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信達國際控股有限公司
CINDA INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 111)

DISCLOSEABLE TRANSACTIONS – ACQUISITIONS OF BONDS AND NOTES

THE ACQUISITIONS

The BNP Notes Acquisition

On 4 September 2026 (after trading hours), the Company has acquired a principal amount of US\$6 million (equivalent to approximately HK\$46.80 million) of the BNP Notes on the over-the-counter market at a consideration of approximately US\$6.01 million (equivalent to approximately HK\$46.88 million).

The China Great Wall Bonds Acquisitions

On 4 September 2026 (after trading hours), the Company has acquired an aggregate principal amount of US\$1.245 million (equivalent to approximately HK\$9.71 million) of the China Great Wall Bonds on the over-the-counter market at a total consideration of approximately US\$1.13 million (equivalent to approximately HK\$8.81 million).

The HSBC Notes Acquisition

On 4 September 2026 (after trading hours), the Company has acquired a principal amount of US\$6 million (equivalent to approximately HK\$46.80 million) of the HSBC Notes on the over-the-counter market at a consideration of approximately US\$6.12 million (equivalent to approximately HK\$47.74 million).

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios (as defined under the Listing Rules) in respect of each of the Acquisitions (on a stand-alone basis or an aggregate basis with the Previous BNP Notes Acquisition or the Previous China Great Wall Bonds Acquisitions or the Previous HSBC Notes Acquisitions which was/were conducted within 12 months of each of the Acquisitions, where applicable) exceeds 5% but all of them are less than 25%, each of the Acquisitions constitutes a discloseable transaction of the Company and is subject to the notification and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

As the BNP Notes, the China Great Wall Bonds and the HSBC Notes are issued by different issuers which to the best knowledge, information and belief of the Directors upon making all reasonable enquiries, are not related to each other, the Acquisitions shall not be aggregated.

THE ACQUISITIONS

The BNP Notes Acquisition

On 4 September 2026 (after trading hours), the Company has acquired a principal amount of US\$6 million (equivalent to approximately HK\$46.80 million) of the BNP Notes on the over-the-counter market at a consideration of approximately US\$6.01 million (equivalent to approximately HK\$46.88 million).

The BNP Notes were issued by the BNP Notes Issuer. Information of which is stated in the section headed "INFORMATION OF THE ISSUERS AND THE GUARANTOR" of this announcement.

The China Great Wall Bonds Acquisitions

On 4 September 2026 (after trading hours), the Company has acquired an aggregate principal amount of US\$1.245 million (equivalent to approximately HK\$9.71 million) of the China Great Wall Bonds on the over-the-counter market at a total consideration of approximately US\$1.13 million (equivalent to approximately HK\$8.81 million).

The China Great Wall Bonds were issued by the China Great Wall Bonds Issuer, and were unconditionally and irrevocably guaranteed by the China Great Wall Bonds Guarantor. Information of which are stated in the section headed "INFORMATION OF THE ISSUERS AND THE GUARANTOR" of this announcement.

The HSBC Notes Acquisition

On 4 September 2026 (after trading hours), the Company has acquired a principal amount of US\$6 million (equivalent to approximately HK\$46.80 million) of the HSBC Notes on the over-the-counter market at a consideration of approximately US\$6.12 million (equivalent to approximately HK\$47.74 million).

The HSBC Notes were issued by the HSBC Notes Issuer. Information of which is stated in the section headed “INFORMATION OF THE ISSUERS AND THE GUARANTOR” of this announcement.

As the Acquisitions were made through the Company’s securities brokers (which are and whose beneficial owner(s) are Independent Third Parties) and conducted on the over-the-counter market, the identity(ies) of the seller(s) of the BNP Notes, the China Great Wall Bonds and the HSBC Notes cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the seller(s) of each of the BNP Notes, the China Great Wall Bonds and the HSBC Notes, and its/their respective beneficial owner(s) is/are Independent Third Party(ies).

The consideration of each of the Acquisitions is based on the respective trading price of the BNP Notes, the China Great Wall Bonds and the HSBC Notes on the over-the-counter market. The Acquisitions were funded partly from the Company’s internal resources and partly from credit facilities available to the Company. The BNP Notes, the China Great Wall Bonds and the HSBC Notes will be accounted for as fixed income investment in the accounts of the Company.

