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China International Capital Corporation Limited

中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

MAJOR TRANSACTION AND SPECIFIC MANDATE TO ISSUE CICC A SHARES FOR THE PROPOSED MERGERS OF CICC, DONGXING SECURITIES AND CINDA SECURITIES

(1) INDICATIVE TIMELINE FOR THE EXERCISE OF THE CICC PUT OPTION AND (2) PROCEDURES FOR THE EXERCISE OF PUT OPTION FOR CICC H SHARES

INTRODUCTION

References are made to: (i) the announcement of China International Capital Corporation Limited (“CICC” or the “Company”) dated December 17, 2025 in connection with the Proposed Mergers; (ii) the circular of CICC dated May 18, 2026 in relation to the 2026 First Extraordinary Shareholders’ Meeting, the 2026 First A Shareholders’ Class Meeting and the 2026 First H Shareholders’ Class Meeting (collectively, the “Meetings”) of the Company (the “Circular”); and (iii) the announcement of CICC dated June 8, 2026 in connection with the poll results of the Meetings. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

This announcement contains information regarding (i) the indicative timeline for the exercise of the CICC Put Option; and (ii) the procedures for the exercise of the CICC Put Option for the CICC H Shares.

As disclosed in the Circular, the cash prices of the CICC Put Option for the CICC A Shares and the CICC H Shares will be adjusted by deducting the amount of CICC 2025 Final Dividend per CICC Share in RMB and HK\$ respectively, if the CICC 2025 Final Dividend is paid on or before the CICC Put Option Exercise Date. As the CICC 2025 Final Dividend has been paid as of the date of this announcement, the cash prices of the CICC Put Option for the CICC A Shares and the CICC H Shares have been adjusted to RMB34.57 per CICC A Share and HK\$18.60 per CICC H Share respectively. In addition, as the Dongxing 2025 Final Dividend and the Cinda 2025 Final Dividend

have been paid respectively, the cash prices for the Dongxing Put Option and the Cinda Put Option have been adjusted to RMB13.04 per Dongxing A Share and RMB17.75 per Cinda A Share respectively.

INDICATIVE TIMELINE FOR THE EXERCISE OF THE CICC PUT OPTION

The duration of the CICC Put Option Declaration Period for CICC A Shares will be determined in accordance with *Guideline No. 2 of Shanghai Stock Exchange for Self-Regulation of Listed Companies (as amended in April 2026) – Part 9 Cash Put Options* (《上海證券交易所上市公司自律監管指南第 2 號－業務辦理 (2026年4月修訂)－第九號現金選擇權》) (the “**Guideline**”). The Put Option Declaration Period for the CICC H Shares will follow the Put Option Declaration Period for the CICC A Shares, for the purpose of ensuring equality of treatment of holders of H shares and holders of A shares.

As the CICC Put Option Declaration Period for the CICC A Shares has been determined as three trading days in accordance with the Guideline, the CICC Put Option Declaration Period for the CICC H Shares will therefore be three trading days.

The timelines below are indicative and for reference only and may be subject to change. Further announcement(s) will be made as and when appropriate. Unless otherwise expressly stated, references to the times and dates in this announcement are to Hong Kong times and dates.

Event	Expected Date ⁽¹⁾
Publication of this indicative timeline announcement by CICC regarding the declaration to exercise the CICC Put Option for the CICC H Shares	September 7, 2026
Publication of reminder announcement by CICC regarding the exercise of the CICC Put Option for the CICC H Shares	September 14, 2026
Commencement of the CICC Put Option Declaration Period for the CICC H Shares ⁽³⁾	September 15, 2026
The latest time for Qualified CICC Dissenting Shareholders holding CICC H Shares to lodge the share certificates of CICC H Shares together with the transfer forms and other materials required to H share registrar of CICC for the declaration of the CICC Put Option	By 4:30 p.m. on September 17, 2026
Publication of announcement of the results of the exercise of the CICC Put Option	Expected to be approximately 2 to 4 trading days following the end of the CICC Put Option Declaration Period (being September 17, 2026)

Notes:

- (1) Dates and timelines above are indicative and for reference only and may be subject to change.
- (2) Remittances in respect of the amounts due to the Qualified CICC Dissenting Shareholders holding CICC H Shares who have validly exercised the CICC Put Option will be posted to the relevant holders of H shares by ordinary post at their own risk and subject to receipt by the H share registrar of CICC, being Computershare Hong Kong Investor Services Limited, of all the relevant documents which render the exercise of the CICC Put Option being complete and valid.

