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**THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION**

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**If you are in any doubt** as to any aspect of this circular or as to the action to be taken, you should consult a stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

**If you have sold or transferred** all your shares in Contel Technology Company Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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**Contel Technology Company Limited**  
**康特隆科技有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1912)**

**(1) GENERAL MANDATES TO ISSUE AND REPURCHASE SHARES;  
(2) RE-ELECTION OF DIRECTORS;  
(3) RE-APPOINTMENT OF AUDITOR;  
AND  
NOTICE OF ANNUAL GENERAL MEETING**

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Capitalised terms used on this cover page shall have the same respective meanings as those defined in the section headed “DEFINITIONS” of this circular.

A notice convening the AGM to be held at Unit A, 13th Floor, Block 1, Leader Industrial Centre, No. 188-202 Texaco Road, Tsuen Wan, Hong Kong on Wednesday, 30 September 2026 at 10:30 a.m. or any adjournment thereof is set out on pages AGM-1 to AGM-6 of this circular. A form of proxy for use at the AGM is also enclosed herewith.

Whether or not you intend to attend and/or vote at the AGM, you are requested to complete and return the accompanying form of proxy in accordance with the instructions printed thereon to the Company’s branch share registrar and transfer office in Hong Kong, Boardroom Share Registrars (HK) Limited at Room 2103B, 21/F., 148 Electric Road, North Point, Hong Kong, as soon as possible and in any event not less than 48 hours before the time of the meeting or any adjournment thereof. Completion and return of the form of proxy shall not preclude you from attending and voting in person at the AGM or any adjournment thereof should you so wish.

8 September 2026

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## DEFINITIONS

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*In this circular, unless the context otherwise requires, the following expressions shall have the following meanings:*

|                                   |                                                                                                                                                                                                                                                                                                                                                                                          |
|-----------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “AGM” or “Annual General Meeting” | the annual general meeting of the Company to be convened and held at Unit A, 13th Floor, Block 1, Leader Industrial Centre, No. 188-202 Texaco Road, Tsuen Wan, Hong Kong on Wednesday, 30 September 2026 at 10:30 a.m.                                                                                                                                                                  |
| “Articles of Association”         | the articles of association of the Company                                                                                                                                                                                                                                                                                                                                               |
| “Board”                           | the board of Directors                                                                                                                                                                                                                                                                                                                                                                   |
| “Company”                         | Contel Technology Company Limited (康特隆科技有限公司) (Stock Code: 1912), a company incorporated in the Cayman Islands with limited liability, the Shares of which are listed on the Stock Exchange                                                                                                                                                                                              |
| “Composite Document”              | the composite offer and response document dated 21 August 2026 jointly issued by the Offeror and the Company in connection with the Offer in compliance with the Takeovers Code                                                                                                                                                                                                          |
| “Director(s)”                     | the director(s) of the Company                                                                                                                                                                                                                                                                                                                                                           |
| “General Mandates”                | the Issue Mandate and the Repurchase Mandate                                                                                                                                                                                                                                                                                                                                             |
| “Group”                           | the Company and its subsidiaries                                                                                                                                                                                                                                                                                                                                                         |
| “Hong Kong”                       | the Hong Kong Special Administrative Region of the PRC                                                                                                                                                                                                                                                                                                                                   |
| “Issue Mandate”                   | a general mandate proposed to be granted to the Directors at the AGM to allot, issue and/or deal with additional Shares (including any sale or transfer of treasury shares out of treasury) during the relevant period not exceeding 20% of the aggregate number of issued Shares (excluding treasury shares) as at the date of passing of the relevant resolution granting such mandate |

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## DEFINITIONS

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|---------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| “Latest Practicable Date” | 1 September 2026, being the latest practicable date prior to the printing of this circular for ascertaining certain information contained herein                                                                                                                                                         |
| “Listing Rules”           | the Rules Governing the Listing of Securities on the Stock Exchange as amended, supplemented or otherwise modified from time to time                                                                                                                                                                     |
| “Nomination Committee”    | the nomination committee of the Board                                                                                                                                                                                                                                                                    |
| “Offer”                   | the unconditional mandatory cash offer being made by DL Securities (HK) Limited for and on behalf of Offeror to acquire all the issued Shares (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it) pursuant to Rule 26.1 of the Takeovers Code |
| “Offeror”                 | Zhuangyan Investment International Limited, a company incorporated in the British Virgin Islands with limited liability, the beneficial owner of which is Mr. Zhuang Hezhong                                                                                                                             |
| “PRC”                     | the People’s Republic of China                                                                                                                                                                                                                                                                           |
| “Registrar”               | Boardroom Share Registrars (HK) Limited, the Company’s branch share registrar at Room 2103B, 21/F., 148 Electric Road, North Point, Hong Kong                                                                                                                                                            |
| “Repurchase Mandate”      | a general and unconditional mandate proposed to be granted to the Directors to exercise the powers of the Company to repurchase Shares not exceeding 10% of the aggregate number of issued Shares (excluding treasury shares) as at the date of passing the relevant resolution at the AGM               |
| “SFC”                     | the Securities and Futures Commission in Hong Kong                                                                                                                                                                                                                                                       |

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## DEFINITIONS

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|------------------|------------------------------------------------------------------------------------------------------------------------------------|
| “SFO”            | Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) as amended, supplemented or otherwise modified from time to time |
| “Share(s)”       | the ordinary shares of HK\$0.1 each in the share capital of the Company                                                            |
| “Shareholder(s)” | holder(s) of the Shares                                                                                                            |
| “Stock Exchange” | The Stock Exchange of Hong Kong Limited                                                                                            |
| “Takeovers Code” | the Codes on Takeovers and Mergers and Share Buybacks of Hong Kong approved by the SFC                                             |
| “HK\$”           | Hong Kong dollars, the lawful currency of Hong Kong                                                                                |
| “%”              | per cent.                                                                                                                          |

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## LETTER FROM THE BOARD

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### Contel Technology Company Limited

康特隆科技有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1912)**

*Executive Directors:*

Mr. Lee Byungduck (*Chairman*)  
Mr. Chong Ka Yee (*Chief Executive Officer*)  
Mr. Lam Keung  
Ms. Cheng Yu Pik

*Independent Non-Executive Directors:*

Mr. Tseung Yuk Hei, Kenneth  
Ms. Lu Zhuo  
Mr. Li Wei  
Mr. Dan Kun Lei, Raymond  
Mr. Chan Kwok Kuen Kenneth  
Mr. Lai Man Shun

*Registered Office:*

Cricket Square  
Hutchins Drive  
P O Box 2681  
Grand Cayman  
KY1-1111  
Cayman Islands

*Headquarter and Principal Place  
of Business in Hong Kong:*

Unit A, 13th Floor Block 1  
Leader Industrial Centre  
No. 188-202 Texaco Road  
Tsuen Wan, Hong Kong

8 September 2026

*To the Shareholders*

Dear Sir or Madam,

**(1) GENERAL MANDATES TO ISSUE AND REPURCHASE SHARES;**

**(2) RE-ELECTION OF DIRECTORS;**

**(3) RE-APPOINTMENT OF AUDITOR;**

**AND**

**NOTICE OF ANNUAL GENERAL MEETING**

#### **INTRODUCTION**

The purpose of this circular is to provide you with information in respect of the resolutions to be proposed to seek approval of the Shareholders at the AGM in respect of, among other matters, (i) the grant of the General Mandates; (ii) the re-election of Directors; and (iii) the re-appointment of the auditor.

