
|----------------------------------------------------------------------------------|------------|
| <b>No. of placees</b>                                                            | 95         |
| <b>Subscription Level</b>                                                        | 2.35 times |
| <b>No. of Offer Shares initially available under the International Offering</b>  | 35,019,500 |
| <b>No. of Offer Shares reallocated to the Hong Kong Public Offering</b>          | N/A        |
| <b>Final no. of Offer Shares under the International Offering</b>                | 35,019,500 |
| <b>% of Offer Shares under the International Offering to the Global Offering</b> | 90.00%     |

*The Directors confirm that, to the best of their knowledge, information and belief, (i) none of the Offer Shares subscribed by the placees and the public have been financed directly or indirectly by the Company, any of the Directors, chief executive of the Company, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates; and (ii) none of the placees and the public who have purchased the Offer Shares are accustomed to taking instructions from the Company, any of the Directors, chief executive of the Company, substantial shareholders, existing shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it.*

*The placees in the International Offering include the following:*

### **Allottee with waiver/consent obtained**

| <b>Investor</b>                                                                                                                                | <b>No. of Offer Shares allocated</b> | <b>% of Offer Shares</b> | <b>% of total Issued share capital after the Global Offering</b> | <b>Relationship</b>                                                                         |
|------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------|--------------------------|------------------------------------------------------------------|---------------------------------------------------------------------------------------------|
| <i>Allottee with consent under paragraph 1C(1) of the Placing Guidelines in relation to allocation to connected client <sup>(Note 1)</sup></i> |                                      |                          |                                                                  |                                                                                             |
| Wang On Asset Management Limited<br>("Wang On AM")                                                                                             | 503,300                              | 1.29%                    | 0.09%                                                            | A connected client of Wang On Securities Limited ("Wang On Securities") <sup>(Note 1)</sup> |

*Note:*

- For details of the consent under paragraph 1C(1) of the Placing Guidelines in relation to allocation to connected client, please refer to the section headed "Additional Information – Placing to connected client with a prior consent under paragraph 1C(1) of the Placing Guidelines" in this announcement.

## LOCK-UP UNDERTAKINGS

### Controlling Shareholders

| Name                                                                                                                           | Number of H Shares held in the Company subject to lock-up undertakings upon Listing | % of total issued Shares in the Company upon Listing | Last day subject to the lock-up undertakings <sup>(Note 1)</sup> |
|--------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|------------------------------------------------------|------------------------------------------------------------------|
| LIU Jie <sup>(Note 2)</sup>                                                                                                    | 54,450,000                                                                          | 10.11%                                               | September 6, 2027                                                |
| ZHONG Yaoqi/鍾要齊 (“Mr. Zhong”) <sup>(Note 2)</sup>                                                                              | 28,600,000                                                                          | 5.31%                                                | September 6, 2027                                                |
| LI Hui/李輝 (“Ms. Li”) <sup>(Note 2)</sup>                                                                                       | 22,286,000                                                                          | 4.14%                                                | September 6, 2027                                                |
| Shenzhen Juxian Kangzhong Enterprise Management Partnership (Limited Partnership)/<br>深圳聚賢康眾企業管理合夥企業(有限合夥) <sup>(Note 2)</sup> | 63,685,000                                                                          | 11.82%                                               | September 6, 2027                                                |
| Shenzhen Ruisen Kangzhong Investment Enterprise (Limited Partnership)/深圳瑞森康眾投資企業(有限合夥) <sup>(Note 2)</sup>                     | 8,950,000                                                                           | 1.66%                                                | September 6, 2027                                                |
| Zhuhai Ruikun Kangzhong Investment Enterprise (Limited Partnership)/珠海瑞坤康眾投資企業(有限合夥) <sup>(Note 2)</sup>                       | 5,650,000                                                                           | 1.05%                                                | September 6, 2027                                                |
| Zhuhai Jucai Kangzhong Investment Enterprise (Limited Partnership)/珠海聚才康眾投資企業(有限合夥) <sup>(Note 2)</sup>                        | 4,400,000                                                                           | 0.82%                                                | September 6, 2027                                                |
| Zhuhai Ruiqian Kangzhong Investment Enterprise (Limited Partnership)/珠海瑞乾康眾投資企業(有限合夥) <sup>(Note 2)</sup>                      | 4,400,000                                                                           | 0.82%                                                | September 6, 2027                                                |
| Zhuhai Ruiyu Kangzhong Investment Enterprise (Limited Partnership)/珠海瑞鈺康眾投資企業(有限合夥) <sup>(Note 2)</sup>                        | 3,300,000                                                                           | 0.61%                                                | September 6, 2027                                                |
| Shenzhen Ruixin Kangzhong Investment Enterprise (Limited Partnership)/深圳瑞鑫康眾投資企業(有限合夥) <sup>(Note 2)</sup>                     | 1,928,812                                                                           | 0.36%                                                | September 6, 2027                                                |
| <b>Subtotal</b>                                                                                                                | <b>197,649,812</b>                                                                  | <b>36.70%</b>                                        |                                                                  |