The despatch of cheque(s) for the amounts due to the Qualified CICC Dissenting Shareholders who hold CICC H Shares and have validly exercised the CICC Put Option, and the transfer of title of the CICC H Shares from the Qualified CICC Dissenting Shareholders who have validly exercised the CICC Put Option to the relevant CICC Put Option Provider, and the update of the register of CICC H Shareholders will take place as soon as practicable following the publication of the results of the exercise of the CICC Put Option.

- (3) Trading in the A Shares of CICC is expected to be suspended from the commencement of the CICC Put Option Declaration Period until the publication of the announcement of the results of the exercise of the CICC Put Option.

PROCEDURES FOR THE EXERCISE OF CICC PUT OPTION FOR CICC H SHARES

Any Qualified CICC Dissenting Shareholder holding CICC H Shares who wishes to exercise the CICC Put Option should (1) (for the Beneficial Owners as defined below) instruct the HKSCC Nominees Limited to exercise, or (2) (for the Registered Shareholders as defined below) exercise the CICC Put Option in respect of the relevant dissenting CICC H Shares (the “**Dissenting H Shares**”) during the CICC Put Option Declaration Period by delivering the following required documents in person by hand to the H share registrar of CICC, Computershare Hong Kong Investor Services Limited (the “**H Share Registrar**”), at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for declaration.

I. For CICC H Shareholders whose CICC H Shares are held in CCASS through CCASS participants or HKSCC Nominees Limited at the time of the declaration of the CICC Put Option (the “Beneficial Owners”)

HKSCC Nominees Limited will exercise the CICC Put Option for the Beneficial Owners. The Beneficial Owner who wishes to exercise the CICC Put Option should give instructions and arrange with its agent, trustee or nominee (including any CCASS participant) through which the CICC H Shares are held so that HKSCC Nominees Limited can exercise the CICC Put Option on behalf of the Beneficial Owner by following such instructions.

The following documents are required for the Beneficial Owners to instruct the HKSCC Nominees Limited to exercise the CICC Put Option:

- (i) the exercise notice duly executed by HKSCC Nominees Limited as instructed by the Beneficial Owner through its relevant CCASS participant. The form of the exercise notice is attached to this announcement as Schedule A;
- (ii) the declaration and exercise notice duly executed by the Beneficial Owner and a proof of the Beneficial Owner's submission of the declaration and exercise notice. The form of the declaration and exercise notice is attached to this announcement as Schedule B;
- (iii) proof to be submitted by the Beneficial Owner or on its behalf that the Beneficial Owner has held the beneficial title to the Dissenting H Shares without any trading in such Dissenting H Shares since the record date for the CICC GM and the CICC H Shareholders' Class Meeting (the "**Meeting Record Date**"). For example, the trading details or account balance of the Beneficial Owner in the account of the relevant broker where the Beneficial Owner holds the beneficial title to the Dissenting H Shares, showing that there has been no trading in such Dissenting H Shares by the Beneficial Owner since the Meeting Record Date;
- (iv) proof to be submitted by the Beneficial Owner or on its behalf that it has duly instructed its broker to exercise the CICC Put Option with respect to the relevant Dissenting H Shares held by it. For example, the written or electronic instruction given by the Beneficial Owner to the relevant broker to exercise the CICC Put Option with respect to the relevant Dissenting H Shares held by it;
- (v) proof to be submitted by the Beneficial Owner or on its behalf that it has cast effective dissenting votes in respect of all relevant resolutions (including any sub-resolutions) regarding the Proposed Mergers at the CICC GM (being resolutions no. 2 and 4 as set out in the notice of the CICC GM) and the CICC H Shareholders' Class Meeting (being resolutions no. 1 and 2 of the notice of CICC H Shareholders' Class Meeting). For example, the voting instruction from the Beneficial Owner to the relevant broker regarding the relevant resolutions in respect of the Proposed Mergers at the CICC GM and the CICC H Shareholders' Class Meeting;
- (vi) the share certificate(s) of the Dissenting H Shares provided by HKSCC Nominees Limited; and
- (vii) the transfer form(s) duly executed by HKSCC Nominees Limited.

