

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



首惠产融

首惠產業金融服務集團有限公司*

CAPITAL INDUSTRIAL FINANCIAL SERVICES GROUP LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 730)

(I) POLL RESULTS OF SPECIAL GENERAL MEETING HELD

ON 8 SEPTEMBER 2026;

AND

(II) SHARE CONSOLIDATION BECOMING EFFECTIVE

ON 10 SEPTEMBER 2026

(I) POLL RESULTS OF SPECIAL GENERAL MEETING

The Board is pleased to announce that all the Resolutions were duly passed by way of poll at the SGM held on Tuesday, 8 September 2026.

(II) SHARE CONSOLIDATION BECOMING EFFECTIVE

As all the conditions precedent of the Share Consolidation have been fulfilled, the Share Consolidation will become effective on Thursday, 10 September 2026.

References are made to (i) the circular (the “**Circular**”) of Capital Industrial Financial Services Group Limited (the “**Company**”) dated 21 August 2026 in relation to, among other things, the Share Consolidation, the Rights Issue and the Placing; and (ii) the notice of special general meeting (“**SGM**”) of the Company dated 21 August 2026 (the “**Notice**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as those defined in the Circular.

(I) POLL RESULTS OF SPECIAL GENERAL MEETING

The Board is pleased to announce that each of the proposed resolutions (the “**Resolutions**”) as set out in the Notice was duly passed by way of poll by the Shareholders or the Independent Shareholders (as the case may be) at the SGM held on Tuesday, 8 September 2026.

As at the date of the SGM, the total number of issued Shares was 3,953,938,703 Existing Shares. There were (a) no treasury shares held by the Company (including any treasury shares held or deposited with the Central Clearing and Settlement System established and operated by Hong Kong Securities Clearing Company Limited) as at the date of the SGM and as such no voting rights of treasury shares have been exercised at the SGM; and (b) no repurchased Shares which are pending cancellation and should be excluded from the total number of issued Shares for the purpose of the SGM.

To the best of the knowledge, information and belief of the Directors, having made all reasonable enquiries, none of the Shareholders or their respective associates had any interest in the Share Consolidation, therefore no Shareholder was required to abstain from voting in favour of the resolution relating to the Share Consolidation (i.e. Resolution no. 1 as set out in the Notice) at the SGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against Resolution no. 1 as set out in the Notice at the SGM was 3,953,938,703 Existing Shares, representing the entire issued share capital of the Company as at the date of the SGM.

Given that the Rights Issue will increase the issued share capital of the Company by more than 50%, under Rules 7.19A and 7.27A of the Listing Rules, the Rights Issue is subject to the approval of the Independent Shareholders by way of poll at the SGM at which any controlling shareholders and their respective associates or, where there are no controlling shareholders, the Directors (excluding independent non-executive Directors) and the chief executive of the Company and their respective associates shall abstain from voting in favour of the Rights Issue.

As at the date of the SGM, Wheeling Holdings Limited and Jingxi Holdings Limited are the controlling shareholders of the Company. As disclosed in the Circular, they are considered to be materially interested in the Rights Issue. As at the date of the SGM, Wheeling Holdings Limited and Jingxi Holdings Limited were in aggregate interested in 2,425,736,972 Existing Shares, representing approximately 61.35 % of the entire issued share capital of the Company. Pursuant to the Irrevocable Undertaking given by them, Wheeling Holdings Limited will transfer all the nil-paid rights to which it is entitled to Jingxi Holdings Limited before the Latest Time for Acceptance. Jingxi Holdings Limited will accept and pay for (i) the Rights Shares provisionally allotted to it under the Rights Issue; and (ii) the Rights Shares arising from the nil-paid rights transferred by Wheeling Holdings Limited to Jingxi Holdings Limited, and Wheeling Holdings Limited and Jingxi Holdings Limited agreed not to sell or transfer the Shares held by each of them in any manner before the completion or lapse of the Rights Issue. As such, Wheeling Holdings Limited and Jingxi Holdings Limited, each being a controlling shareholder of the Company, shall abstain and had abstained from voting on the resolution approving the Rights Issue at the SGM. Accordingly, there were a total of 1,528,201,731 Existing Shares entitling the Independent Shareholders to attend and vote for or against Resolution no. 2 as set out in the Notice at the SGM.