**Notes:**

- The expiry date of the lock-up period shown in the table above is pursuant to the PRC Company Law. The required lock-up for the Controlling Shareholders ends on September 6, 2027, being 12 months following the Listing Date.
- Ms. Li is the general partner of certain of our Employees Incentive Platforms, namely Juxian Kangzhong LP, Ruisen Kangzhong LP, Jucai Kangzhong LP, Ruiyu Kangzhong LP, Ruiqian Kangzhong LP and Ruikun Kangzhong LP, on behalf of which Ms. Li will exercise their voting powers at Shareholders’ meetings. Mr. Zhong is the general partner of Ruixin Kangzhong LP, on behalf of which Mr. Zhong will exercise its voting rights at Shareholders’ meetings. Mr. Liu, Mr. Zhong and Ms. Li have entered into the currently effective Concert Party Agreement. For further details, see “History, Development and Corporate Structure— Concert Party Arrangement” in the Prospectus.

**Pre-IPO Investors (as defined in the Prospectus)**

| Name                                                                                                                           | Number of H Shares held in the Company subject to lock-up undertakings upon Listing | % of total issued Shares in the Company upon Listing | Last day subject to the lock-up undertakings <sup>(Note 1)</sup> |
|--------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|------------------------------------------------------|------------------------------------------------------------------|
| Zhuhai Gao Ling Tiancheng Equity Investment Fund (Limited Partnership)/珠海高瓴天成股權投資基金(有限合夥)                                      | 23,375,000                                                                          | 4.34%                                                | September 6, 2027                                                |
| Tianjin Zhenying Enterprise Management Consultancy Limited Partnership (Limited Partnership)/天津振盈企業管理諮詢合夥企業(有限合夥)              | 23,100,000                                                                          | 4.29%                                                | September 6, 2027                                                |
| Zhuhai Aiheng Equity Investment Partnership (Limited Partnership)/珠海艾恆股權投資合夥企業(有限合夥)                                           | 3,987,500                                                                           | 0.74%                                                | September 6, 2027                                                |
| Suzhou Gao Ling Qirui Medical Health Industry Investment Partnership Enterprise (Limited Partnership)/蘇州高瓴祈睿醫療健康產業投資合夥企業(有限合夥) | 1,487,500                                                                           | 0.28%                                                | September 6, 2027                                                |
| Shenzhen Hongtu Healthcare Industry Equity Investment Partnership (Limited Partnership)/深圳紅土醫療健康產業股權投資基金合夥企業(有限合夥)             | 15,939,944                                                                          | 2.96%                                                | September 6, 2027                                                |
| Shenzhen Capital Group Co., Ltd./深圳市創新投資集團有限公司                                                                                 | 10,544,885                                                                          | 1.96%                                                | September 6, 2027                                                |
| Guangdong Hongtu Entrepreneurship Investment Limited Company/廣東紅土創業投資有限公司                                                      | 5,395,057                                                                           | 1.00%                                                | September 6, 2027                                                |
| Shenzhen Hongtu Peacock Entrepreneurship Investment Limited Company/深圳市紅土孔雀創業投資有限公司                                            | 5,395,057                                                                           | 1.00%                                                | September 6, 2027                                                |
| Shenzhen Pingshan Area Hongtu Entrepreneurship Investment Limited Company/深圳市坪山區紅土創新發展創業投資有限公司                                 | 5,395,057                                                                           | 1.00%                                                | September 6, 2027                                                |
| Wuhu Xinshi Xinyao Equity Investment Partnership (Limited Partnership)/蕪湖信石信耀股權投資合夥企業(有限合夥)                                    | 3,299,894                                                                           | 0.61%                                                | September 6, 2027                                                |
| Shenzhen Xinshi Xinxing Industry M&A Equity Investment Fund Partnership (Limited Partnership)/深圳信石信興產業併購股權投資基金合夥企業(有限合夥)       | 13,199,582                                                                          | 2.45%                                                | September 6, 2027                                                |
| ZHUANG Xiaojin/莊小金                                                                                                             | 34,664,062                                                                          | 6.44%                                                | September 6, 2027                                                |
| Zhuhai Hualong Kangzhong Investment Partnership Enterprise (Limited Partnership)/珠海華隆康眾投資合夥企業(有限合夥)                            | 23,512,645                                                                          | 4.37%                                                | September 6, 2027                                                |
| Suzhou Lirui Equity Investment Center (Limited Partnership)/蘇州禮瑞股權投資中心(有限合夥)                                                   | 13,750,000                                                                          | 2.55%                                                | September 6, 2027                                                |



