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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

ANNOUNCEMENT

UPDATES ON PROGRESS RELATING TO THE MAJOR TRANSACTION AND SPECIFIC MANDATE TO ISSUE CICC A SHARES FOR THE PROPOSED MERGERS OF CICC, DONGXING SECURITIES AND CINDA SECURITIES

References are made to: (i) the announcement of China International Capital Corporation Limited (“CICC” or the “**Company**”) dated December 17, 2025 in connection with the Proposed Mergers; (ii) the circular of CICC dated May 18, 2026 in relation to the 2026 First Extraordinary Shareholders’ Meeting, the 2026 First A Shareholders’ Class Meeting and the 2026 First H Shareholders’ Class Meeting (collectively, the “**Meetings**”) of the Company (the “**Circular**”); and (iii) the announcement of CICC dated June 8, 2026 in connection with the poll results of the Meetings. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

As disclosed in the Circular, the Merger Agreement shall become effective upon, amongst others, the approval, filing, registration with or by SSE and CSRC in respect of the Proposed Mergers having been obtained and remaining in effect.

CICC is pleased to announce that, on September 7, 2026, the CSRC has issued the *Approval Regarding the Consent for the Registration of China International Capital Corporation Limited Merging with and Absorbing Dongxing Securities Co., Ltd. and Cinda Securities Co., Ltd., the Approval of China International Capital Corporation Limited Merging with and Absorbing Dongxing Securities Co., Ltd. and Cinda Securities Co., Ltd., the Change in Major Shareholder of China International Capital Corporation Limited, the Change in Major Shareholder of Dongxing Fund Management Co., Ltd., the Change in Major Shareholder of Cinda Fund Management Co., Ltd., the Change in Shareholding of Dongxing Futures Co., Ltd. and Cinda Futures Co., Ltd.* (CSRC Approval [2026] No. 2377) (《關於同意中國國際金融股份有限公司吸收合併東興證券股份有限公司和信達證券股份有限公司註冊、核准中國國際金融股份有限公司吸收合併東興證券股份有限公司和信達證券股份有限公司、中國國際金融股份有限公司變更主要股東、東興基金管理有限公司變更主要

股東、信達澳亞基金管理有限公司變更主要股東、東興期貨有限責任公司、信達期貨有限公司變更股權的批復》)(證監許可 [2026] 2377號) regarding the Proposed Mergers (the “CSRC Approval”).

Pursuant to the CSRC Approval, the Proposed Mergers, including with respect to the mergers by absorption of CICC with Dongxing Securities and Cinda Securities, the change in major shareholder of CICC, the change in major shareholder of Dongxing Fund Management Co., Ltd., the change in major shareholder of Cinda Fund Management Co., Ltd., the change in controlling shareholder of Dongxing Futures Co., Ltd., and the change in controlling shareholder of Cinda Futures Co., Ltd. have been approved and registered by the CSRC.

Accordingly, the approval and registration by the CSRC under paragraph (g) of the Effectiveness Conditions of the Merger Agreement has been satisfied as of the date of this announcement.

CICC Shareholders, investors and potential investors in the securities of CICC should exercise caution when dealing in CICC Shares or any other securities of CICC. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional adviser.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Liang Dongqing

Beijing, the PRC
September 7, 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Liang and Mr. Wang Shuguang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Ms. Tian Ting; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei and Mr. Zhou Yu.