HKSCC Nominees Limited takes no responsibility for the verification of the entitlement (i.e. items (ii), (iii), (iv) and (v) as mentioned above) of the CICC Dissenting Shareholders who wish to exercise the CICC Put Option. For the avoidance of doubt, items (ii), (iii), (iv) and (v) above

should be delivered by the Beneficial Owner to H Share Registrar; items (i), (vi) and (vii) above will be separately delivered to H Share Registrar by HKSCC Nominees Limited and do not need to be delivered by the Beneficial Owner.

II. For CICC H Shareholders registered as the shareholder on the H share register of CICC at the time of declaration of the CICC Put Option (the “Registered Shareholders”)

The following documents are required for the Registered Shareholders to exercise the CICC Put Option:

- (i) the declaration and exercise notice, duly executed by the Registered Shareholder. The form of the declaration and exercise notice is attached to this announcement as Schedule B;
- (ii) proof to be submitted by the Registered Shareholder¹ that: (a) it has been validly registered as a shareholder on the H share register of CICC in respect of the Dissenting H Shares since the Meeting Record Date; and (b) it has held the Dissenting H Shares without any transfer of title in such Dissenting H Shares since the Meeting Record Date;
- (iii) proof to be submitted by the Registered Shareholder that it has cast effective dissenting votes in respect of all relevant resolutions (including any sub-resolutions) regarding the Proposed Mergers at the CICC GM (being resolutions no. 2 and 4 as set out in the notice of the CICC GM) and the CICC H Shareholders’ Class Meeting (being resolutions no. 1 and 2 of the notice of CICC H Shareholders’ Class Meeting);
- (iv) the share certificate(s) of the Dissenting H Shares; and
- (v) the transfer form(s) duly executed by the Registered Shareholder.

Declaration for the exercise of the CICC Put Option made by any CICC H Shareholder who does not satisfy the criteria set out in the definition of “Qualified CICC Dissenting Shareholder” in the Circular will be void. Any Qualified CICC Dissenting Shareholder holding CICC H Shares who for whatever reason has not completed the above procedures during the CICC Put Option Declaration Period will not be entitled to exercise the CICC Put Option.

¹ If a CICC H Shareholder was a Beneficial Owner on the Meeting Record Date and subsequently becomes a Registered Shareholder at the time of declaration of the CICC Put Option, such CICC H Shareholder shall provide: (i) proof that it has held the beneficial title to the Dissenting H Shares without any trading in such Dissenting H Shares since the Meeting Record Date until the time when it becomes a Registered Shareholder as set out in (iii) under section I above; and (ii) proof that (a) it has been validly registered as a shareholder on the H share register of CICC in respect of the Dissenting H Shares since the date when it becomes a Registered Shareholder; and (b) it has held the Dissenting H Shares without any transfer of title in such Dissenting H Shares since the date when it becomes a Registered Shareholder.

The declaration of the CICC Put Option completed by the Qualified CICC Dissenting Shareholders once delivered is irrevocable. All the effective Dissenting H Shares which have been validly declared will be transferred to the relevant CICC Put Option Provider at the cash price of HK\$18.60 per CICC H Share.

Stamp duty and other applicable tax, fees, levies, costs and expenses arising out of or in relation to the exercise of the CICC Put Option will be deducted from the cash to be received by the Qualified CICC Dissenting Shareholders who exercise the CICC Put Option. Such shareholders are recommended to consult their own professional adviser if they are in any doubt as to the taxation implications of exercising the CICC Put Option.

Any other costs incurred due to the exercise of the CICC Put Option, including but not limited to cost of accommodation, transport, meals and communications, shall be borne by the respective CICC Dissenting Shareholder.

CICC shall have the absolute discretion in determining any question in relation to the exercise of the CICC Put Option. Any CICC Dissenting Shareholder holding CICC H Shares who wishes to clarify the above declaration procedures should contact the H Share Registrar at +852 2862 8555. Procedures for the exercise of the CICC Put Option for CICC A Shares are published in Chinese on the website of the SSE (www.sse.com.cn) and in the overseas regulatory announcements of CICC to be published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) on the same day as the date of this announcement.

