

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purpose only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.

Skymission Group Holdings Limited

天任集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1429)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent



Reference is made to the announcement of Skymission Group Holdings Limited (the “**Company**”, and together with its subsidiaries, the “**Group**”) dated 14 August 2026 (the “**Announcement**”) in relation to the Placing. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

COMPLETION OF PLACING

The Board is pleased to announce that all the conditions as set out in the Placing Agreement have been fulfilled and completion of the Placing took place on 8 September 2026 in accordance with the terms and conditions of the Placing Agreement. An aggregate of 320,000,000 Placing Shares, representing 20% of the issued share capital of the Company immediately before Completion and approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares, have been successfully placed to not less than six (6) Placees at the Placing Price of HK\$0.101 per Placing Share.

To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, each of the Placees and their ultimate beneficial owner(s) is an Independent Third Party. None of the Placees has or will become a substantial Shareholder (as defined under the Listing Rules) immediately upon completion of the Placing.

The gross proceeds from the Placing amounted to approximately HK\$32.32 million and the net proceeds from the Placing are approximately HK\$31.70 million after deducting the placing commission and other relevant costs and expenses. The Directors intend to apply 50% of the net proceeds from the Placing towards the settlement of trade and other payables and the remaining 50% of the net proceeds will be used for the payment of staff costs.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company immediately before and after Completion.

	Immediately before Completion		Immediately after Completion	
	<i>Number of Shares</i>	<i>Approximate % of issued Shares</i>	<i>Number of Shares</i>	<i>Approximate % of issued Shares</i>
Liangpin International Holdings Limited (Note)	853,236,000	53.33	853,236,000	44.44
Public Shareholders				
The Placees	—	—	320,000,000	16.67
Other public Shareholders	<u>746,764,000</u>	<u>46.67</u>	<u>746,764,000</u>	<u>38.89</u>
Total	<u>1,600,000,000</u>	<u>100.00</u>	<u>1,920,000,000</u>	<u>100.00</u>

Note: Liangpin International Holdings Limited is wholly-owned by Mr. Zou Feng, the Chairman of the Board and an executive Director.

By order of the Board
Skymission Group Holdings Limited
Mr. Zou Feng
Chairman and Chief Executive Officer

Hong Kong, 8 September 2026

As at the date of this announcement, the Board comprises Mr. Zou Feng (Chairman and Chief Executive Officer), Mr. Guo Jiequn and Mr. Leung Wing Chun as executive Directors; Mr. Yuan Bingbo as non-executive Director; and Mr. Chan Ngai Fan, Mr. Dai Chenglong and Ms. Wu Kin Yi as independent non-executive Directors.