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## LETTER FROM THE BOARD

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### GENERAL MANDATE TO ISSUE SHARES

In order to ensure flexibility and give discretion to the Directors, in the event that it becomes desirable for the Company to issue any new Shares, approval is to be sought from the Shareholders, pursuant to the Listing Rules, for the Issue Mandate to issue Shares. At the AGM, an ordinary resolution will be proposed to grant the Issue Mandate to the Directors to exercise the powers of the Company to allot, issue and deal with the additional Shares (including any sale or transfer of treasury shares out of treasury) not exceeding 20% of the number of issued Shares (excluding treasury shares) as at the date of passing of the resolution in relation to the Issue Mandate. The Issue Mandate will end on the earliest of: (i) the conclusion of the next annual general meeting of the Company; (ii) the expiration of the period within which the next annual general meeting of the Company is required pursuant to the Articles or any applicable laws of the Cayman Islands and the Listing Rules; or (iii) the revocation or variation of the authority given under this resolution by an ordinary resolution of the Shareholders in the general meeting of the Company, whichever occurs first.

As at the Latest Practicable Date, the total number of issued Shares was 461,209,833. Assuming that there is no change in the total number of issued Shares between the period from the Latest Practicable Date and the date of passing the resolution approving the Issue Mandate, the maximum number of Shares which may be issued pursuant to the Issue Mandate will be 92,241,966 Shares. If the share capital of the Company changes as a result of a share consolidation or subdivision after the approval of the Issue Mandate, the maximum number of Shares that can be issued will be adjusted accordingly such that the maximum percentage of Shares which may be allotted and issued under the Issue Mandate immediately before and after such share capital change shall be the same.

In addition, an ordinary resolution will be proposed to extend the limit of the Issue Mandate by adding the aggregate number of Shares repurchased under the Repurchase Mandate.

The Directors wish to state that they have no immediate plan to issue any Shares pursuant to the Issue Mandate.

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## LETTER FROM THE BOARD

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### GENERAL MANDATE TO REPURCHASE SHARES

At the AGM, an ordinary resolution will be proposed to grant to the Directors the Repurchase Mandate to exercise the powers of the Company to repurchase issued Shares subject to the criteria set forth in this circular. In particular, Shareholders should note that the maximum number of Shares that maybe repurchased pursuant to the Repurchase Mandate will be such number which represents 10% of the total number of issued Shares (excluding treasury shares) as at the date of passing of the resolution subject to the Listing Rules. The Repurchase Mandate will end on the earliest of: (i) the conclusion of the next annual general meeting of the Company; (ii) the expiration of the period within which the next annual general meeting of the Company is required pursuant to the Articles or any applicable laws of the Cayman Islands and the Listing Rules; or (iii) the revocation or variation of the authority given under this resolution by an ordinary resolution of the Shareholders in the general meeting of the Company. As at the Latest Practicable Date, the total number of issued Shares was 461,209,833.

Assuming that there is no change in the total number of issued Shares between the period from the Latest Practicable Date and the date of passing the resolution approving the Repurchase Mandate, the maximum number of Shares which may be repurchased pursuant to the Repurchase Mandate will be 46,120,983 Shares. If the share capital of the Company changes as a result of a share consolidation or subdivision after the approval of the Repurchase Mandate, the maximum number of Shares that can be purchased will be adjusted accordingly such that the maximum percentage of Shares which may be purchased under the Repurchase Mandate immediately before and after such share capital change shall be the same.

An explanatory statement, as required under Rule 10.06(1)(b) of the Listing Rules to provide the requisite information in connection with the Repurchase Mandate, is set forth in Appendix I to this circular.

### RE-ELECTION OF DIRECTORS

Reference is made to (i) the Composite Document; and (ii) the joint announcement dated 21 August 2026 issued by the Offeror and the Company in relation to, among other things, the appointment of Directors (the “**Joint Announcement**”).

As disclosed in the Joint Announcement, Mr. Lee Byungduck and Mr. Chong Ka Yee were appointed by the Board as executive Directors (the “**New Executive Directors**”), and Mr. Tseung Yuk Hei, Kenneth, Ms. Lu Zhuo and Mr. Li Wei were appointed by the Board as independent non-executive Directors (the “**New Independent Non-Executive Directors**”, together with the New Executive Directors, the “**New Directors**”), all with effect immediately after the posting of the Composite Document on 21 August 2026.

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## LETTER FROM THE BOARD

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In accordance with Article 83(3) of the Articles of Association, any Director appointed by the Board as an addition to the Board shall hold office only until the first annual general meeting of the Company after his appointment and shall then be eligible for re-election.

The Nomination Committee considered that, in view of the diverse and different educational backgrounds and professional knowledge and experience, the New Directors will bring valuable perspectives, knowledge, skills and experiences to the Board for its efficient and effective functioning and their appointments will contribute to the diversity of the Board appropriate to the requirements of the Group's business.

The Nomination Committee has also assessed the independence of each of the New Independent Non-Executive Directors based on the confirmation of independence that each of them provided to the Company pursuant to Rule 3.13 of the Listing Rules. The Nomination Committee considered all of them to be independent and would continue to provide a balanced and independent view to the Board, bring independent and external dimension as well as constructive and informed insight on issues related to the Group's strategy, policy, performance, accountability, resources, key appointments and standards of conduct.

In accordance with article 84 of the Articles of Association, at each annual general meeting one-third of the Directors for the time being (or, if their number is not a multiple of three (3), the number nearest to but not less than one-third) shall retire from office by rotation provided that every Director shall be subject to retirement at an annual general meeting at least once every three years. Any Director appointed by the Board pursuant to Article 83(3) shall not be taken into account in determining which particular Directors or the number of Directors who are to retire by rotation.

As disclosed in the Composite Document, all Directors other than the New Directors, namely, Mr. Lam Keung, Ms. Cheng Yu Pik, Mr. Dan Kun Lei Raymond, Mr. Chan Kwok Kuen Kenneth and Mr. Lai Man Shun, will resign with effect from after the publication of the closing announcement on the closing date of the Offer (i.e. 11 September 2026), that is before the date of the AGM.

