

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



潼關黃金集團有限公司 Tongguan Gold Group Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 00340)

VOLUNTARY ANNOUNCEMENT INCLUSION IN THE STOCK LIST UNDER THE STOCK CONNECT PROGRAM (SHANGHAI-HONG KONG STOCK CONNECT AND SHENZHEN-HONG KONG STOCK CONNECT)

This announcement is made voluntarily by Tongguan Gold Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”), to inform the Company’s shareholders and potential investors of the latest development of the Group.

The board of directors of the Company (the “**Board**”) is pleased to announce that, in accordance with (i) the Notice of Adjustment of the Stock List of the Shanghai-Hong Kong Stock Connect (《關於滬港通下港股通標的調整的通知》) issued by the Shanghai Stock Exchange on 4 September 2026 and (ii) the Announcement on Adjustment of the Stock List of the Shenzhen-Hong Kong Stock Connect (《關於深港通下的港股通標的證券名單調整的公告》) issued by the Shenzhen Stock Exchange on 7 September 2026, the shares of the Company are included in the list of eligible securities under the Shanghai-Hong Kong Stock Connect and the Shenzhen-Hong Kong Stock Connect programs (collectively referred to as the “**Stock Connect**”), and will become effective from 7 September 2026.

About the Shanghai-Hong Kong Stock Connect and the Shenzhen-Hong Kong Stock Connect

The Shanghai-Hong Kong Stock Connect and the Shenzhen-Hong Kong Stock Connect are mutual stock market access mechanisms between Mainland China and the Hong Kong Special Administrative Region, under which the Shanghai Stock Exchange and the Shenzhen Stock Exchange have established technical connectivity with The Stock

Exchange of Hong Kong Limited, respectively, to enable investors in Mainland China and the Hong Kong Special Administrative Region to trade eligible shares listed on each other's market through their local securities companies or brokers.

The Company's shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Tongguan Gold Group Limited
Jiang Zhiyong
Chairman and Executive Director

Hong Kong, 7 September 2026

As at the date of this announcement, the board of directors of the Company comprises Mr. Jiang Zhiyong, Mr. Wang Dequan, Mr. Shi Xingzhi, Mr. Shi Shengli, Mr. Yeung Kwok Kuen and Ms. Feng Fangqing as executive directors, Mr. Chu Kang Nam, Mr. Liang Xushu and Mr. Leung Ka Wo as independent non-executive directors.