Save as disclosed above, no Shareholder was required under the Listing Rules to abstain from voting on or voting in favour of any of the Resolutions at the SGM. There were no Shares entitling the holders thereof to attend the SGM and abstain from voting in favour of any of the Resolutions pursuant to Rule 13.40 of the Listing Rules. Save as disclosed above, no Shareholder had stated in the Circular its intention to vote against or abstain from voting on any of the Resolutions at the SGM.

The Company's share registrar and transfer office, Tricor Investor Services Limited, was appointed as the scrutineer for the purpose of vote-taking at the SGM.

The following directors attended the SGM either in person or by electronic means: Ms. Sun Yajie, Ms. Fu Yao, Mr. Huang Donglin, Mr. Zhang Dan, Mr. Tam King Ching, Kenny, Mr. Ng Man Fung, Walter and Ms. On Danita.

The poll results in respect of the Resolutions at the SGM were as follows:

ORDINARY RESOLUTIONS (Note)		Number of votes (approximate %)	
		For	Against
1.	To approve the Share Consolidation and to authorise any one Director to do all things necessary for implementation of the aforesaid.	213,607,000 (99.99%)	16,000 (0.01%)
2.	To approve the Rights Issue, the Placing Agreements and the transactions contemplated thereunder, and to authorise any Director to do all things necessary for implementation of the aforesaid.	213,607,000 (99.99%)	16,000 (0.01%)

Note: please refer to the Notice for full text of the Resolutions.

As more than 50% of the votes were cast in favour of the Resolutions, each of the Resolutions was duly passed as an ordinary resolution at the SGM.

(II) SHARE CONSOLIDATION BECOMING EFFECTIVE

The Board is pleased to announce that the Listing Committee of the Stock Exchange has granted approval for the listing of, and permission to deal in, the Consolidated Shares. As the Shareholders have approved the Share Consolidation at the SGM and all the conditions precedent of the Share Consolidation have been fulfilled, the Share Consolidation will become effective on Thursday, 10 September 2026. Please refer to the Circular for the details, including the trading arrangement and the exchange of share certificates and matching services for odd lots in connection with the Share Consolidation. Upon the Share Consolidation becoming effective, new share certificates for the Consolidated Shares will be issued in purple. The existing share certificates in blue will continue to be good evidence of legal title to the Consolidated Shares and may be exchanged for new share certificates in accordance with the arrangements set out in the Circular. The existing share certificates will be accepted for delivery, trading and settlement purposes only during the applicable transitional period specified in the Circular.

(III) COMMENCEMENT OF DEALINGS IN THE CONSOLIDATED SHARES ON AN EX-RIGHTS BASIS

Pursuant to the expected timetable in the Circular, the last day of dealings in the Consolidated Shares on a cum-rights basis will be Friday, 25 September 2026 and the Consolidated Shares will be dealt in on an ex-rights basis from Monday, 28 September 2026.

(IV) DESPATCH OF THE PROSPECTUS DOCUMENTS

The Company will proceed with the Rights Issue in accordance with the expected timetable in the Circular. It is expected that the Prospectus Documents will be despatched to the Qualifying Shareholders, and the Prospectus only will be despatched to the Excluded Shareholders (if any, for their information only), on Thursday, 8 October 2026. Qualifying Shareholders are reminded that according to the expected timetable in the Circular, the latest time for acceptance of and payment for the Rights Shares is 4:00 p.m. on Friday, 23 October 2026.

(V) WARNING OF THE RISKS OF DEALING IN THE SHARES AND THE NIL-PAID RIGHTS SHARES

The Shares will be dealt in on an ex-rights basis from Monday, 28 September 2026. Dealings in the nil-paid Rights Shares are expected to take place from Monday, 12 October 2026 to Tuesday, 20 October 2026 (both days inclusive). If the conditions of the Rights Issue are not fulfilled, the Rights Issue will not proceed. Any Shareholder or other person contemplating transferring, selling or purchasing the Shares, the Consolidated Shares and/or the Rights Shares in their nil-paid form is advised to exercise caution when dealing in the Shares, the Consolidated Shares and/or the nil-paid Rights Shares.

By the order of the Board
Capital Industrial Financial Services Group Limited
Sun Yajie
Chairman

Hong Kong, 8 September 2026

As at the date of this announcement, the Board comprises Ms. Sun Yajie (Chairman); Ms. Fu Yao (Managing Director); Mr. Huang Donglin (Non-executive Director); Mr. Zhang Dan (Non-executive Director); Mr. Tam King Ching, Kenny (Independent Non-executive Director); Mr. Ng Man Fung, Walter (Independent Non-executive Director) and Ms. On Danita (Independent Non-executive Director).

* *For identification purpose only*