In light of the above, no Director will retire by rotation at the AGM.

Details of the New Directors are set out in Appendix II to this circular in accordance with the relevant requirements of the Listing Rules.

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## LETTER FROM THE BOARD

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### RE-APPOINTMENT OF AUDITOR

An ordinary resolution will be proposed at the AGM to approve the re-appointment of Moore CPA Limited as the independent auditor of the Company and to authorise the Board to fix its remuneration.

The estimated audit fee payable to Moore CPA Limited for the financial year ending 31 March 2027 is expected to be within the approximate range of HK\$700,000 to HK\$900,000. This estimate was determined after due consideration and arm's length negotiations between the Company and Moore CPA Limited, having regard to, among other things, the scale and complexity of the Group's business operations, the anticipated scope of the audit, the audit timetable, the mix of professional staff to be deployed, the anticipated audit workload, and the prevailing market rates for comparable services.

The estimated audit fee is premised on the assumptions that there will be no material changes in the Group's operations, accounting policies, or the regulatory environment during the financial year, and that the Company provides timely and adequate assistance and information as reasonably required.

The final amount of Moore CPA Limited's remuneration will be further discussed and determined by the Board on a reasonable basis and save for any material changes to the aforementioned bases and assumptions, the final audit fee is not expected to deviate materially from the estimated amount. In the event of any material change, the Company will make further disclosure as and when appropriate.

### ANNUAL GENERAL MEETING AND PROXY ARRANGEMENT

Set out on pages AGM-1 to AGM-6 of this circular is a notice convening the AGM to consider and, if appropriate, to approve the proposals for (i) the grant of General Mandates; (ii) the re-election of Directors; and (iii) the re-appointment of the auditor.

For the purpose of ascertaining Shareholders who are entitled to attend and vote at the AGM or any adjournment thereof, the register of members of the Company will be closed from 25 September 2026 to 30 September 2026 (both days inclusive), during which period no transfer of Shares will be registered. In order to qualify for the right to attend and vote at the AGM or any adjournment thereof, all transfer documents accompanied by the relevant share certificates must be lodged with the Registrar, Boardroom Share Registrars (HK) Limited, at Room 2103B, 21/F., 148 Electric Road, North Point, Hong Kong not later than 4:30 p.m. on 24 September 2026.

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## LETTER FROM THE BOARD

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A form of proxy for use at the AGM is enclosed with this circular and such form of proxy is also published on the websites of the Stock Exchange (<http://www.hkexnews.hk>) and the Company (<http://www.conteltechnology.com>). Whether or not you are able to attend and/or vote at the AGM in person, you are requested to complete the form of proxy and return it to the Registrar, Boardroom Share Registrars (HK) Limited at Room 2103B, 21/F., 148 Electric Road, North Point, Hong Kong as soon as possible and in any event not less than 48 hours before the time of the AGM or any adjournment thereof. Completion and return of the form of proxy shall not preclude you from attending and voting in person at the AGM or any adjournment thereof should you so wish.

### VOTING BY POLL

Pursuant to Rule 13.39(4) of the Listing Rules, any vote of shareholders at a general meeting must be taken by poll. As such, all the resolutions set out in the notice of AGM will be voted by poll. An announcement on the poll results will be made by the Company after the AGM, in the manner prescribed under Rule 13.39(5) of the Listing Rules, on the results of the AGM after being verified by the scrutineer.

### RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Group. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

### RECOMMENDATION

The Board considers that the resolutions in relation to the Issue Mandate, the Repurchase Mandate, the re-election of the Directors, and re-appointment of the auditor, to be proposed at the AGM are in the best interests of the Company and the Shareholders.

Accordingly, the Board recommends the Shareholders to vote in favour of such resolutions at the AGM.

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## LETTER FROM THE BOARD

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### MISCELLANEOUS

The English text of this circular shall prevail over the Chinese text for the purpose of interpretation.

### GENERAL INFORMATION

Your attention is also drawn to the information set out in the appendices to this circular.

Yours faithfully,  
By Order of the Board  
**Contel Technology Company Limited**  
**Lee Byungduck**  
*Chairman*

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## **APPENDIX I EXPLANATORY STATEMENT ON THE REPURCHASE MANDATE**

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*The following is an explanatory statement required to be sent to the Shareholders under the Listing Rules to enable them to make an informed decision on whether to vote for or against the ordinary resolution to be proposed at the AGM in connection with the proposed Repurchase Mandate.*

### **1. LISTING RULES RELATING TO THE REPURCHASE MANDATE**

The Listing Rules permit companies with a primary listing on the Stock Exchange to purchase their securities subject to certain restrictions.

All proposed repurchases of securities on the Stock Exchange by a company with its primary listing on the Stock Exchange must be approved in advance by an ordinary resolution, either by way of a general mandate or by a specific approval of a particular transaction and that the shares to be repurchased must be fully paid up. The maximum number of Shares that maybe repurchased pursuant to the Repurchase Mandate will be such number which represents 10% of the total number of issued Shares (excluding treasury shares) as at the date of passing of the resolution subject to the Listing Rules.

### **2. SHARE CAPITAL**

As at the Latest Practicable Date, the number of issued Shares was 461,209,833 Shares of nominal value of HK\$0.1 each which have been fully paid, and the Company did not hold any treasury shares. Subject to the passing of the resolution granting the Repurchase Mandate and assuming that there is no change in the total number of issued Shares between the period from the Latest Practicable Date and the date of passing the resolution approving the Repurchase Mandate, the Company will be allowed to repurchase a maximum of 46,120,983 Shares during the period ending on the earliest of (i) the conclusion of the next annual general meeting of the Company; or (ii) the expiration of the period within which the next annual general meeting of the Company is required pursuant to the Articles or any applicable laws of the Cayman Islands and the Listing Rules; or (iii) revocation or variation of the authority given under this resolution by an ordinary resolution of the Shareholders in the general meeting of the Company.

### **3. REASONS FOR SHARE REPURCHASE**

The Directors believe that it is in the best interests of the Company and the Shareholders to have a general authority from the Shareholders to enable the Company to repurchase its Shares in the market. Such repurchases may, depending on market conditions and funding arrangements at the time, lead to an enhancement of the Company's net asset value and/or its earnings per Share and will only be made when the Directors believe that such repurchases will benefit the Company and the Shareholders as a whole.

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## **APPENDIX I EXPLANATORY STATEMENT ON THE REPURCHASE MANDATE**

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The Directors seek the grant of the Repurchase Mandate to give the Company the flexibility to do so if and when appropriate. The number of Shares to be repurchased on any occasion and the price and other terms upon which the same are repurchased will be decided by the Directors and in accordance with the Repurchase Mandate at the relevant time, having regard to the circumstances then prevailing.

