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MININGLAMP
TECHNOLOGY

Mininglamp Technology

明略科技

*(A company controlled through weighted voting rights
and registered by way of continuation in the Cayman Islands with limited liability)*

(Stock Code: 2718)

FURTHER ANNOUNCEMENT IN RELATION TO THE ACQUISITION OF 11.33% EQUITY INTEREST IN WUHAN YEYING

Reference is made to the announcement of Mininglamp Technology (the “**Company**”) dated 31 August 2026 in relation to the acquisition of 11.33% equity interest in Wuhan Yeying Technology Co., Ltd. (the “**Announcement**”). Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

The Company hereby provides further information on and latest progress of the acquisition of equity interest in Wuhan Yeying.

ENTERING INTO OF AGREEMENT RELATING TO THE ACQUISITION OF EQUITY INTEREST IN WUHAN YEYING

On 31 August 2026, the Board has considered and approved the entering into and fulfillment of the Equity Repurchase Agreement and the Equity Repurchase contemplated thereunder. As at the date of this announcement, the Equity Repurchase Agreement has been duly signed by the parties and come into force, and the parties propose to complete the Equity Repurchase according to the terms and conditions therein.

BASIS FOR DETERMINATION OF THE CONSIDERATION FOR THE ACQUISITION OF EQUITY INTEREST IN WUHAN YEYING

As disclosed in the Announcement, the Repurchase Consideration proposed by the parties is RMB28,182,863, which is determined by the parties after arm's-length negotiations, taking into account the overall commercial arrangement for the Equity Repurchase. The Board has given full consideration to the following factors when considering the Equity Repurchase and assessing the Repurchase Consideration:

- (1) Upon completion of the Equity Repurchase, Wuhan Yeying will become a wholly-owned subsidiary of the Group. The Group will be able to further coordinate its business development and resource allocation, leveraging synergies with the Group's existing marketing intelligence business and other business segments in areas such as customers, technology, products, and operations, thereby enhancing overall operational efficiency, resource allocation efficiency, and market competitiveness;
- (2) The original investment principal paid by Tencent Industrial Venture for the Repurchased Equity, the business and financial condition of Wuhan Yeying, and the installment payment arrangements for the Repurchase Consideration; and
- (3) The rights and obligations of the parties under the original investment arrangements, and the overall processing of such arrangements in light of the Equity Repurchase.

INFORMATION ON THE TRANSFEROR

Reference is made to the information as set out in the section headed "INFORMATION ON THE TRANSFEROR" in the Announcement. The Company hereby clarifies that, as at the date of this announcement, Tencent Industrial Venture is a subsidiary of Tencent and accordingly a connected person of the Company.

GENERAL INFORMATION

Save as clarified in this announcement, other information as set out in the Announcement remains unchanged.

By order of the Board
Mininglamp Technology
Mr. Minghui Wu
Chairman of the Board and Executive Director

Hong Kong, 4 September 2026

As at the date of this announcement, the Board comprises: (i) Mr. Minghui Wu, Mr. Ping Jiang, Mr. Hao Xu and Ms. Qi Yu as executive Directors; (ii) Mr. Leiwen Yao as non-executive Director; and (iii) Mr. Yunan Ren, Mr. Hing Yuen Ho and Mr. John Fei Zeng as independent non-executive Directors.