OSL Group Limited
OSL集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 863)

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVES

The board (the "**Board**") of directors (the "**Directors**") of OSL Group Limited (the "**Company**", together with its subsidiaries, collectively referred to as the "**Group**") hereby announces that Mr. Ko Sebastian Yat Fung ("**Mr. Ko**") will step down as the company secretary of the Company, the authorised representative of the Company under Rule 3.05 of the Rules Governing the Listing of Securities (the "**Listing Rules**") on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") as well as the authorised representative of the Company for acceptance of service of process or notice in Hong Kong on behalf of the Company in accordance with Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), in each case, with effect from 7 September 2026.

Following his cessation as the company secretary and authorised representatives, Mr. Ko will remain in the Company in his capacity as General Counsel. Mr. Ko has confirmed that he has no disagreement with the Board and there are no other matters relating to his cessation that need to be brought to the attention of the shareholders of the Company or the Stock Exchange. The Board would like to express its sincere gratitude to Mr. Ko for his valuable contributions to the Company during his tenure as company secretary.

The Board further announces that Mr. Wang Zheng ("**Mr. Wang**") has been appointed to succeed Mr. Ko as the company secretary and the authorised representatives of the Company, in each case, with effect from 7 September 2026. Mr. Wang has over twelve years of experience in legal, regulatory compliance, corporate governance and Hong Kong capital markets. Prior to joining the Group, Mr. Wang had been the company secretary and Head of Corporate Governance of another company listed on the Main Board of the Stock Exchange for almost seven years, where his principal responsibilities covered listing compliance, corporate governance and capital markets matters.

Prior to that, Mr. Wang worked at a law firm in Shanghai and a large corporate group, where he was engaged in legal, company secretarial and compliance matters and participated in cross-border investments, mergers and acquisitions and overseas listing projects.

Mr. Wang holds a Bachelor of Laws degree in International Law and Legal Studies from Shanghai University of Political Science and Law, a Master of Laws degree in International Economic Law from SOAS University of London, and a Master of Corporate Governance degree from the Open University of Hong Kong (now known as the Hong Kong Metropolitan University). Mr. Wang holds the Legal Professional Qualification in the People's Republic of China, and is a Chartered Secretary, a Chartered Governance Professional, and a member of both The Hong Kong Chartered Governance Institute (HKCGI) and The Chartered Governance Institute (CGI) in the United Kingdom.

The Board would like to express its warmest welcome to Mr. Wang on his new appointment.

By order of the Board
OSL Group Limited
Cui Song
Executive Director and Chief Executive Officer

Hong Kong, 7 September 2026

As at the date of this announcement, the executive Directors are Mr. Cui Song, Mr. Tiu Ka Chun, Gary, Mr. Wong Kwun Man, Ms. Xu Kang and Mr. Yang Chao, the non-executive Director is Mr. Lee Kam Hung Lawrence and the independent non-executive Directors are Mr. Chau Shing Yim, David, Ms. Ko Kit Man Liza and Mr. Zhao Yichen William.