### **4. FUNDING FOR SHARE REPURCHASE**

Share repurchase must be funded out of funds legally available for such purpose in accordance with the Articles of Association, the Listing Rules and the applicable laws of the Cayman Islands. The Directors may not repurchase the Shares on the Stock Exchange for a consideration other than cash or for settlement otherwise than in accordance with the trading rules of the Stock Exchange.

The Directors have no present intention to repurchase any Shares and they would only exercise the power to repurchase Shares in circumstances where they consider that the share repurchase would be in the best interests of the Company. The Directors believe that if the Repurchase Mandate is exercised in full, it may have a material adverse impact on the working capital and gearing position of the Company, as compared with the positions disclosed in the audited consolidated financial statements of the Company as at 31 March 2026, being the date to which the latest published audited consolidated financial statements of the Company were made up. The Directors do not propose to exercise the Repurchase Mandate to such an extent as would, in the circumstances, have a material adverse effect on the working capital requirements of the Company or its gearing levels which, in the opinion of the Directors, are from time to time appropriate for the Company. In the event that the Company repurchases any Shares, the Company may cancel such repurchased Shares and/or hold them as treasury shares, subject to market conditions and the Group's capital management needs at the relevant time of such repurchase.

### **5. UNDERTAKING OF THE DIRECTORS**

None of the Directors nor, to the best of their knowledge, having made all reasonable enquiries, their respective close associates (as defined in the Listing Rules), have any present intention if the Repurchase Mandate is approved by the Shareholders, to sell any Shares to the Company.

The Directors will exercise the Repurchase Mandate in accordance with the Listing Rules, the Articles of Association and the applicable laws of the Cayman Islands.

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## APPENDIX I EXPLANATORY STATEMENT ON THE REPURCHASE MANDATE

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No core connected person (as defined in the Listing Rules) has notified the Company that he or she has a present intention to sell any Shares to the Company, or has undertaken not to do so, if the Repurchase Mandate is approved by the Shareholders.

The Company confirms that the explanatory statement set out in this Appendix contains the information required under Rule 10.06(1)(b) of the Listing Rules and that neither the explanatory statement nor the Repurchase Mandate has unusual features.

For any treasury shares deposited with CCASS pending resale on the Stock Exchange, the Company shall (i) procure its broker not to give any instructions to the Hong Kong Securities Clearing Company Limited to vote at general meetings of the Company for the treasury shares deposited with CCASS; and (ii) in the case of dividends or distributions, withdraw the treasury shares from CCASS, and either re-register them in its own name as treasury shares or cancel them, in each case before the record date for the dividends or distributions, or take any other measures to ensure that it will not exercise any shareholders' rights or receive any entitlements which would otherwise be suspended under the applicable laws if those Shares were registered in its own name as treasury shares.

### 6. SHARE PRICES

The highest and lowest prices at which the Shares were traded on the Stock Exchange during each of the twelve months immediately preceding and up to the Latest Practicable Date were as follows:

| Month       | Highest prices<br><i>HK\$</i> | Lowest prices<br><i>HK\$</i> |
|-------------|-------------------------------|------------------------------|
| <b>2025</b> |                               |                              |
| September   | 1.11                          | 0.76                         |
| October     | 0.98                          | 0.74                         |
| November    | 0.84                          | 0.64                         |
| December    | 0.76                          | 0.63                         |

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**APPENDIX I EXPLANATORY STATEMENT ON THE REPURCHASE MANDATE**

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| <b>Month</b>                                  | <b>Highest prices</b> | <b>Lowest prices</b> |
|-----------------------------------------------|-----------------------|----------------------|
|                                               | <i>HK\$</i>           | <i>HK\$</i>          |
| <b>2026</b>                                   |                       |                      |
| January                                       | 0.72                  | 0.56                 |
| February                                      | 0.59                  | 0.51                 |
| March                                         | 0.57                  | 0.35                 |
| April                                         | 0.75                  | 0.355                |
| May                                           | 0.72                  | 0.495                |
| June                                          | 2.40                  | 0.56                 |
| July                                          | 2.39                  | 1.43                 |
| August                                        | 2.635                 | 1.345                |
| September (up to the Latest Practicable Date) | 2.75                  | 2.47                 |

**7. TAKEOVERS CODE**

If as a result of a repurchase of Shares, a Shareholder's proportionate interest in the voting rights of the Company increases, such increase will be treated as an acquisition for the purposes of Rule 32 of the Takeovers Code. Accordingly, a Shareholder, or group of Shareholders acting in concert (within the meaning under the Takeovers Code), depending on the level of increase of the Shareholders' interest, could obtain or consolidate control of the Company and become obliged to make a mandatory offer in accordance with Rule 26 and Rule 32 of the Takeovers Code.

As at the Latest Practicable Date, to the best of the knowledge and belief of the Directors, and as recorded in the registers required to be kept by the Company under section 336 of the SFO, Zhuangyan Investment International Limited held 337,513,195 Shares, representing approximately 73.18% of the total number of issued Shares. In the event that the Directors exercise in full the power to buy back Shares in accordance with the Repurchase Mandate, the shareholding of Zhuangyan Investment International Limited would be increased to approximately 81.31% of the total number of the issued Shares. Such increase would not give rise to an obligation on the part of Zhuangyan Investment International Limited and parties acting in concert (as defined in the Takeovers Code) with it to make a mandatory offer under Rule 26 of the Takeovers Code.

On the basis that the issued share capital of the Company remains the same, the Directors are not aware of any consequences which may arise under Rules 26 and 32 of the Takeovers Code. The Directors do not intend to exercise the Repurchase Mandate to an extent which would, in the circumstances, trigger any potential consequences under the Takeovers Code.

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## **APPENDIX I EXPLANATORY STATEMENT ON THE REPURCHASE MANDATE**

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The Listing Rules prohibit a company from making repurchase on the Stock Exchange if such repurchase would result in less than 25% (or such other prescribed minimum percentage as determined by the Stock Exchange) of the issued share capital of a company be held by the public. The Directors do not propose to repurchase the Shares which would result in less than the prescribed minimum percentage of the Shares be held by the public.

### **8. SHARE REPURCHASE MADE BY THE COMPANY**

No repurchase of Shares had been made by the Company during the six months immediately preceding the Latest Practicable Date.

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## APPENDIX II DETAILS OF THE DIRECTORS PROPOSED FOR RE-ELECTION

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*The following are the particulars of the Directors (as required by the Listing Rules) proposed to be re-elected at the AGM.*

### EXECUTIVE DIRECTORS

#### Mr. Chong Ka Yee (“Mr. Chong”)

Mr. Chong, aged 42, was appointed as an executive Director and chief executive officer of the Company on 21 August 2026. He graduated from the University of Melbourne in Australia with a bachelor’s degree in Commerce in 2004. He has been a member of CPA Australia since 2022 and a CFA Charter Holder since 2011.