| Name                                                                                                                                | Number of H Shares held in the Company subject to lock-up undertakings upon Listing | % of total issued Shares in the Company upon Listing | Last day subject to the lock-up undertakings <sup>(Note 1)</sup> |
|-------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|------------------------------------------------------|------------------------------------------------------------------|
| MIAO Donglin/繆東林                                                                                                                    | 11,554,687                                                                          | 2.15%                                                | September 6, 2027                                                |
| LI Dongcen/李冬岑                                                                                                                      | 8,679,000                                                                           | 1.61%                                                | September 6, 2027                                                |
| Ningbo Kangjun Zhongyuan Equity Investment Partnership (Limited Partnership)/<br>寧波康君仲元股權投資合夥企業(有限合夥)                               | 6,666,666                                                                           | 1.24%                                                | September 6, 2027                                                |
| Shenzhen Guozhong SME Development Private Equity Investment Fund Partnership (limited partnership)/<br>深圳國中中小企業發展私募股權投資基金合夥企業(有限合夥) | 5,500,000                                                                           | 1.02%                                                | September 6, 2027                                                |
| Changzhou Zixi Venture Capital Partnership (Limited Partnership)/常州梓熙創業投資合夥企業(有限合夥)                                                 | 3,453,125                                                                           | 0.64%                                                | September 6, 2027                                                |
| Changzhou Zijing Venture Capital Partnership (Limited Partnership)/常州梓瀾創業投資合夥企業(有限合夥)                                               | 3,453,125                                                                           | 0.64%                                                | September 6, 2027                                                |
| LV Caishu/呂才樹                                                                                                                       | 1,943,475                                                                           | 0.36%                                                | September 6, 2027                                                |
| Shenzhen Junji Management Consulting Partnership (Limited Partnership)/深圳市君濟管理諮詢合夥企業(有限合夥)                                          | 2,588,625                                                                           | 0.48%                                                | September 6, 2027                                                |
| Shenzhen Kanghong Consulting Management Enterprise (Limited Partnership)/深圳市康泓諮詢管理企業(有限合夥)                                          | 1,500,000                                                                           | 0.28%                                                | September 6, 2027                                                |
| MAO Peihua/茅培華                                                                                                                      | 1,401,639                                                                           | 0.26%                                                | September 6, 2027                                                |
| Shenzhen Boxin Shengke Venture Capital Partnership (Limited Partnership)/深圳博信生科創業投資合夥企業(有限合夥)                                       | 1,250,000                                                                           | 0.23%                                                | September 6, 2027                                                |
| Shenzhen Share Zeshan Precision Medical Venture Capital Partnership (Limited Partnership)/深圳市分享擇善精準醫療創業投資合夥企業(有限合夥)                 | 1,250,000                                                                           | 0.23%                                                | September 6, 2027                                                |
| Shenzhen Nanshan SBCVC Equity Investment Fund Partnership (Limited Partnership)/深圳市南山軟銀股權投資基金合夥企業(有限合夥)                             | 1,250,000                                                                           | 0.23%                                                | September 6, 2027                                                |
| Shenzhen Grandway Capital Management Co., Ltd./<br>深圳市嘉遠資本管理有限公司                                                                    | 1,250,000                                                                           | 0.23%                                                | September 6, 2027                                                |
| Shenzhen Gaotejia Ruixin Investment Partnership (Limited Partnership)/深圳市高特佳睿信投資合夥企業(有限合夥)                                          | 1,250,000                                                                           | 0.23%                                                | September 6, 2027                                                |
| LI Ying/李穎                                                                                                                          | 1,026,405                                                                           | 0.19%                                                | September 6, 2027                                                |
| Ningbo Jiazhu Enterprise Management Partnership (Limited Partnership)/寧波嘉竹企業管理合夥企業(有限合夥)                                            | 1,000,000                                                                           | 0.19%                                                | September 6, 2027                                                |



