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RIVERINE CHINA HOLDINGS LIMITED

浦江中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 1417)

ANNOUNCEMENT IN RELATION TO PUBLIC FLOAT

The board of directors (the “**Board**”) of Riverine China Holdings Limited (the “**Company**”) hereby announces that, as at the date of this announcement, the public float of the Company is approximately 23.85%, which is below the minimum public float of 25% prescribed under Rule 13.32B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”). On 4 September 2026, the Board was informed that the 8,218,000 shares of the Company (the “**Shares**”) held by the trustee (the “**Trustee**”) of the share award scheme (the “**Share Award Scheme**”), representing approximately 2.03% of the total issued share capital of the Company as at the date of this announcement, should not be regarded as being held by the public.

To the best of the knowledge, information and belief of the directors of the Company (the “**Directors**”), the shareholding structure of the Company as at the date of this announcement is set out below:

Shareholders	Number of Shares held	% of total number of issued Shares (%)
Yomi.sun Holding Limited (<i>Note 1</i>)	222,890,000	55.04
Lucky Yang Limited (<i>Note 2</i>)	77,280,000	19.08
Trustee (<i>Note 3</i>)	8,218,000	2.03
Public shareholders	96,612,000	23.85
Total	<u>405,000,000</u>	<u>100.00</u>

Notes:

1. Yomi.sun Holding Limited is an investment holding company and is wholly-owned by Youmi Investment Limited. Youmi Investment Limited is beneficially owned by the Youmi Trust, which was established by Mr. Sun Taoyong (“**Mr. Sun**”) as the settlor and appointor. Cantrust (Far East) Limited is the trustee of the Youmi Trust and an independent professional trustee ultimately controlled by an independent third party of the Company, and Mr. Sun and his family members are the beneficiaries of the Youmi Trust. Mr. Sun is the sole director and the ultimate beneficial owner of Yomi.sun Holding Limited. As such, each of Mr. Sun, Cantrust (Far East) Limited and Youmi Investment Limited is deemed to be interested in the Shares held by Yomi.sun Holding Limited.
2. Lucky Yang Limited is wholly and beneficially owned by Mr. Yang Xingyun (“**Mr. Yang**”). As such, Mr. Yang is deemed to be interested in the Shares held by Lucky Yang Limited.
3. The Trustee is the trustee appointed under the Share Award Scheme. The Share Award Scheme was adopted by the Company on 30 August 2018 for, among other things, recognising the contributions of certain employees, and expired on 31 May 2022.

The shortfall in the public float of the Shares is a result of the Shares held by the Trustee not being counted in the public hands.

The Company is considering various options to restore the public float, including but not limited to procuring the Trustee to sell its Shares and/or issuing new Shares to the public. The Company expected to restore the public float of the Company within 6 months from the date of this announcement. The Company will make further announcements in due course in compliance with the Listing Rules to provide the shareholders of the Company with further details regarding the efforts to restore the public float.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.

By order of the Board
Riverine China Holdings Limited
Xiao Xingtao
Chairman

Hong Kong, 7 September 2026

As at the date of this announcement, the Board comprises four executive Directors, namely Mr. Xiao Xingtao (Chairman), Mr. Fu Qichang, Mr. Xiao Yuqiao and Ms. Wang Hui; one non-executive Director, namely Mr. Zhang Yongjun; and three independent non-executive Directors, namely Mr. Cheng Dong, Mr. Weng Guoqiang and Mr. Shu Wa Tung Laurence.