Mr. Chong has been in the investment banking industry for more than 15 years. Mr. Chong has extensive experience in financial management, capital markets, corporate finance and risk management.

Mr. Chong has been serving as the president of Wan Kei Group Holdings Limited (a company listed on the Main Board of the Stock Exchange, stock code: 1718) since July 2026. He has also been serving as a director of QMMM Holdings Ltd. (a company listed on NASDAQ, stock code: QMMM) since 30 June 2025. He served as the president of Fortune Shiny (Hong Kong) Limited, a wholly owned subsidiary of Wan Kei Group Holdings Limited from August 2023 to June 2026. He has been serving as an independent non-executive director, the chairman of the audit committee and a member of each of the nomination committee and the remuneration committee of OCI International Holdings Limited (a company listed on the Main Board of the Stock Exchange, stock code: 329) since March 2023. He was the managing director of CSFG International Securities Limited, a subsidiary of Shandong Hi-Speed Holdings Group Limited (previously known as China Shandong Hi-Speed Financial Group, a company listed on the Main Board of the Stock Exchange, stock code: 412) from November 2020 to October 2021. He was a non-executive director of Web3 Meta Limited (previously known as Million Stars Holding Limited, a company listed on GEM of the Stock Exchange, stock code: 8093) from November 2017 to June 2019. He served as a non-executive director of Pak Tak International Limited (a company listed on the Main Board of the Stock Exchange, stock code: 2668) from February 2016 to August 2016. He was the group executive vice president of Mason Group Holdings Limited (a company delisted from the Main Board of the Stock Exchange, previous stock code: 273) from August 2016 to July 2020 and the chief executive officer of Mason Administrative Services Limited, a wholly-owned subsidiary of Mason Group Holdings Limited from August 2016 to July 2020. He served as a director and the chairman of risk management committee of Shengang Securities Co., Ltd.\* (申港證券有限公司) from February 2018 to October 2020. He also worked in various positions in Haitong International Securities Company Limited, a wholly-owned subsidiary of Haitong International Securities Group

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## APPENDIX II DETAILS OF THE DIRECTORS PROPOSED FOR RE-ELECTION

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Limited (a company delisted from the Main Board of the Stock Exchange, previous stock code: 665) from April 2005 to August 2016, with his last position being the senior vice president of leveraged and acquisition finance department of Haitong International Securities Company Limited.

Mr. Chong has entered into a service agreement with the Company for an initial term of three years with effect immediately after the posting of the Composite Document on 21 August 2026, which may be terminable by either party giving to the other not less than one month's prior notice in writing. Mr. Chong shall hold office only until the first annual general meeting of the Company after his appointment and shall then be eligible for re-election. Pursuant to the service agreement, Mr. Chong is entitled to an annual director's fee of HK\$1,200,000, which was determined by the Board on the recommendation of the remuneration committee of the Board (the "**Remuneration Committee**") with reference to the duties and responsibilities of Mr. Chong, the prevailing market rate of comparable companies, time commitment and responsibilities and employment conditions elsewhere in the Group.

As at the Latest Practicable Date, save as disclosed above, Mr. Chong did not (i) hold any other position in the Group nor have any relationship with any Director, senior management or substantial or controlling shareholders of the Company; (ii) hold any directorship in any other listed public companies and other major appointments and qualifications during the last three years preceding the Latest Practicable Date; or (iii) have any interest in any shares, underlying shares or debentures of the Company or any of its associated corporations as defined under Part XV of the SFO.

Save as disclosed above, there are no other matters relating to the re-election of Mr. Chong as an executive Director that need to be brought to the attention of the Shareholders or to be disclosed pursuant to the requirements of Rules 13.51(2)(h) to (v) of the Listing Rules.

### **Mr. Lee Byungduck ("Mr. Lee")**

Mr. Lee, aged 50, was appointed as an executive Director of the Company and the Chairman of the Board on 21 August 2026. He graduated from the Korea University with a bachelor's degree in Arts in February 2001. He also obtained a degree of Master of Laws in International Law from the University of International Business and Economics in the PRC in June 2004. He passed the Fund Practitioner Qualification Exam held by the Asset Management Association of China in May 2019 and passed the Securities Practitioner Qualification Exam held by the Securities Association of China in November 2020.

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## APPENDIX II DETAILS OF THE DIRECTORS PROPOSED FOR RE-ELECTION

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Mr. Lee has been in the semiconductor and technology venture capital industry for over 15 years. He has extensive experience in mergers and acquisitions, technology project investment, corporate venture capital, strategic partnership planning, and fund fundraising. He has held senior executive roles at leading global tech enterprises and financial institutions.

Currently, Mr. Lee has been serving as the vice president of Zhuangyan Group Limited, an investment holding company incorporated in Hong Kong and principally engaged in the investment across semiconductor, real estates and other sectors, since February 2026. He has been serving as a director of Prosperita Equity Partners Limited, a company incorporated in Hong Kong and principally engaged in investment and mergers and acquisitions, since June 2025. He has been concurrently serving as a general manager in the investment department of Shanghai Fantai Fuxing Technology Co., Ltd.\* (上海泛太賦興科技有限公司), a company established in the PRC and principally engaged in providing consulting services to South Korean companies investing in the PRC, since October 2025. He served as the executive director of investment management department of Wuxi Junhai Lianxin Investment Management Co., Ltd.\* (無錫君海聯芯投資管理有限公司) from February 2022 to October 2025. He also served as a part-time distinguished expert at the International Innovation Centre of Tsinghua University, Shanghai from February 2022 to February 2025. He was a group head in the digital tech division of Cheil Pengtai China Co., Ltd., a subsidiary of Cheil Worldwide Inc. (a company listed on the Korea Exchange, stock code: 030000) from October 2014 to October 2017. Mr. Lee worked as a manager in the business strategy department and Beijing representative office of Korea Trade-Investment Promotion Agency from November 2003 to July 2012.

Mr. Lee has entered into a service agreement with the Company for an initial term of three years with effect immediately after the posting of the Composite Document on 21 August 2026, which may be terminable by either party giving to the other not less than one month's prior notice in writing. Mr. Lee shall hold office only until the first annual general meeting of the Company after his appointment and shall then be eligible for re-election. Pursuant to the service agreement, Mr. Lee is entitled to an annual director's fee of HK\$1,200,000, which was determined by the Board on the recommendation of the Remuneration Committee with reference to the duties and responsibilities of Mr. Lee, the prevailing market rate of comparable companies, time commitment and responsibilities and employment conditions elsewhere in the Group.