INFORMATION OF THE ISSUERS AND THE GUARANTOR

According to the public information available to the Directors:

The BNP Notes Issuer

The BNP Notes Issuer is a company incorporated in France, the shares of which are listed and traded on the Euronext Paris Stock Exchange (stock code: BNP). The BNP Note Issuer’s group is a leader in banking and financial services in Europe and has four domestic retail banking markets in Europe, namely in Belgium, France, Italy and Luxembourg. Its organisation is based on three operating divisions: (i) commercial, personal banking & services; (ii) investment & protection services; and (iii) corporate and institutional banking.

The China Great Wall Bonds Issuer and the China Great Wall Bonds Guarantor

The China Great Wall Bonds Issuer was incorporated in the British Virgin Islands with limited liability and is a wholly-owned subsidiary of the China Great Wall Bonds Guarantor. The China Great Wall Bonds Guarantor was incorporated in Hong Kong with limited liability and is a direct wholly-owned subsidiary of China Great Wall Asset Management Co., Ltd. which is one of the four leading asset management companies and a leading provider of comprehensive financial services and innovative products in the PRC. The China Great Wall Bonds Guarantor's group is focus on non-performing asset management business, financial service and investment business, and property investment business.

The HSBC Notes Issuer

The HSBC Notes Issuer was incorporated in England and Wales with limited liability, the shares of which are listed and traded respectively on the London Stock Exchange (stock code: HSBA), the Stock Exchange (stock code: 5), the New York Stock Exchange (stock code: HSBC), and the Bermuda Stock Exchange (stock code: HSBC.BH). The HSBC Notes Issuer's group is one of the largest banking and financial services organisations in the world, and operates through an international network in multiple countries and territories, offered a comprehensive range of banking and related financial services to personal, commercial, corporate, institutional, investment and private banking clients.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the issuer of each of the BNP Notes, the China Great Wall Bonds and the HSBC Notes, the China Great Wall Bonds Guarantor and their respective ultimate beneficial owners are Independent Third Parties.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of asset management services, corporate finance advisory services, securities brokering services, commodities and futures brokering services, and fixed income investment business.

REASONS FOR AND BENEFITS OF THE ACQUISITIONS

The Company acquired the BNP Notes, the China Great Wall Bonds and the HSBC Notes for investment purpose. The Directors consider that the Acquisitions provide the Group with opportunities to balance and diversify its investment portfolio, as well as to generate a stable return to the Group. The Acquisitions also support the development of the Group's fixed income investment business and are in line with the Group's growth strategy. The Directors consider that the Acquisitions are fair and reasonable and are in the best interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios (as defined under the Listing Rules) in respect of each of the Acquisitions (on a stand-alone basis or an aggregate basis with the Previous BNP Notes Acquisition or the Previous China Great Wall Bonds Acquisitions or the Previous HSBC Notes Acquisitions which was/were conducted within 12 months of each of the Acquisitions, where applicable) exceeds 5% but all of them are less than 25%, each of the Acquisitions constitutes a discloseable transaction of the Company and is subject to the notification and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

As the BNP Notes, the China Great Wall Bonds and the HSBC Notes are issued by different issuers which to the best knowledge, information and belief of the Directors upon making all reasonable enquiries, are not related to each other, the Acquisitions shall not be aggregated.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

“Acquisitions”	the BNP Notes Acquisition, the China Great Wall Bonds Acquisitions and the HSBC Notes Acquisition
“BNP Notes”	fixed to floating rate senior non preferred notes with a fixed annual rate of 4.892% from 30 June 2026 to 29 June 2029 and a floating annual rate equal to the benchmark rate plus a predefined credit spread from 30 June 2029, due 30 June 2030, issued by the BNP Notes Issuer
“BNP Notes Acquisition”	the acquisition of the BNP Notes by the Company on the over-the-counter market on 4 September 2026
“BNP Notes Issuer”	BNP Paribas, information of which is stated in the section headed “INFORMATION OF THE ISSUERS AND THE GUARANTOR” of this announcement
“Board”	the board of Directors