| Name                                                                                                                                                                                                                                                                                                                                                                                                                   | Number of H Shares held in the Company subject to lock-up undertakings upon Listing | % of total issued Shares in the Company upon Listing | Last day subject to the lock-up undertakings <sup>(Note 1)</sup> |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------|------------------------------------------------------|------------------------------------------------------------------|
| Dongguan Xintai No. 18 Equity Investment Partnership (Limited Partnership)/東莞鑫泰十八號股權投資合夥企業(有限合夥)                                                                                                                                                                                                                                                                                                                       | 500,000                                                                             | 0.09%                                                | September 6, 2027                                                |
| Gongqingcheng Jiayin Ruihe Investment Management Partnership (Limited Partnership)/共青城佳銀瑞禾投資管理合夥企業(有限合夥)                                                                                                                                                                                                                                                                                                               | 1,000,000                                                                           | 0.19%                                                | September 6, 2027                                                |
| Shenzhen High-Tech Venture Capital Co., Ltd./深圳市高新投創業投資有限公司                                                                                                                                                                                                                                                                                                                                                            | 875,000                                                                             | 0.16%                                                | September 6, 2027                                                |
| Ningbo Zhixun Venture Capital Partnership (Limited Partnership)/寧波市智尋創業投資合夥企業(有限合夥)                                                                                                                                                                                                                                                                                                                                    | 875,000                                                                             | 0.16%                                                | September 6, 2027                                                |
| Gongqingcheng Daohe Venture Capital Partnership (Limited Partnership)/共青城道合創業投資合夥企業(有限合夥)                                                                                                                                                                                                                                                                                                                              | 625,000                                                                             | 0.12%                                                | September 6, 2027                                                |
| Shenzhen Talent Innovation and Entrepreneurship No. 2 Equity Investment Fund Partnership (Limited Partnership)/深圳市人才創新創業二號股權投資基金合夥企業(有限合夥)                                                                                                                                                                                                                                                                             | 531,250                                                                             | 0.10%                                                | September 6, 2027                                                |
| DOU Wenxiang/竇文祥                                                                                                                                                                                                                                                                                                                                                                                                       | 98,344                                                                              | 0.02%                                                | September 6, 2027                                                |
| Shenzhen Xiaohe Venture Capital Partnership (Limited Partnership)/深圳市小禾創業投資合夥企業(有限合夥)                                                                                                                                                                                                                                                                                                                                  | 93,750                                                                              | 0.02%                                                | September 6, 2027                                                |
| <b>Subtotal</b>                                                                                                                                                                                                                                                                                                                                                                                                        | <b>242,661,274</b>                                                                  | <b>45.05%</b>                                        |                                                                  |
| <b>Notes:</b><br><br>1. Please see “History, Development and Corporate Structure — Information about our Pre-IPO Investors” in the Prospectus for the identities of the Pre-IPO Investors.<br><br>2. Pursuant to the applicable PRC law, within the 12 months following the Listing Date, all existing Shareholders (including the Pre-IPO Investors) are prohibited from disposing of any of the Shares held by them. |                                                                                     |                                                      |                                                                  |