As at the Latest Practicable Date, save as disclosed above, Mr. Lee did not (i) hold any other position in the Group nor have any relationship with any Director, senior management or substantial or controlling shareholders of the Company; (ii) hold any directorship in any other listed public companies and other major appointments and qualifications during the last three years preceding the Latest Practicable Date; or (iii) have any interest in any shares, underlying shares or debentures of the Company or any of its associated corporations as defined under Part XV of the SFO.

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## APPENDIX II DETAILS OF THE DIRECTORS PROPOSED FOR RE-ELECTION

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Save as disclosed above, there are no other matters relating to the re-election of Mr. Lee as an executive Director that need to be brought to the attention of the Shareholders or to be disclosed pursuant to the requirements of Rules 13.51(2)(h) to (v) of the Listing Rules.

### INDEPENDENT NON-EXECUTIVE DIRECTORS (“INED”)

#### Mr. Tseung Yuk Hei, Kenneth (“Mr. Tseung”)

Mr. Tseung, aged 60, was appointed as an independent non-executive Director of the Company on 21 August 2026. He graduated from Macquarie University in Australia with a bachelor’s degree in Economics in May 1989. He has been a chartered accountant in Australia since 1992 and a chartered accountant in both Australia and New Zealand since 2014.

Mr. Tseung has been in the auditing and the investment banking industry for more than 30 years. He was a representative of HeungKong Capital Limited from September 2020 to October 2020 and a responsible officer from October 2020 to February 2023, which was principally engaged in Type 6 (advising on corporate finance) regulated activities under the SFO and was dissolved by deregistration on 12 July 2024. He served as the group managing director and corporate finance — senior managing director of Mason Administrative Services Limited from February 2017 to April 2020. He served as the managing director and head of investment banking, China of CIMB Securities Limited from August 2012 to January 2017. Mr. Tseung served as a managing director of Standard Chartered Bank (HK) Ltd from November 2009 to July 2012. He was the head of ECM Hong Kong/China, Global Markets of ABN AMRO Bank N.V., Hong Kong branch from November 2004 to November 2009. He was an executive director of the corporate finance department of BNP Paribas Capital (Asia Pacific) Limited (previously known as BNP Paribas Peregrine Capital Limited) from July 1994 to September 2004.

Mr. Tseung is an independent non-executive director of Evergreen Products Group Limited (a company listed on the Main Board of the Stock Exchange, stock code: 1962) from May 2026 and served the same position from October 2021 to May 2023 previously. He was an independent non-executive director of Sky Chinafortune Holdings Group Limited (previously known as Great China Holdings Limited, a company delisted from the Main Board of the Stock Exchange, previous stock code: 141) from November 2017 to April 2023. He was an independent non-executive director of Great Wall Motor Company Limited (a company listed on the Main Board of the Stock Exchange, stock code: 2333) from June 2009 to May 2010. He was an independent non-executive director of Chinese Energy Holdings Limited (previously known as iMerchants Limited, a company delisted from GEM of the Stock Exchange, previous stock code: 8009) from September 2004 to September 2007.

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## APPENDIX II DETAILS OF THE DIRECTORS PROPOSED FOR RE-ELECTION

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Mr. Tseung has entered into a letter of appointment with the Company for an initial term of three years with effect immediately after the posting of the Composite Document on 21 August 2026, which may be terminable by either party giving to the other not less than one month's prior notice in writing. Mr. Tseung shall hold office only until the first annual general meeting of the Company after his appointment and shall then be eligible for re-election. Pursuant to the letter of appointment, Mr. Tseung is entitled to an annual director's fee of HK\$180,000, which was determined by the Board on the recommendation of the Remuneration Committee with reference to the duties and responsibilities of Mr. Tseung, the prevailing market rate of comparable companies, time commitment and responsibilities and employment conditions elsewhere in the Group.

As at the Latest Practicable Date, save as disclosed above, Mr. Tseung did not (i) hold any other position in the Group nor have any relationship with any Director, senior management or substantial or controlling shareholders of the Company; (ii) hold any directorship in any other listed public companies and other major appointments and qualifications during the last three years preceding the Latest Practicable Date; or (iii) have any interest in any shares, underlying shares or debentures of the Company or any of its associated corporations as defined under Part XV of the SFO.

Save as disclosed above, there are no other matters relating to the re-election of Mr. Tseung as an independent non-executive Director that need to be brought to the attention of the Shareholders or to be disclosed pursuant to the requirements of Rules 13.51(2)(h) to (v) of the Listing Rules.

### **Ms. Lu Zhuo (“Ms. Lu”)**

Ms. Lu, aged 43, was appointed as an independent non-executive Director of the Company on 21 August 2026. She graduated from the University of Newcastle in the United Kingdom with a master's degree.

Ms. Lu has over 10 years of extensive experience across international investment banking, financial advisory, corporate finance, and corporate governance.

Ms. Lu previously served as an independent non-executive director of Huiyin Holdings Group Limited (a company delisted from the Main Board of the Stock Exchange, previous stock code: 1178) from 2018 to 2020. She served as the chairman of the board, chief executive officer and an executive director of Rui Feng Group Holdings Company Limited (a company delisted from GEM of the Stock Exchange, previous stock code: 8312) from 2017 to 2019.

Ms. Lu previously worked at Goldman Sachs International in London and CITIC Securities International Company Limited.

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## APPENDIX II DETAILS OF THE DIRECTORS PROPOSED FOR RE-ELECTION

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Ms. Lu has entered into a letter of appointment with the Company for an initial term of three years with effect immediately after the posting of the Composite Document on 21 August 2026, which may be terminable by either party giving to the other not less than one month's prior notice in writing. Ms. Lu shall hold office only until the first annual general meeting of the Company after her appointment and shall then be eligible for re-election. Pursuant to the letter of appointment, Ms. Lu is entitled to an annual director's fee of HK\$180,000, which was determined by the Board on the recommendation of the Remuneration Committee with reference to the duties and responsibilities of Ms. Lu, the prevailing market rate of comparable companies, time commitment and responsibilities and employment conditions elsewhere in the Group.

As at the Latest Practicable Date, save as disclosed above, Ms. Lu did not (i) hold any other position in the Group nor have any relationship with any Director, senior management or substantial or controlling shareholders of the Company; (ii) hold any directorship in any other listed public companies and other major appointments and qualifications during the last three years preceding the Latest Practicable Date; or (iii) have any interest in any shares, underlying shares or debentures of the Company or any of its associated corporations as defined under Part XV of the SFO.

Save as disclosed above, there are no other matters relating to the re-election of Ms. Lu as an independent non-executive Director that need to be brought to the attention of the Shareholders or to be disclosed pursuant to the requirements of Rules 13.51(2)(h) to (v) of the Listing Rules.

### **Mr. Li Wei ("Mr. Li")**

Mr. Li, aged 71, was appointed as an independent non-executive Director of the Company on 21 August 2026. He graduated from the Beijing Institute for Foreign Trade in the PRC in July 1980.