“China Great Wall Bonds”	2.375% guaranteed bonds due 18 August 2030 issued by the China Great Wall Bonds Issuer and unconditionally and irrevocably guaranteed by the China Great Wall Bonds Guarantor, and listed on the Stock Exchange
“China Great Wall Bonds Acquisitions”	the acquisitions of the China Great Wall Bonds by the Company on the over-the-counter market on 4 September 2026
“China Great Wall Bonds Guarantor”	China Great Wall AMC (International) Holdings Company Limited, information of which is stated in the section headed “INFORMATION OF THE ISSUERS AND THE GUARANTOR” of this announcement
“China Great Wall Bonds Issuer”	China Great Wall International Holdings V Limited, information of which is stated in the section headed “INFORMATION OF THE ISSUERS AND THE GUARANTOR” of this announcement
“Company”	Cinda International Holdings Limited, a company incorporated in Bermuda with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 111)
“Director(s)”	the director(s) of the Company
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“HSBC Notes”	fixed rate/floating rate senior unsecured notes with a fixed annual rate of 5.286% from 19 November 2024 to 18 November 2029 and a floating annual rate equal to the benchmark rate plus a predefined credit spread from 19 November 2029, due 19 November 2030, issued by the HSBC Notes Issuer, and listed on the New York Stock Exchange
“HSBC Notes Acquisition”	the acquisition of the HSBC Notes by the Company on the over-the-counter market on 4 September 2026

“HSBC Notes Issuer”	HSBC Holdings plc, information of which is stated in the section headed “INFORMATION OF THE ISSUERS AND THE GUARANTOR” of this announcement
“Independent Third Party(ies)”	third party(ies) independent of and not connected with the Company and its connected persons
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Macao”	the Macao Special Administrative Region of the PRC
“PRC”	the People’s Republic of China, which, for the purpose of this announcement, excludes Hong Kong, Macao and Taiwan
“Previous BNP Notes Acquisition”	the acquisition of a principal amount of US\$2.40 million of the fixed to floating rate senior non preferred notes with a fixed annual rate of 3.052% from 13 January 2020 to 12 January 2030 and a floating annual rate equal to the benchmark rate plus a predefined credit spread from 13 January 2030, due 13 January 2031, issued by the BNP Notes Issuer at a consideration of approximately US\$2.29 million (equivalent to approximately HK\$17.86 million) by the Company on the over-the-counter market on 23 June 2026
“Previous China Great Wall Bonds Acquisitions”	the acquisitions of an aggregate principal amount of US\$2.205 million of the China Great Wall Bonds at a total consideration of approximately US\$2.03 million (equivalent to approximately HK\$15.83 million) by the Company on the over-the-counter market on 10 June 2026 and 23 June 2026

“Previous HSBC Notes Acquisitions”	the acquisitions of an aggregate principal amount of US\$2.50 million of the fixed rate/floating rate senior unsecured notes with a fixed annual rate of 2.804% from 24 May 2021 to 23 May 2031 and a floating annual rate equal to the benchmark rate plus a predefined credit spread from 24 May 2031, due 24 May 2032, issued by the HSBC Notes Issuer, and listed on the New York Stock Exchange, at a total consideration of approximately US\$2.26 million (equivalent to approximately HK\$17.63 million) by the Company on the over-the-counter market on 10 June 2026 and 22 June 2026
“Shareholder(s)”	holder(s) of the issued shares of the Company
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“US\$”	United States dollars, the lawful currency of the United States of America
“%”	per cent.

By Order of the Board
Cinda International Holdings Limited
Ren Jie
Executive Director and Chief Executive Officer

7 September 2026

In this announcement, amounts denominated in US\$ are translated into HK\$ on the basis of US\$1.00=HK\$7.80. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ have been, could have been or could actually be converted into HK\$ at such rate or at all.

As at the date hereof, the Board comprises:

<i>Executive Directors:</i>	Mr. Zhan Jiang	<i>(Chairman)</i>
	Mr. Ren Jie	<i>(Chief Executive Officer)</i>
	Ms. Yan Qizhong	<i>(Chief Financial Officer)</i>
<i>Independent Non-executive Directors:</i>	Ms. Hu Lielei	
	Mr. Li Ying	
	Mr. Zhang Yifan	

Website: <http://www.cinda.com.hk>