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BONNY INTERNATIONAL HOLDING LIMITED

博尼国际控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1906)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO
THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2025
AND
THE USE OF PROCEEDS FROM THE RIGHTS ISSUE**

Reference is made to the annual report of Bonny International Holding Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2025 published by the Company on 23 April 2026 (the “**Annual Report**”) and, in particular, the section headed “The Use of Proceeds of Rights Issue” therein. Reference is also made to the announcements of the Company dated 19 June 2024, 12 July 2024 and 9 September 2024 and the prospectus of the Company dated 16 August 2024 (the “**Prospectus**”) in relation to the Rights Issue. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Annual Report and/or the Prospectus. As disclosed in the Annual Report, the Company completed the Rights Issue on the basis of one (1) Rights Share for every four (4) existing Shares at the Subscription Price of HK\$0.245 per Rights Share on 10 September 2024, pursuant to which a total of 271,123,710 Rights Shares were issued, raising net proceeds (net of expenses) of approximately HK\$65.0 million (the “**Net Proceeds**”).

In addition to the information disclosed in the Annual Report, the Board would like to provide additional information in relation to the usage of the Net Proceeds of the Rights Issue as follows:

	Allocation of the Net Proceeds of the Rights Issue <i>HK\$ million</i>	Utilized Net Proceeds of the Rights Issue during the year ended 31 December 2024 <i>HK\$ million</i>	Unutilized Net Proceeds of the Rights Issue as at 31 December 2024 <i>HK\$ million</i>	Utilized Net Proceeds of the Rights issue during the year ended 31 December 2025 <i>HK\$ million</i>	Unutilized Net Proceeds of the Right issue as at 31 December 2025 <i>HK\$ million</i>
General working capital	54.1	54.1	0.0	—	—
Purchase of equipment	7.4	3.5	3.9	2.3	1.6*
New Product Research & Development	<u>3.5</u>	<u>3.5</u>	<u>0.0</u>	<u>—</u>	<u>—</u>
Total	<u>65.0</u>	<u>61.1</u>	<u>3.9</u>	<u>2.3</u>	<u>1.6</u>

* Expected to be fully utilized on or before 31 December 2026.

Note: The Net Proceeds were and are being applied in accordance with the intended uses as disclosed in the Prospectus and the Annual Report.

As at 31 December 2025, the unutilized balance of the Net Proceeds amounted to approximately HK\$1.6 million, which had been allocated to the purchase of equipment. The delay in the full utilization of this amount was primarily due to the delay of the timing of the Group's equipment procurement plan. The Board expects the remaining unutilized Net Proceeds of approximately HK\$1.6 million to be fully utilized, in accordance with the intended use as disclosed in the Prospectus, on or before 31 December 2026.

The above intended use and expected timeline are based on the best estimation and information available to the Board as at the date of this announcement, and may be subject to change depending on the future development and business needs of the Group.

Unutilized proceeds were deposited in licensed banks in the PRC.

The supplementary information provided in this announcement does not affect other information contained in the Annual Report, and save as disclosed above, the contents of the Annual Report remain unchanged.

By Order of the Board
Bonny International Holding Limited
Chairman
Jin Guojun

Hong Kong, 8 September 2026

As at the date of this announcement, the Board comprises Mr. Jin Guojun and Mr. Zhao Hui as executive Directors; Ms. Gong Lijin and Ms. Huang Jingyi as non-executive Directors; and Mr. Chan Yin Tsung, Mr. Chow Chi Hang Tony and Dr. Wei Zhongzhe as independent non-executive Directors.