Mr. Li has over 25 years of extensive experience in the area in international trade and corporate management.

Mr. Li has been an independent non-executive director of Qianhai Health Holdings Limited (previously known as Hang Fat Ginseng Holdings Company Limited, a company listed on the Main Board of the Stock Exchange, stock code: 911) since May 2016. He also served as an independent non-executive director of Yantai North Andre Juice Co Ltd (a company listed on the Main Board of the Stock Exchange, stock code: 2218) from May 2016 to May 2022. He has been an independent non-executive director of VSTECS Holdings Limited (previously known as VST Holdings Limited, a company listed on the Main Board of the Stock Exchange, stock code: 856), since August 2007. He has been an independent non-executive director of Transtech Optelecom Science Holdings Limited (a company listed on the Main Board of the Stock Exchange, stock

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## APPENDIX II DETAILS OF THE DIRECTORS PROPOSED FOR RE-ELECTION

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code: 9963) since November 2020. He served as an independent non-executive director of Transtech Optelecom Science Holdings Limited (a company delisted from GEM of the Stock Exchange, previous stock code: 8465 and transferred its listing to the Main Board of the Stock Exchange, stock code: 9963) since June 2017. Mr. Li has successively been a commentator or host at several broadcasting stations and television stations in Hong Kong, Beijing and Shenzhen from 2003 to 2012.

Mr. Li was a director of several companies incorporated in Hong Kong which were dissolved or struck off during the period when Mr. Li was one of its directors, namely China Equity International Limited which was principally engaged in the trading of mineral products and was dissolved by deregistration on 8 July 2005; Link Success International Development Limited which was principally engaged in the trading of mineral products and was dissolved by striking off on 21 September 2001; Uni-Link International Limited which was principally engaged in the trading of mineral products and was dissolved by deregistration on 4 October 2013; Winform Development Limited which was principally engaged in the trading of imported equipment and was dissolved by deregistration on 30 July 2004; and World Grace International Limited which was principally engaged in the trading of imported equipment and was dissolved by deregistration on 27 June 2008.

Mr. Li has entered into a letter of appointment with the Company for an initial term of three years with effect immediately after the posting of the Composite Document on 21 August 2026, which may be terminable by either party giving to the other not less than one month's prior notice in writing. Mr. Li shall hold office only until the first annual general meeting of the Company after his appointment and shall then be eligible for re-election. Pursuant to the letter of appointment, Mr. Li is entitled to an annual director's fee of HK\$180,000, which was determined by the Board on the recommendation of the Remuneration Committee with reference to the duties and responsibilities of Mr. Li, the prevailing market rate of comparable companies, time commitment and responsibilities and employment conditions elsewhere in the Group.

As at the Latest Practicable Date, save as disclosed above, Mr. Li did not (i) hold any other position in the Group nor have any relationship with any Director, senior management or substantial or controlling shareholders of the Company; (ii) hold any directorship in any other listed public companies and other major appointments and qualifications during the last three years preceding the Latest Practicable Date; or (iii) have any interest in any shares, underlying shares or debentures of the Company or any of its associated corporations as defined under Part XV of the SFO.

Save as disclosed above, there are no other matters relating to the re-election of Mr. Li as an independent non-executive Director that need to be brought to the attention of the Shareholders or to be disclosed pursuant to the requirements of Rules 13.51(2)(h) to (v) of the Listing Rules.

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## NOTICE OF ANNUAL GENERAL MEETING

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### Contel Technology Company Limited

### 康特隆科技有限公司

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1912)**

## NOTICE OF ANNUAL GENERAL MEETING

**NOTICE IS HEREBY GIVEN** that an annual general meeting of Contel Technology Company Limited (the “**Company**” and the “**Meeting**”, respectively) will be held at Unit A, 13th Floor, Block 1, Leader Industrial Centre, No. 188-202 Texaco Road, Tsuen Wan, Hong Kong on Wednesday, 30 September 2026 at 10:30 a.m. for the following purposes:

### ORDINARY RESOLUTIONS

As ordinary business to consider and, if thought fit, pass with or without amendments, the following resolutions as ordinary resolutions of the Company:

1. To receive, consider and adopt the audited consolidated financial statements and the reports of the directors (the “**Director(s)**”) and independent auditor of the Company and its subsidiaries for the year ended 31 March 2026.
2.
  - (a) To re-elect Mr. Lee Byungduck as an executive Director;
  - (b) To re-elect Mr. Chong Ka Yee as an executive Director;
  - (c) To re-elect Mr. Tseung Yuk Hei, Kenneth as an independent non-executive Director;
  - (d) To re-elect Ms. Lu Zhuo as an independent non-executive Director; and
  - (e) To re-elect Mr. Li Wei as an independent non-executive Director.
3. To authorise the board of Directors (the “**Board**”) to fix the remuneration of the Directors.
4. To re-appoint Moore CPA Limited as the independent auditor of the Company and to authorise the Board to fix its remuneration.

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## NOTICE OF ANNUAL GENERAL MEETING

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As special businesses, to consider and if though fit, pass with or without modifications, the following resolutions as ordinary resolutions:

5. “**THAT:**

- (a) subject to paragraph (b) of this resolution below, pursuant to the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and all other applicable law, a general and an unconditional mandate be and is hereby given to the directors of the Company (the “**Directors**”) to exercise all the powers of the Company during the Relevant Period (as hereinafter defined) to allot, issue and deal with the additional shares in the share capital of the Company (the “**Shares**”) and to make or grant offers, agreements and options (including warrants, bonds, notes and other securities which carry rights to subscribe for or are convertible into Shares), which would or might require the exercise of such powers, whether during the continuance of the Relevant Period or thereafter;
- (b) the aggregate number of Shares allotted, issued or agreed conditionally or unconditionally to be allotted, issued or dealt with (whether pursuant to an option or otherwise) (including any sale or transfer of treasury shares out of treasury) by the Directors pursuant to the approval in paragraph (a) of this resolution above during the Relevant Period, otherwise than pursuant to the followings, shall not exceed 20% of the total number of Shares in issue (excluding treasury shares) as at the date of passing of this resolution and the said approval shall be limited accordingly:
  - (i) a rights issue where Shares are offered for a period fixed by the Directors to shareholders on the register on a fixed record date in proportion to their then holdings of Shares (subject to such exclusions or other arrangements as the Directors may deem necessary or expedient in relation to fractional entitlements or having regard, as appropriate, to any restrictions or obligations under the laws of, or the requirements of any recognised regulatory body or stock exchange in Hong Kong, or in any territory applicable to the Company);
  - (ii) the exercise of options granted under a share option scheme or similar arrangement for the time being adopted by the Company from time to time;

