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China Strategic Technology Group Limited

中國技術集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1725)

**EXTENSION OF LONG STOP DATE
IN RELATION TO THE PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Placing Agent



Solo Securities Limited

Reference is made to the announcement of China Strategic Technology Group Limited (the “**Company**”) dated 18 August 2026 (the “**Announcement**”) in relation to the placing of new shares under general mandate. Unless defined otherwise, capitalised terms used herein shall have the same meaning as those defined in the Announcement.

Pursuant to the terms and conditions of the Placing Agreement, if the conditions precedent set out in the Placing Agreement are not fulfilled on or before the Long Stop Date (i.e. 8 September 2026 or such later date as the Company and the Placing Agent may agree in writing), the Placing Agreement will be terminated and ceased to be effective.

Pursuant to the terms and conditions of the Placing Agreement, upon fulfilment of all the conditions precedent set out in Placing Agreement, the Completion shall take place on the Completion Date (being the Latest Placing Date of 8 September 2026 or such later date as the Company and the Placing Agent may agree in writing).

As additional time is required for fulfilment of the conditions precedent of the Placing Agreement, the Company and the Placing Agent entered into an extension letter (the “**Extension Letter**”) on 8 September 2026, pursuant to which the Company and the Placing Agent agreed to extend the Long Stop Date and the Latest Placing Date to 29 September 2026 (or such other date as may be agreed between the Company and the Placing Agent).

The Placing Price of HK\$0.300 per Placing Share represents: (i) a premium of approximately 3.45% over the closing price of HK\$0.290 per Share as quoted on the Stock Exchange on the date of the Extension Letter; and (ii) a premium of approximately 2.39% over the average of the closing prices per Share of approximately HK\$0.293 as quoted on the Stock Exchange for the last five consecutive trading days immediately preceding the date of the Extension Letter.

Save and except for the extension of Long Stop Date and the Latest Placing Date disclosed above, all other terms and conditions of the Placing Agreement remain unchanged and continue to remain in full force and effect.

Completion is subject to the fulfilment of the conditions precedent in the Placing Agreement. As the Placing may or may not proceed, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

By Order of the Board
China Strategic Technology Group Limited
Gu Lin
Chairman and Executive Director

Hong Kong, 8 September 2026

As at the date of this announcement, the Board comprises Mr. Gu Lin (Chairman), Mr. Lu Huasheng, Mr. Zhang Yuanqi, and Mr. Ma Fujun as executive Directors; and Mr. Yao Xinguo, Mr. Shu Jun, Mr. Boris Tadić, and Ms. Chow Yin Kwan Yvonne as independent non-executive Directors.