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China Industrial Securities International Financial Group Limited

興證國際金融集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6058)

DISCLOSEABLE TRANSACTION IN RELATION TO DISPOSALS OF NOTES

THE DISPOSALS

The Board announces that during the period from 27 October 2025 to 7 September 2026, CISI Investment has disposed of the Notes in an aggregate principal amount of CNY105,000,000 (equivalent to approximately HK\$122,472,000) at a total consideration of approximately CNY106,012,498 (equivalent to approximately HK\$123,652,978) on the open market.

LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Disposal on a stand-alone basis do not exceed 5%, but one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Disposal when aggregated with the Previous Disposal, exceeds 5% but is less than 25%, the Disposals constitutes a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

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THE DISPOSALS

Details of the Disposals of Notes are set out below:

Date	:	27 October 2025 to 7 September 2026
Seller	:	CISI Investment
Issuer	:	China Cinda (2020) I Management Limited

Guarantor	:	China Cinda (HK) Holdings Company Limited (中國信達(香港)控股有限公司)
Aggregate Principal amount of the Notes being disposed of	:	CNY105,000,000 (equivalent to approximately HK\$122,472,000)
Total Consideration	:	Approximately CNY106,012,498 (equivalent to approximately HK\$123,652,978)
Maturity Date of the Notes	:	8 April 2030
Interest	:	2.43% per annum

INFORMATION OF THE COUNTERPARTY

As the Disposals were conducted on the open market, the identity of the purchaser(s) of the Notes cannot be ascertained. To the best knowledge, information and belief of the Directors having made all reasonable enquiries, none of the connected persons of the Company nor their associates has purchased the Notes which were being disposed of by CISI Investment under the Disposals.

INFORMATION OF THE ISSUER AND THE GUARANTOR

According to the public information available to the Directors, the Issuer was incorporated as a British Virgin Islands business company with limited liability on 26 November 2019 in the British Virgin Islands. The Issuer is a wholly-owned subsidiary of the Guarantor. The Issuer's primary purpose is to act as one of the Guarantor group's financing subsidiaries to issue and hold the Notes. The Issuer has no material business nor assets and does not have any employees.

The Guarantor is a company incorporated with limited liability in Hong Kong. The Guarantor's main businesses include banking and non-banking business. Its non-banking business is composed of investment and financing segments, and serves the functions of "Three Platform", namely cross-border distressed asset management platform, core offshore liquidity management platform of China Cinda Asset Management Co., Ltd. (中國信達資產管理股份有限公司) (a joint stock company incorporated in the PRC with limited liability, the H shares are listed on the Stock Exchange (stock code: 01359)) (the "China Cinda") and overseas asset management platform of China Cinda and its subsidiaries. Most of the Guarantor's revenue comes from its banking business, which is conducted through Nanyang Commercial Bank, Limited (南洋商業銀行有限公司). The Guarantor is a subsidiary of China Cinda. The de facto controller of China Cinda is the Ministry of Finance of the PRC (中華人民共和國財政部).

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, the Issuer and its respective ultimate beneficial owners are Independent Third Parties.

BASIS OF DETERMINATION OF THE CONSIDERATION

Since the Disposals were conducted on the open market at the prevailing market price, the Directors consider that the Disposals are on normal commercial terms and its terms including the consideration are fair and reasonable.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of wealth management services, corporate finance services, asset management services and financial products and investments.

REASONS AND BENEFITS FOR THE DISPOSALS

The investment strategy of the Group is, among others, to generate stable return to the Group within an acceptable risk level by investing in a broad diversification of portfolio, including but not limited to stocks, bonds, funds, structured products and derivatives in different business sectors to broaden its revenue streams and to seek sustainable business which increase value for its shareholders. In addition, the Group has sought an opportunity to balance and diversify its investment portfolio when opportunities arose and would, from time to time, realise its investment which to do so will be in the best interests of the Group.

The Disposals were in line with the Group's principal activities on financial products and investments. Having consider the performance of the price of the Notes, the Board is of the opinion that the Disposals represent a good opportunity for the Group to exit the investment in the Notes. Taking into account the financial effect of the Disposals as disclosed in the paragraph headed "**Financial Effect of the Disposals**" below, the Board is of the view that the Disposals are fair and reasonable and in the interests of the Company and the Shareholders as a whole.

FINANCIAL EFFECT OF THE DISPOSALS

The Group recorded a profit of approximately CNY2,174,913 (equivalent to approximately HK\$2,536,818), being the difference between the acquisition cost of the Notes and the proceeds received from the Disposals, together with the coupon interest income received during the holding period. The actual amount of gain or loss as a result of the Disposals to be recorded by the Group will be subject to review and final audit by the auditors of the Company.

INTENDED USE OF PROCEEDS

The Company intends that the proceeds of the Disposals of approximately CNY106,012,498 (equivalent to approximately HK\$123,652,978) will be applied towards the Group's general working capital. The Company may also apply the proceeds for new investment should any suitable investment opportunities arise.