## PLACEE CONCENTRATION ANALYSIS

| Placees | Number of<br>H Shares<br>allotted | Allotment<br>as % of<br>International<br>Offering | Allotment as<br>% of total<br>Offer Shares | Number of<br>Shares held<br>upon Listing | % of total<br>issued share<br>capital upon<br>Listing |
|---------|-----------------------------------|---------------------------------------------------|--------------------------------------------|------------------------------------------|-------------------------------------------------------|
| Top 1   | 4,067,400                         | 11.61%                                            | 10.45%                                     | 4,067,400                                | 0.76%                                                 |
| Top 5   | 13,900,400                        | 39.69%                                            | 35.72%                                     | 13,900,400                               | 2.58%                                                 |
| Top 10  | 19,379,500                        | 55.34%                                            | 49.81%                                     | 19,379,500                               | 3.60%                                                 |
| Top 25  | 28,141,100                        | 80.36%                                            | 72.32%                                     | 28,141,100                               | 5.22%                                                 |

*Note:*

\* Ranking of placees is based on the number of H Shares allotted to the placees.

## H SHARE SHAREHOLDER CONCENTRATION ANALYSIS

| H Shareholders | Number of<br>H Shares<br>allotted | Allotment<br>as % of<br>International<br>Offering | Allotment as<br>% of total<br>Offer Shares | Number of<br>H Shares<br>held upon<br>Listing | % of total<br>issued<br>H Share<br>capital upon<br>Listing | Number of<br>Shares<br>held upon<br>Listing |
|----------------|-----------------------------------|---------------------------------------------------|--------------------------------------------|-----------------------------------------------|------------------------------------------------------------|---------------------------------------------|
| Top 1          | 0                                 | 0.00%                                             | 0.00%                                      | 197,649,812                                   | 41.24%                                                     | 197,649,812                                 |
| Top 5          | 0                                 | 0.00%                                             | 0.00%                                      | 360,009,019                                   | 75.12%                                                     | 411,959,019                                 |
| Top 10         | 0                                 | 0.00%                                             | 0.00%                                      | 417,158,848                                   | 87.05%                                                     | 469,108,848                                 |
| Top 25         | 16,513,800                        | 47.16%                                            | 42.44%                                     | 450,356,387                                   | 93.98%                                                     | 503,306,387                                 |

*Note:*

\* Ranking of H Shareholders is based on the number of H Shares held by H Shareholders upon Listing.

## SHAREHOLDER CONCENTRATION ANALYSIS

| Shareholders | Number of<br>H Shares<br>allotted | Allotment<br>as % of<br>International<br>Offering | Allotment as<br>% of total<br>Offer Shares | Number of<br>H Shares<br>held upon<br>Listing | Number of<br>Shares held<br>upon Listing | % of total<br>issued share<br>capital upon<br>Listing |
|--------------|-----------------------------------|---------------------------------------------------|--------------------------------------------|-----------------------------------------------|------------------------------------------|-------------------------------------------------------|
| Top 1        | 0                                 | 0.00%                                             | 0.00%                                      | 197,649,812                                   | 197,649,812                              | 36.70%                                                |
| Top 5        | 0                                 | 0.00%                                             | 0.00%                                      | 360,009,019                                   | 411,959,019                              | 76.48%                                                |
| Top 10       | 0                                 | 0.00%                                             | 0.00%                                      | 417,158,848                                   | 469,108,848                              | 87.09%                                                |
| Top 25       | 16,513,800                        | 47.16%                                            | 42.44%                                     | 449,106,387                                   | 507,181,387                              | 94.16%                                                |

*Note:*

\* Ranking of Shareholders is based on the number of Shares (of all classes) held by Shareholders upon Listing.

## BASIS OF ALLOCATION UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the Prospectus, valid applications made by the public will be conditionally allocated on the basis set out below:

### Pool A

| <b>Number<br/>of H Shares<br/>applied for</b> | <b>Number<br/>of valid<br/>applications</b> | <b>Basis of allocation/ballot</b>                                                 | <b>Approximate<br/>percentage<br/>allotted of the<br/>total number of<br/>H Shares<br/>applied for</b> |
|-----------------------------------------------|---------------------------------------------|-----------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------|
| 100                                           | 15,632                                      | 782 out of 15,632 applicants to receive 100 H Shares                              | 5.00%                                                                                                  |
| 200                                           | 3,761                                       | 273 out of 3,761 applicants to receive 100 H Shares                               | 3.63%                                                                                                  |
| 300                                           | 4,976                                       | 448 out of 4,976 applicants to receive 100 H Shares                               | 3.00%                                                                                                  |
| 400                                           | 1,272                                       | 134 out of 1,272 applicants to receive 100 H Shares                               | 2.63%                                                                                                  |
| 500                                           | 2,441                                       | 289 out of 2,441 applicants to receive 100 H Shares                               | 2.37%                                                                                                  |
| 600                                           | 1,929                                       | 252 out of 1,929 applicants to receive 100 H Shares                               | 2.18%                                                                                                  |
| 700                                           | 1,371                                       | 195 out of 1,371 applicants to receive 100 H Shares                               | 2.03%                                                                                                  |
| 800                                           | 744                                         | 114 out of 744 applicants to receive 100 H Shares                                 | 1.92%                                                                                                  |
| 900                                           | 507                                         | 83 out of 507 applicants to receive 100 H Shares                                  | 1.82%                                                                                                  |
| 1,000                                         | 4,490                                       | 769 out of 4,490 applicants to receive 100 H Shares                               | 1.71%                                                                                                  |
| 1,500                                         | 1,486                                       | 317 out of 1,486 applicants to receive 100 H Shares                               | 1.42%                                                                                                  |
| 2,000                                         | 1,567                                       | 389 out of 1,567 applicants to receive 100 H Shares                               | 1.24%                                                                                                  |
| 2,500                                         | 721                                         | 202 out of 721 applicants to receive 100 H Shares                                 | 1.12%                                                                                                  |
| 3,000                                         | 1,707                                       | 526 out of 1,707 applicants to receive 100 H Shares                               | 1.03%                                                                                                  |
| 3,500                                         | 879                                         | 295 out of 879 applicants to receive 100 H Shares                                 | 0.96%                                                                                                  |
| 4,000                                         | 488                                         | 176 out of 488 applicants to receive 100 H Shares                                 | 0.90%                                                                                                  |
| 4,500                                         | 345                                         | 133 out of 345 applicants to receive 100 H Shares                                 | 0.86%                                                                                                  |
| 5,000                                         | 990                                         | 401 out of 990 applicants to receive 100 H Shares                                 | 0.81%                                                                                                  |
| 6,000                                         | 1,022                                       | 457 out of 1,022 applicants to receive 100 H Shares                               | 0.75%                                                                                                  |
| 7,000                                         | 593                                         | 288 out of 593 applicants to receive 100 H Shares                                 | 0.69%                                                                                                  |
| 8,000                                         | 364                                         | 190 out of 364 applicants to receive 100 H Shares                                 | 0.65%                                                                                                  |
| 9,000                                         | 260                                         | 145 out of 260 applicants to receive 100 H Shares                                 | 0.62%                                                                                                  |
| 10,000                                        | 2,330                                       | 1,367 out of 2,330 applicants to receive 100 H Shares                             | 0.59%                                                                                                  |
| 20,000                                        | 1,090                                       | 927 out of 1,090 applicants to receive 100 H Shares                               | 0.43%                                                                                                  |
| 30,000                                        | 685                                         | 100 H Shares                                                                      | 0.33%                                                                                                  |
| 40,000                                        | 418                                         | 100 H Shares plus 97 out of 418 applicants to receive an additional 100 H Shares  | 0.31%                                                                                                  |
| 50,000                                        | 443                                         | 100 H Shares plus 172 out of 443 applicants to receive an additional 100 H Shares | 0.28%                                                                                                  |
| 60,000                                        | 293                                         | 100 H Shares plus 155 out of 293 applicants to receive an additional 100 H Shares | 0.25%                                                                                                  |
| 70,000                                        | 260                                         | 100 H Shares plus 172 out of 260 applicants to receive an additional 100 H Shares | 0.24%                                                                                                  |