UPDATES TO THE DONGXING PUT OPTION PROVIDERS AND CINDA PUT OPTION PROVIDERS

As of the date of this announcement, (i) China Galaxy Securities, as the Dongxing Put Option Provider, has undertaken to acquire all the Dongxing A Shares from the Qualified Dongxing Dissenting Shareholders who have validly exercised the Dongxing Put Option; and (ii) New China Life Insurance has undertaken to act as the Cinda Put Option Provider in addition to the other Cinda Put Option Providers as set out in the Circular.

Accordingly, it is expected that China Galaxy Securities will acquire any Dongxing A Shares from the Qualified Dongxing Dissenting Shareholders who have validly exercised the Dongxing Put Option and New China Life Insurance will acquire any Cinda A Shares from the Qualified Cinda Dissenting Shareholders who have validly exercised the Cinda Put Option, and such Dongxing A Shares and Cinda A Shares acquired (if any) will be exchanged into CICC A Shares at the Dongxing Exchange Ratio and Cinda Exchange Ratio respectively at Closing.

CICC Shareholders, investors and potential investors in the securities of CICC should exercise caution when dealing in CICC Shares or any other securities of CICC. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional adviser.

The Qualified CICC Dissenting Shareholders who exercise the CICC Put Option for CICC H Shares will be entitled to sell their CICC H Shares at a cash price of HK\$18.60 per share. The closing price of CICC H Shares on 4 September 2026 (the trading day immediately prior to the date of this announcement) was HK\$21.90 per share, which is equivalent to a premium of approximately 17.74% over the exercise price of the CICC Put Option for CICC H Shares. CICC Dissenting Shareholders may suffer losses if they elect to exercise the CICC Put Option for CICC H Shares. CICC Dissenting Shareholders should therefore exercise caution when deciding whether to exercise the CICC Put Option for CICC H Shares.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Liang Dongqing

Beijing, the PRC
September 7, 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Liang and Mr. Wang Shuguang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Ms. Tian Ting; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei and Mr. Zhou Yu.

SCHEDULE A

EXERCISE NOTICE FOR HKSCC NOMINEES LIMITED

Unless otherwise defined herein, capitalised terms used in this notice shall have the same meanings as defined in the indicative timeline announcement issued by China International Capital Corporation Limited (“CICC”) dated September 7, 2026.

We, HKSCC Nominees Limited, have been instructed by the relevant CCASS participant(s) to hereby submit this exercise notice to the H share registrar of CICC, Computershare Hong Kong Investor Services Limited, for the purpose of exercising our CICC Put Option and transferring the title of our CICC H Shares.

We understand that:

- (i) Registration for the exercise of the CICC Put Option in respect of any part of CICC H Shares (including the Dissenting H Shares) which does not satisfy all of the conditions to exercise the CICC Put Option will be void;
- (ii) Our exercise of the CICC Put Option in respect of the Dissenting H Shares once declared shall constitute an irrevocable instruction and authority to CICC Put Option Provider(s), CICC, Computershare Hong Kong Investor Services Limited and/or such person or persons as any of them may direct for the purpose, on our behalf, to make and execute the contract note as required by the *Stamp Duty Ordinance* (Chapter 117 of the Laws of Hong Kong) to be made and executed by us as the seller(s) of the Dissenting H Shares to be sold by us under the CICC Put Option and to cause the same to be stamped and to cause an endorsement to be made on the Standard Form of Transfer in accordance with the provisions of the *Stamp Duty Ordinance* (Chapter 117 of the Laws of Hong Kong);
- (iii) Our exercise of the CICC Put Option in respect of the Dissenting H Shares once declared shall constitute an irrevocable instruction and authority to CICC Put Option Provider(s), CICC, Computershare Hong Kong Investor Services Limited and/or such person or persons as any of them may direct to complete and execute the Standard Form of Transfer or any document on our behalf in connection with our exercise of the CICC Put Option in respect of the Dissenting H Shares and to do any other act that may be necessary or expedient for the purpose of vesting in CICC Put Option Provider(s) as it may direct our Dissenting Shares registered for exercise of the CICC Put Option; and
- (iv) If the Proposed Mergers does not proceed, we will not be entitled to exercise our CICC Put Option in respect of any part of CICC H Shares (including the Dissenting Shares).