LISTING RULES IMPLICATIONS

All of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Disposal on a stand-alone basis do not exceed 5%, but one of the applicable percentage ratios under Rule 14.07 of the Listing Rules in respect of the Disposal when aggregated with the Previous Disposal, exceeds 5% but is less than 25%, the Disposals constitutes a discloseable transaction of the Company and are subject to the reporting and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

“associate(s)”	has the meaning ascribed to it under the Listing Rules
“Board”	the board of Directors
“CISI Investment”	CISI Investment Limited, a company incorporated in the British Virgin Islands with limited liability and an indirect wholly-owned subsidiary of the Company. Its principal business is investment
“CNY”	Renminbi, the lawful currency of the PRC
“Company”	China Industrial Securities International Financial Group Limited, a company incorporated in the Cayman Islands with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 6058)
“connected person”	has the meaning ascribed to it under the Listing Rules
“Director(s)”	the director(s) of the Company
“Disposal”	the Disposal of the Notes in a principal amount of CNY10,000,000 (equivalent to approximately HK\$11,664,000) at a consideration of approximately CNY10,159,633 (equivalent to approximately HK\$11,850,196) by CISI Investment on the open market on 7 September 2026.
“Disposals”	The Disposal and the Previous Disposal
“Group”	the Company and its subsidiaries
“Guarantor”	China Cinda (HK) Holdings Company Limited (中國信達(香港)控股有限公司), information of which is stated in the section headed “INFORMATION OF THE ISSUER AND THE GUARANTOR” in this announcement
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Independent Third Party(ies)”	third party(ies) independent of and not connected with the Company and its connected persons
“Issuer”	China Cinda (2020) I Management Limited, information of which is stated in the section headed “INFORMATION OF THE ISSUER AND THE GUARANTOR” in this announcement
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Notes”	CNY2,300,000,000 2.43% Guaranteed Notes due 2030 under the US\$7,400,000,000 Medium Term Note Programme issued by the Issuer and unconditionally and irrevocably guaranteed by the Guarantor, information of which are stated in the section headed

“INFORMATION OF THE ISSUER AND THE GUARANTOR” in this announcement

“PRC”

the People’s Republic of China

“Previous Disposal”

the disposals of (1) the Notes in a principal of CNY10,000,000 (equivalent to approximately HK\$11,664,000) at a consideration of approximately CNY10,013,586 (equivalent to approximately 11,679,847) by CISI Investment on 27 October 2025 on the open market; (2) the Notes in a principal amount of CNY10,000,000 (equivalent to approximately HK\$11,664,000) at a consideration of approximately CNY9,977,907 (equivalent to approximately 11,638,231) by CISI Investment on 11 November 2025 on the open market; (3) the Notes in a principal amount of CNY10,000,000 (equivalent to approximately HK\$11,664,000) at a consideration of approximately CNY9,980,570 (equivalent to approximately 11,641,337) by CISI Investment on 13 November 2025 on the open market; (4) the Notes in a principal amount of CNY 10,000,000 (equivalent to approximately HK\$11,664,000) at a consideration of approximately CNY10,048,290 (equivalent to approximately HK\$11,720,326) by CISI Investment on 18 March 2026 on the open market; (5) the Notes in a principal amount of CNY 10,000,000 (equivalent to approximately HK\$11,664,000) at a consideration of approximately CNY10,045,122 (equivalent to approximately HK\$11,716,630) by CISI Investment on 20 March 2026 on the open market; (6) the Notes in a principal amount of CNY 10,000,000 (equivalent to approximately HK\$11,664,000) at a consideration of approximately CNY10,077,589 (equivalent to approximately HK\$11,754,500) by CISI Investment on 27 April 2026 on the open market; (7) the Notes in a principal amount of CNY 5,000,000 (equivalent to approximately HK\$5,832,000) at a consideration of approximately CNY5,110,509 (equivalent to approximately HK\$5,960,898) by CISI Investment on 14 July 2026 on the open market, respectively; (8) the Notes in a principal amount of CNY 20,000,000 (equivalent to approximately HK\$23,328,000) at a consideration of approximately CNY20,435,325 (equivalent to approximately HK\$23,835,763) by CISI Investment on 20 July 2026 on the open market; and (9) the Notes in a principal amount of CNY 10,000,000 (equivalent to approximately HK\$11,664,000) at a consideration of approximately CNY10,163,967 (equivalent to approximately HK\$11,855,251) by CISI Investment on 4 September 2026 on the open market, respectively. The total consideration of the Previous Disposals is approximately CNY95,852,865 (equivalent to approximately HK\$111,802,782).

“Shareholder(s)”

Registered holder(s) of the shares of the Company

“Stock Exchange”

The Stock Exchange of Hong Kong Limited

“US\$”

United States dollars, the lawful currency of the United States of America

“0%”

per cent.

In this announcement, amounts in CNY are translated into HK\$ on the basis of CNY1.00 = HK\$1.1664. The conversion rate is for illustration purposes only and should not be taken as a representation that CNY could actually be converted into HK\$ at such rate or at all.

By Order of the Board
China Industrial Securities International Financial Group Limited
Xiong Bo
Chairman

Hong Kong, 8 September 2026

As at the date of this announcement, the Board comprises one non-executive Director, namely Mr. Xiong Bo (Chairman), three executive Directors, namely Mr. Lin Dan, Mr. Wei Wei and Mr. Ding Xianshu and three independent non-executive Directors, namely Ms. Ye Jianfang, Mr. Tian Li and Ms. Foo Yuet Min.