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COMPLETION OF CONNECTED TRANSACTION IN RELATION TO LOAN CAPITALISATION INVOLVING SUBSCRIPTION OF SHARES UNDER SPECIFIC MANDATE

Reference is made to (i) the announcement of the Company dated 17 June 2026 (the “**Announcement**”); and (ii) the circular of the Company dated 10 August 2026 in relation to the Loan Capitalisation involving subscription of Shares under Specific Mandate (the “**Circular**”). Unless otherwise specified herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

COMPLETION OF THE SUBSCRIPTIONS

The Board is pleased to announce that all the conditions precedent in respect of the Subscription Agreements as set out in the sub-section headed “Conditions Precedent” of the Circular have been fulfilled and the completion of the Subscriptions took place on 4 September 2026.

At the completion of the Subscriptions, a total of 847,565,892 new Shares were duly allotted and issued by the Company to the respective Subscribers at the Subscription Price of HK\$0.365 per Subscription Share pursuant to the Specific Mandate obtained at the EGM held on 28 August 2026.

The Subscription Shares represent approximately 47.18% of the total number of issued Shares as enlarged by the allotment and issue of the Subscription Shares as at the date of this announcement.

As the total Subscription Price is satisfied by way of offsetting the Debts owed by the Company to the Subscribers, there is no cash proceeds (or any other form of proceeds save for set-off of the Debts) from the allotment and issue of the Subscription Shares available to be utilised by the Company.

CHANGE IN SHAREHOLDING OF THE COMPANY

As at the date of this announcement and upon completion of the Subscriptions, the Company has a total of 1,796,563,586 Shares in issue.

The table below sets out the shareholding structures of the Company (i) immediately prior to completion of the Subscriptions; and (ii) immediately after completion of the Subscriptions and as at the date of this announcement:

	Immediately prior to completion of the Subscription		Immediately after completion of the Subscription and as at the date of this announcement	
	Number of Shares	Approximate % of the number of Shares in issue	Number of Shares	Approximate % of the number of Shares in issue
First Subscriber (<i>Note 1</i>)	303,925,563	32.03	756,772,190	42.12
Ms. Chin Yu (<i>Note 2</i>)	273,333	0.03	273,333	0.02
Fifth Subscriber (<i>Note 3</i>)	–	–	4,750,009	0.26
Third Subscriber (<i>Note 4</i>)	–	–	15,190,793	0.85
Fourth Subscriber (<i>Note 5</i>)	–	–	48,418,483	2.70
Sub-total	304,198,896	32.06	825,404,808	45.95
Mr. Jeong Iat	146,520,146	15.44	146,520,146	8.16
Mr. Jeong Chong Mang	54,762,300	5.77	54,762,300	3.05
Second Subscriber (<i>Note 6</i>)	170,000	0.02	251,019,772	13.97
Sub-total	201,452,446	21.23	452,302,218	25.18
Public Shareholders				
Sixth Subscriber	–	–	41,095,890	2.29
Seventh Subscriber	–	–	34,414,318	1.91
Other public Shareholders	443,346,352	46.71	443,346,352	24.67
Sub-total	443,346,352	46.71	518,856,560	28.87
Total	948,997,694	100.00	1,796,563,586	100.00

Notes:

1. The First Subscriber is legally and beneficially owned as to 50% by the Fifth Subscriber and 50% by Ms. Chin Yu, the spouse of the Fifth Subscriber.
2. Ms. Chin Yu is a non-executive Director and the spouse of the Fifth Subscriber.
3. The Fifth Subscriber is the chairman of the Board and an executive Director.
4. The Third Subscriber is the son of the Fifth Subscriber and Ms. Chin Yu.
5. The Fourth Subscriber is an executive Director and the daughter of the Fifth Subscriber and Ms. Chin Yu.
6. The Second Subscriber is wholly and beneficially owned by Ms. Shum Ning, the spouse of Mr. Jeong Chong Mang.

By order of the Board
China NT Pharma Group Company Limited
NG Tit
Chairman

Hong Kong, 4 September 2026

As at the date of this announcement, the executive Directors are Mr. Ng Tit and Ms. Ng Anna Ching Mei; the non-executive Director is Dr. Qian Wei, Ms. Chin Yu and Mr. Lou Yongbin; and the independent non-executive Directors are Mr. Yu Tze Shan Hailson, Mr. Kwok Che Chung and Dr. Zhao Yubiao.