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## NOTICE OF ANNUAL GENERAL MEETING

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- (iii) the exercise of rights of conversion under the terms of any securities which are convertible into Shares;
  - (iv) any scrip dividend scheme or similar arrangement providing for the allotment and issue of Shares in lieu of the whole or part of any dividend in accordance with the articles of association of the Company (the “**Articles of Association**”); or
  - (v) any specific authority granted or to be granted by the shareholders of the Company in general meeting; and
- (c) if, after the passing of this resolution, the Company conducts a share consolidation or subdivision, the number of Shares subject to the limit set out in paragraph (c) above shall be adjusted to the effect that the number of Shares subject to the limit set out in paragraph (b) above as a percentage of the total number of issued Shares at the time immediately before and after such consolidation or subdivision shall be the same; and
- (d) for the purposes of this resolution:

“**Relevant Period**” means the period from the date of passing of this resolution until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company (the “**AGM**”);
- (ii) the expiration of the period within which the next AGM is required by the Articles of Association or any applicable laws to be held; and
- (iii) the date on which the authority set out in this resolution is revoked or varied by an ordinary resolution of the shareholders of the Company in a general meeting.”

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## NOTICE OF ANNUAL GENERAL MEETING

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6. “**THAT:**

- (a) subject to paragraph (b) below, the exercise by the Directors of the Company during the Relevant Period of all the powers of the Company to purchase shares of the Company on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) or any other stock exchange on which Shares may be listed and recognised by the Securities and Futures Commission of Hong Kong and the Stock Exchange for this purpose, and to determine whether such Shares repurchased shall be held as treasury shares by the Company or otherwise be cancelled, subject to and in accordance with all applicable laws and the requirements of the Rules Governing the Listing of Securities on the Stock Exchange or those of any other recognised stock exchange as amended from time to time, is hereby generally and unconditionally approved;
- (b) the total number of Shares to be purchased or agreed to be purchased by the Company pursuant to the approval in paragraph (a) of this resolution above during the Relevant Period shall not exceed 10% of the total number of Shares in issue (excluding treasury shares) as at the date of passing of this resolution and the authority pursuant to paragraph (a) of this resolution above shall be limited accordingly;
- (c) if, after the passing of this resolution, the Company conducts a share consolidation or subdivision, the number of Shares subject to the limit set out in paragraph (b) above shall be adjusted to the effect that the number of Shares subject to the limit set out in paragraph (b) above as a percentage of the total number of issued Shares at the time immediately before and after such consolidation or subdivision shall be the same; and
- (d) for the purposes of this resolution:

“**Relevant Period**” means the period from the date of passing of this resolution until whichever is the earliest of:

- (i) the conclusion of the next annual general meeting of the Company (the “**AGM**”);
- (ii) the expiration of the period within which the next AGM is required by the articles of association of the Company or any applicable laws to be held; and

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## NOTICE OF ANNUAL GENERAL MEETING

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- (iii) the date on which the authority set out in this resolution is revoked or varied by an ordinary resolution of the shareholders of the Company in a general meeting.”

7. “**THAT** conditional upon the passing of resolutions no. 5 and 6 as set out in the notice convening the annual general meeting of the Company (the “**Notice**”), the general mandate granted to the directors of the Company pursuant to resolution no. 5 set out in the Notice to exercise the powers of the Company to allot, issue and deal with the shares of the Company (the “**Shares**”) be and is hereby extended by the addition thereto the aggregate number of Shares repurchased by the Company under the authority granted pursuant to resolution no. 6 set out in the Notice, provided that such number in aggregate shall not exceed 10% of the total number of Shares in issue (excluding treasury shares) as at the date of passing of this resolution.”

By Order of the Board  
**Contel Technology Company Limited**  
**Lee Byungduck**  
*Chairman*

Hong Kong, 8 September 2026

*Notes:*

- (1) A member of the Company entitled to attend and vote at the Meeting may appoint one or, if he holds two or more Shares, more proxies to attend and vote instead of him. A proxy need not be a member of the Company.
- (2) Where there are joint holders of any Share, anyone of such joint holder may vote, either in person or by proxy, in respect of such Share as if he/she were solely entitled thereto, but if more than one of such joint holders be present at the Meeting, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holders, and for this purpose seniority shall be determined by the order in which the names stand in the register of members of the Company in respect of the joint holding.
- (3) In order to be valid, a form of proxy together with the power of attorney (if any) or other authority (if any) under which it is signed or a certified copy thereof shall be deposited at the Company’s Hong Kong branch share registrar, Boardroom Share Registrars (HK) Limited at Room 2103B, 21/F., 148 Electric Road, North Point, Hong Kong not less than 48 hours before the time appointed for the holding of the Meeting or any adjournment thereof (as the case may be). The proxy form will be published on the website of the Stock Exchange.
- (4) The register of members of the Company will be closed from 25 September 2026 to 30 September 2026, both days inclusive, during which no transfer of Shares will be registered. In order to determine who are eligible to attend and vote at the Meeting of the Company to be held on Wednesday, 30 September 2026, all transfer documents accompanied by the relevant share certificates must be lodged with the Company’s branch share registrar in Hong Kong, Boardroom Share Registrars (HK) Limited at Room 2103B, 21/F., 148 Electric Road, North Point, Hong Kong for registration no later than 4:30 p.m. on 24 September 2026. The record date for the purpose of determining the eligibility of the Shareholders to attend and vote at the AGM is 30 September 2026.

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## NOTICE OF ANNUAL GENERAL MEETING

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- (5) If a Typhoon Signal No. 8 or above is hoisted or a Black Rainstorm Warning Signal is in force at or at any time after 7:30 a.m. on the date of the meeting, the meeting will be adjourned. The Company will post an announcement on the Company's website ([www.conteltechnology.com](http://www.conteltechnology.com)) and the Stock Exchange's website ([www.hkexnews.hk](http://www.hkexnews.hk)) to notify Shareholders of the date, time and place of the adjourned meeting. The meeting will be held as scheduled when an Amber or a Red Rainstorm Warning Signal is in force. Shareholders should decide on their own whether they would attend the meeting under bad weather conditions bearing in mind their own situations.

*The English names of marked with “\*” are unofficial English translations of the Chinese names of, among others, entities that do not have official English names. If there is any inconsistency, the Chinese names shall prevail.*

*As at the date of this notice, the Board comprises Mr. Chong Ka Yee, Mr. Lee Byungduck, Mr. Lam Keung and Ms. Cheng Yu Pik as executive Directors; and Mr. Tseung Yuk Hei, Kenneth, Ms. Lu Zhuo, Mr. Li Wei, Mr. Chan Kwok Kuen Kenneth, Mr. Dan Kun Lei, Raymond and Mr. Lai Man Shun as independent non-executive Directors.*