| <b>Number of H Shares applied for</b> | <b>Number of valid applications</b> | <b>Basis of allocation/ballot</b>                                                 | <b>Approximate percentage allotted of the total number of H Shares applied for</b> |
|---------------------------------------|-------------------------------------|-----------------------------------------------------------------------------------|------------------------------------------------------------------------------------|
| 80,000                                | 195                                 | 100 H Shares plus 153 out of 195 applicants to receive an additional 100 H Shares | 0.22%                                                                              |
| 90,000                                | 159                                 | 100 H Shares plus 143 out of 159 applicants to receive an additional 100 H Shares | 0.21%                                                                              |
| 100,000                               | 1,133                               | 200 H Shares                                                                      | 0.20%                                                                              |
| 200,000                               | 664                                 | 200 H Shares plus 605 out of 664 applicants to receive an additional 100 H Shares | 0.15%                                                                              |
| 300,000                               | 750                                 | 300 H Shares plus 510 out of 750 applicants to receive an additional 100 H Shares | 0.12%                                                                              |
| Total                                 | <u>55,965</u>                       | <b>Total number of Pool A successful applicants: 14,152</b>                       |                                                                                    |

#### **Pool B**

| <b>Number of H Shares applied for</b> | <b>Number of valid applications</b> | <b>Basis of allocation/ballot</b>                                                   | <b>Approximate percentage allotted of the total number of H Shares applied for</b> |
|---------------------------------------|-------------------------------------|-------------------------------------------------------------------------------------|------------------------------------------------------------------------------------|
| 400,000                               | 583                                 | 900 H Shares plus 117 out of 583 applicants to receive an additional 100 H Shares   | 0.23%                                                                              |
| 500,000                               | 158                                 | 1,000 H Shares plus 149 out of 158 applicants to receive an additional 100 H Shares | 0.22%                                                                              |
| 600,000                               | 82                                  | 1,200 H Shares plus 50 out of 82 applicants to receive an additional 100 H Shares   | 0.21%                                                                              |
| 700,000                               | 95                                  | 1,400 H Shares plus 21 out of 95 applicants to receive an additional 100 H Shares   | 0.20%                                                                              |
| 800,000                               | 60                                  | 1,500 H Shares plus 46 out of 60 applicants to receive an additional 100 H Shares   | 0.20%                                                                              |
| 900,000                               | 25                                  | 1,700 H Shares plus 7 out of 25 applicants to receive an additional 100 H Shares    | 0.19%                                                                              |
| 1,000,000                             | 135                                 | 1,800 H Shares plus 102 out of 135 applicants to receive an additional 100 H Shares | 0.19%                                                                              |
| 1,500,000                             | 50                                  | 2,500 H Shares plus 35 out of 50 applicants to receive an additional 100 H Shares   | 0.17%                                                                              |
| 1,945,500                             | 152                                 | 3,100 H Shares plus 70 out of 152 applicants to receive an additional 100 H Shares  | 0.16%                                                                              |
| Total                                 | <u>1,340</u>                        | <b>Total number of Pool B successful applicants: 1,340</b>                          |                                                                                    |

*As of the date of this announcement, the relevant subscription monies previously deposited in the designated nominee accounts have been remitted back to the accounts of all HKSCC participants. Investors should contact their relevant brokers for any inquiries.*

## **ADDITIONAL INFORMATION**

### ***Placing to connected client with a prior consent under paragraph 1C(1) of the Placing Guidelines***

Under the International Offering, certain Offer Shares were placed to connected client of certain distributor pursuant to the Placing Guidelines. Details of the placement to connected client are set out below.

| Connected client | Connected distributor | Relationship | Whether the connected client will hold beneficial interests of Offer Shares on a non-discretionary or discretionary basis for independent third parties | No. of Offer Shares allocated to the connected client | % of Offer Shares | % of total issued share capital after the Global Offering |
|------------------|-----------------------|--------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------|-------------------|-----------------------------------------------------------|
| Wang On AM       | Wang On Securities    | See Note 1   | Discretionary basis                                                                                                                                     | 503,300                                               | 1.29%             | 0.09%                                                     |

*Note:*

1. Wang On Securities is a non-syndicate distributor in connection with the Global Offering. Wang On AM is a member of the same group of companies as Wang On Securities. Wang On AM will hold the Offer Shares in its capacity as discretionary fund manager managing the discretionary portfolio on behalf of its underlying clients (the “**Wang On AM Ultimate Clients**”). The ultimate beneficial owner holding 30% interests or more in the Wang On AM Ultimate Clients is LIU Ying. To the best of Wang On AM’s knowledge and belief after due enquiry, each of the Wang On AM Ultimate Clients and LIU Ying is an independent third party of the Company, its subsidiaries, its Controlling Shareholders (as defined in the Prospectus) and its substantial shareholders, Wang On AM, Wang On Securities and the companies which are members of the same group of companies as Wang On Securities, respectively.

