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Delton Technology (Guangzhou) Inc.

廣州廣合科技股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1989)

NOTICE OF THE 2026 SECOND EGM

Notice is hereby given that the extraordinary general meeting (the “**EGM**”) of Delton Technology (Guangzhou) Inc. (the “**Company**”) will be held at the Conference Room of Delton Technology (Guangzhou) Inc., No. 22 Baoying South Road, Bonded Zone, Guangzhou at 3:00 p.m. on September 24, 2026 for the purposes of considering and, if thought fit, passing the following resolutions. Unless otherwise indicated, capitalized terms used herein shall have the same meaning as those defined in the circular dated September 7, 2026 issued by the Company.

SPECIAL RESOLUTIONS

1. To consider and approve the resolution on the Company's compliance with the requirements for the Issuance of A Share Convertible Corporate Bonds to non-specific investors
2. To consider and approve the resolution on the adjustment of the proposed scheme for the Issuance of A Share Convertible Corporate Bonds to non-specific investors (the following resolutions will be voted on separately):
 - 2.1 Type of securities of the Issuance;
 - 2.2 Size of the Issuance;
 - 2.3 Par value and issue price;

- 2.4 Term of the Bonds;
- 2.5 Coupon rate;
- 2.6 Term and method of interest payment;
- 2.7 Conversion period;
- 2.8 Determination and adjustment of the Conversion Price;
- 2.9 Terms of downward adjustment to the Conversion Price;
- 2.10 Method for determining the number of conversion shares;
- 2.11 Terms of redemption;
- 2.12 Terms of sale back;
- 2.13 Entitlement to dividend in the year of conversion;
- 2.14 Method of the Issuance and target subscribers;
- 2.15 Subscription arrangement for existing Shareholders;
- 2.16 Matters relating to the meetings of Bondholders;
- 2.17 Purpose of the proceeds from this offering;
- 2.18 Guarantee;
- 2.19 Credit rating;
- 2.20 Management and deposit for proceeds raised; and
- 2.21 Validity period of the Issuance plan

3. To consider and approve the resolution on the preliminary proposal for Issuance of A Share Convertible Corporate Bonds to non-specific investors (Revised Version)
4. To consider and approve the resolution on the demonstration and analysis report on the proposed scheme for the Issuance of A Share Convertible Corporate Bonds to non-specific investors (Revised Version)
5. To consider and approve the resolution on the feasibility analysis report on the use of proceeds from the Issuance of A Share Convertible Corporate Bonds to non-specific investors (Revised Version)
6. To consider and approve the resolution on special report on the use of proceeds previously raised
7. To consider and approve the resolution on the rules of procedures for meetings of holders of the Convertible Corporate Bonds
8. To consider and approve the resolution on the measures to mitigate the dilutive impact of the Issuance of A Share Convertible Corporate Bonds to non-specific investors on immediate returns and the relevant undertakings by responsible parties (Revised Version)
9. To consider and approve the resolution on the Shareholder dividend return plan for the Next Three Years (2026–2028)
10. To consider and approve the resolution in relation to the grant of a general mandate to the Board and its authorized representatives to handle all matters incidental to the Issuance of A Share Convertible Corporate Bonds to non-specific investors
11. To consider and approve the resolution on investing in the Construction of Delton Technology Dongguan Smart Manufacturing Headquarters Project* (廣合科技東莞智造總部項目) and entering into the Investment Agreement
12. To consider and approve the resolution on the application for comprehensive credit facilities from banks by the Company and its subsidiaries and the provision of guarantees to subsidiaries

13. To consider and approve the resolution on the General Mandate to issue H Shares of the Company
14. To consider and approve the resolution on the General Mandate for the repurchase of the Shares of the Company

ORDINARY RESOLUTIONS

15. To consider and approve the resolution on increasing the quota for foreign exchange hedging business
16. To consider and approve the resolution on appointment of a special audit institution for the Issuance of A Share Convertible Corporate Bonds to non-specific investors

By order of the Board
Delton Technology (Guangzhou) Inc.
Mr. Xiao Hongxing
Chairman

Guangzhou, the PRC, September 7, 2026

Notes:

- (i) Any shareholder of the Company entitled to attend and vote at the EGM is entitled to appoint one or more proxies to attend and, on a poll, vote instead of him/her. A proxy need not be a member of the Company.
- (ii) The instrument appointing a proxy shall be in writing under the hand of the appointer or of his/her attorney duly authorized in writing or, if the appointer is a corporation, either under its seal or under the hand of any officer or attorney duly authorized.
- (iii) In order to be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power or authority, must be deposited with Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong (for H Shareholders) or the Company's office at No.22 Baoying South Road, Bonded Zone, Guangzhou, the PRC (for A Shareholders) as soon as practicable but in any event not less than 24 hours before the time appointed for holding the EGM (i.e., 3:00 p.m. on September 23, 2026), or any adjourned meeting thereof (as the case may be).
- (iv) Completion and return of the form of proxy shall not preclude the shareholders of the Company (the "Shareholders") from attending and voting in person at the EGM or at any adjourned meeting thereof (as the case may be) should they so wish, and in such event, the form of proxy shall be deemed to be revoked.
- (v) Where there are joint registered holders of any share, any one of such joint holders may vote, either in person or by proxy, in respect of such share as if he/she was solely entitled thereto, but if more than one of such joint holders are present at the EGM, whether in person or by proxy, the joint registered holder present whose name stands first on the register of members of the Company in respect of the shares shall alone be entitled to vote in respect thereof.

- (vi) For the purpose of determining the H Shareholders entitled to attend and vote at the EGM, the register of members of H shares of the Company will be closed from Monday, September 21, 2026 to Thursday, September 24, 2026 (both days inclusive). Holders of the Company's H Shares whose names appear on the Company's register of H Shareholders on Thursday, September 24, 2026 (i.e., the record date) are entitled to attend the EGM. In order to qualify for the entitlement to attend and vote at the above EGM, the Shareholders must lodge all transfer forms accompanied by the relevant H share certificates with the Company's H share registrar, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong by no later than 4:30 p.m. on Friday, September 18, 2026.
- (vii) The EGM is expected to take less than half a day. Shareholders who attend the EGM shall be responsible for their own travel and accommodation expenses. Shareholders (or their proxies) attending the meeting shall procure their identity documents.
- (viii) All times refer to Hong Kong local time, except as otherwise stated.

As at the date of this notice, the Board comprises Mr. Xiao Hongxing, Ms. Zeng Hong and Mr. Peng Jinghui as executive Directors; Ms. Liu Jinchuan as non-executive Director; and Ms. Chen Limei, Dr. Shi Ling and Ms. Zhang Jin as independent non-executive Directors