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GREEN ENERGY GROUP LIMITED

綠色能源科技集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 979)

FURTHER EXTENSION OF LONG STOP DATE IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agents



First Securities (HK) Limited



Future Securities Limited

Reference is made to the announcements of Green Energy Group Limited (the “**Company**”) dated 15 July 2026 in relation to the placing of new Shares under General Mandate by the Company (the “**Announcement**”), the announcement of the Company dated 4 August 2026 in relation to the extension of the Long Stop Date (the “**First Extension Announcement**”) and the announcement of the Company dated 24 August 2026 in relation to, among other things, the further extension of the Long Stop Date (the “**Second Extension Announcement**” and together with the Announcement and the First Extension Announcement collectively referred to as the “**Announcements**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

FURTHER EXTENSION OF LONG STOP DATE

As disclosed in the Second Extension Announcement, the Placing is conditional upon fulfilment of the conditions on or before 7 September 2026, or such other date as the Company and the Placing Agents may agree in writing. Additional time is required for the Company and the Placing Agents to fulfil condition (c) of the Placing Agreement stated in the Announcement and to finalise the Placing with potential Placees. The Placing Agents are in the process of completing administrative process and finalising formal documents to facilitate the Completion of the Placing. Hence, the Company and each of the Placing Agents entered into a third supplemental letter respectively on 7 September 2026 with a view to extend the Long Stop Date from 7 September 2026 to 11 September 2026 (or such other day as may be agreed between the Company and the Placing Agents).

Save and except for the further extension of Long Stop Date as disclosed above, all other terms and conditions of the Placing Agreements remain unchanged and continue to remain in full force and effect.

The Placing Price of HK\$0.4 per Placing Share represents: (i) a discount of approximately 10.11% to the closing price of HK\$0.445 per Share as quoted on the Stock Exchange on the date of the Third Supplemental Letter; and (ii) a premium of approximately 45.99% to the average of the closing prices per Share of approximately HK\$0.274 as quoted on the Stock Exchange for the last five consecutive trading days immediately preceding the date of the Third Supplemental Letter.

Shareholders and potential investors should note that the Placing is subject to the fulfilment of the conditions as contained in the Placing Agreements. As the Placing may or may not proceed, Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

By order of the Board
Green Energy Group Limited
Shao Mingbiao
Co-Chairman and Executive Director

Hong Kong, 7 September 2026

As at the date of this announcement, the Company has three executive Directors, namely Mr. Lo Kam Wing JP, Mr. Shao Mingbiao and Mr. Ho Wai Hung, and three independent non-executive Directors, namely Mr. Tam Chun Wa, Mr. Man Kwok Leung and Ms. Chan Corrie Wai Yan.

* *For identification purposes only*