The Company has applied to the Stock Exchange for, and the Stock Exchange has granted, a consent under paragraphs 1C(1) of the Placing Guidelines to permit the Company to allocate such Offer Shares in the International Offering to the connected client listed above. The allocation of Offer Shares to such connected client is in compliance with all the conditions under the consent granted by the Stock Exchange.

## COMPLIANCE WITH LISTING RULES AND GUIDANCE

The Directors confirm that, except for the Listing Rules that have been waived and/or in respect of which consent has been obtained, the Company has complied with the Listing Rules and guidance materials in relation to the placing, allotment and listing of the Company's shares.

The Directors confirm that, to the best of their knowledge, the consideration paid by the places or the public (as the case may be) directly or indirectly for each Offer Share subscribed for or purchased by them was the same as the final Offer Price in addition to any brokerage, AFRC transaction levy, SFC transaction levy and trading fee payable.

## DISCLAIMERS

*Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The securities mentioned herein have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or securities law of any state or other jurisdiction of the United States and may not be offered, sold, pledged or otherwise transferred within the United States, except in transactions exempt from, or not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable state securities laws. There will be no public offer of the Offer Shares in the United States.*

*The Offer Shares are being offered and sold only (a) in the United States to "Qualified Institutional Buyers" in reliance on Rule 144A under the U.S. Securities Act or another exemption from, or in a transaction not subject to, the registration requirements under the U.S. Securities Act; and (b) outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and applicable laws of each jurisdiction where those offers and sales occur.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus dated August 28, 2026 issued by Medcaptain Medical Technology Co., Ltd. (深圳麥科田生物醫療技術股份有限公司) for detailed information about the Global Offering described herein before deciding whether or not to invest in the Shares thereby being offered.*

*\* Potential investors of the Offer Shares should note that the Joint Sponsors and the Sponsor-Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall, in their sole and absolute discretion, be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the paragraph headed "Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date.*

## **PUBLIC FLOAT AND FREE FLOAT**

Immediately following the completion of the Global Offering, (i) a total of 229,621,874 H Shares, representing approximately 42.63% of the total number of issued Shares will be regarded as public float and the Company will satisfy the minimum percentage as prescribed under Rule 19A.13A(1) of the Listing Rules; (ii) the three largest public Shareholders do not hold more than 50% of the H Shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules; (iii) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering; (iv) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering; and (v) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

Based on the final Offer Price of HK\$15.42 per H Share, the expected market value of the H Shares held by the public and not subject to any disposal restrictions will not be less than HK\$600,000,000. Therefore, the Company is expected to satisfy the free float requirement under Rule 19A.13C of the Listing Rules at the time of Listing.

## **COMMENCEMENT OF DEALINGS**

The H Share certificates will only become valid evidence of title at 8:00 a.m. (Hong Kong time) on Monday, September 7, 2026, provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting — Underwriting Arrangements and Expenses — The Hong Kong Public Offering — Grounds for Termination” in the Prospectus has not been exercised. Investors who trade H Shares prior to the receipt of H Share certificates or the H Share certificates becoming valid evidence of title do so entirely at their own risk.

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. (Hong Kong time) on Monday, September 7, 2026, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Monday, September 7, 2026. The H Shares will be traded in board lots of 100 H Shares each. The stock code of the Shares is 2041.

By order of the Board  
**Medcaptain Medical Technology Co., Ltd.**  
**Mr. LIU Jie**  
*Chairman of the Board and executive director*

Hong Kong, September 4, 2026

*As at the date of this announcement, the Board comprises: (i) Mr. LIU Jie, Mr. ZHONG Yaoqi and Mr. YAN Renzhong as executive Directors, (ii) Ms. LI Hui, Mr. ZHANG Jiecheng and Dr. ZHOU Yi as non-executive Directors, and (iii) Dr. SHAO Liyang, Mr. ZHANG Hanbin and Mr. TAM Man Hong as independent non-executive Directors.*