In case of any question on the satisfaction of the conditions to exercise the CICC Put Option in respect of the Dissenting H Shares, the verification of ownership of the Dissenting H Shares, the valid exercise of the CICC Put Option or the submission of the required documents, CICC has the sole and absolute discretion to make a determination which shall be final and binding.

Information of the CICC Dissenting Shareholder(s)	
Name	
Number of CICC H Shares held for casting effective dissenting votes at the CICC GM and the CICC H Shareholders' Class Meeting	
Number of CICC H Shares currently held	
Number of CICC H Shares in respect of which the CICC Put Option is exercised	
Contact person and phone number	
Signature(s) (Please also affix company chop for corporate shareholders, if applicable)	Title:
Date	

SCHEDULE B

DECLARATION AND EXERCISE NOTICE

DECLARATION

Unless otherwise defined herein, capitalised terms used in this notice shall have the same meanings as defined in the indicative timeline announcement issued by China International Capital Corporation Limited (“CICC”) dated September 7, 2026.

I/we hereby declare:

1. I/We (where I/we am/are a Beneficial Owner, where applicable, through my/our CCASS participant and HKSCC Nominees Limited) have cast an effective dissenting vote in respect of all relevant resolutions (including any sub-resolutions) regarding the Proposed Mergers at the CICC GM (being resolutions no. 2 and 4 as set out in the notice of the CICC GM) and the CICC H Shareholders’ Class Meeting (being resolutions no. 1 and 2 of the notice of CICC H Shareholders’ Class Meeting) and enclose a copy of the relevant proof thereof.
2. I/We have (where I/we am/are a Beneficial Owner, where applicable, HKSCC Nominees Limited has) been validly registered as a CICC H Shareholder on the H share register of CICC since the record date for the CICC GM and the CICC H Shareholders’ Class Meeting (being June 8, 2026) (the “**Meeting Record Date**”) and have held such CICC H Shares in respect of which I/we intend to exercise my/our CICC Put Option (the “**Dissenting Shares**”) until the date of this notice.
3. I/We (where I/we am/are a Beneficial Owner, HKSCC Nominees Limited) will remain validly registered as a CICC H Shareholder on the H share register of CICC and hold the Dissenting Shares (where I/we am/are a Beneficial Owner, will instruct my/our CCASS participant to instruct HKSCC Nominees Limited to hold the Dissenting Shares) until the date on which the CICC Put Option Provider(s) pays cash consideration to me/us and has/have the CICC H Shares held and effectively declared by me/us transferred to them (the “**Exercise Date**”), which I/we understand will be decided upon by CICC.
4. There has been no trading in the Dissenting Shares from the Meeting Record Date until the date of this notice and I/we enclose the relevant proof.
5. The Dissenting Shares
 - (i) The Dissenting Shares held by me/us are not subject to any Share Restrictions including but not limited to lien, pledge, security rights, other third-party rights or judicial moratorium. The Dissenting Shares will be sold free from all Share Restrictions and encumbrances and together with all rights and benefits attaching to them as at the Exercise Date or subsequently becoming attached to them;

- (ii) I/We have not undertaken to CICC to surrender the CICC Put Option of CICC Dissenting Shareholders in respect of the Dissenting Shares held by me/us;
- (iii) In the event that there has been any change in the capacity in which the Dissenting Shares were held by me/us (i.e. from a Beneficial Owner with such shares being deposited in CCASS to a registered shareholder holding such shares with my/our name registered on the H share register of CICC, or vice versa) since the Meeting Record Date, I/we will provide all necessary documents to demonstrate my/our ownership of the Dissenting Shares in both capacities; and
- (iv) All Applicable Laws have been complied with by me/us, there is no prohibition on me/us for the exercise of the CICC Put Option pursuant to Applicable Laws, and the CICC Put Option is exercisable in accordance with Applicable Laws.

6. Tax and other expenses

- (i) I/We understand that Hong Kong stamp duty is payable by me/us at the rate of 0.1% of the amount of the consideration and such stamp duty payable will be paid on my/our behalf and deducted from the cash received by me/us; and
- (ii) I/We will bear other applicable tax, fees, levies, costs and expenses arising out of or in relation to the exercise of my/our CICC Put Option and the transfer of the Dissenting Shares held by me/us to the CICC Put Option Provider(s), which may be paid on my/our behalf and deducted from the cash received by me/us.

7. I/We understand that:

- (i) Registration for the exercise of the CICC Put Option in respect of any part of CICC H Shares (including the Dissenting Shares) which does not satisfy all of the conditions to exercise the CICC Put Option will be void;
- (ii) A CICC Dissenting Shareholder holding CICC H Shares (including the Dissenting Shares) who has not completed the registration procedure in accordance with the indicative timeline announcement issued by CICC dated September 7, 2026 during the CICC Put Option Declaration Period or does not satisfy any of the conditions to exercise the CICC Put Option for whatever reason will not be entitled to exercise its CICC Put Option;
- (iii) My/Our exercise of the CICC Put Option in respect of the Dissenting Shares once declared shall constitute an irrevocable instruction and authority to CICC Put Option Provider(s), CICC, Computershare Hong Kong Investor Services Limited and/or such person or persons as any of them may direct for the purpose, on my/our behalf, to make and execute the contract note as required by the *Stamp Duty Ordinance* (Chapter 117 of the Laws of Hong Kong) to be made and executed by me/us as the seller(s) of the Dissenting Shares to be sold by me/us under the CICC Put Option and to cause the same

to be stamped and to cause an endorsement to be made on the Standard Form of Transfer in accordance with the provisions of the *Stamp Duty Ordinance* (Chapter 117 of the Laws of Hong Kong);

- (iv) My/Our exercise of the CICC Put Option in respect of the Dissenting Shares once declared shall constitute an irrevocable instruction and authority to CICC Put Option Provider(s), CICC, Computershare Hong Kong Investor Services Limited, (where I/we am/are a Beneficial Owner) HKSCC Nominees Limited and/or such person or persons as any of them may direct to complete and execute the Standard Form of Transfer or any document on my/our behalf in connection with my/our exercise of the CICC Put Option in respect of the Dissenting Shares and to do any other act that may be necessary or expedient for the purpose of vesting in CICC Put Option Provider(s) as it may direct my/our Dissenting Shares registered for exercise of the CICC Put Option; and
 - (v) If the Proposed Mergers does not proceed, I/we will not be entitled to exercise my/our CICC Put Option in respect of any part of CICC H Shares (including the Dissenting Shares).
8. In case of any question on the satisfaction of the conditions to exercise the CICC Put Option in respect of the Dissenting Shares, the verification of ownership of the Dissenting Shares, the valid exercise of the CICC Put Option or the submission of the required documents, CICC has the sole and absolute discretion to make a determination which shall be final and binding.
9. I/We exercise the CICC Put Option in respect of the Dissenting Shares with full understanding of the terms and conditions to exercise the CICC Put Option, having considered all relevant circumstances.

EXERCISE NOTICE

I/We, as a CICC Dissenting Shareholder holding CICC H Shares and who satisfy the conditions to exercise the CICC Put Option, hereby (where I/we am/are a Beneficial Owner, have instructed my/our CCASS participant to instruct HKSCC Nominees Limited to) exercise the CICC Put Option in relation to my/our Dissenting Shares set out below.

Information of the CICC Dissenting Shareholder(s)	
Name	
Number of CICC H Shares held for casting effective dissenting votes at the CICC GM and the CICC H Shareholders' Class Meeting	
Number of CICC H Shares currently held	
Number of CICC H Shares in respect of which the CICC Put Option is exercised	
HKID number or Business registration number	
Contact person and phone number	
Address	
Name, participant ID (if any) and contact phone number of CCASS participant holding the Dissenting Shares (if applicable)	
Type of CCASS participant holding the Dissenting Shares (market intermediary or investor participant) (if applicable)	
Signature(s) (Please also affix company chop for corporate shareholders, if applicable)	_____ Title:
Date	