

Disclaimer

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Cash Dividend Announcement for Equity Issuer

Issuer name	China Railway Group Limited
Stock code	00390
Multi-counter stock code and currency	Not applicable
Other related stock code(s) and name(s)	Not applicable
Title of announcement	ANNOUNCEMENT ON WITHHOLDING AND PAYMENT OF INCOME TAX IN RESPECT OF 2026 INTERIM DIVIDEND CLOSURE OF REGISTER OF HOLDERS OF H SHARES
Announcement date	10 September 2026
Status	Update to previous announcement
Reason for the update / change	Update of information relating to Hong Kong share registrar

Information relating to the dividend

Dividend type	Interim (Semi-annual)
Dividend nature	Ordinary
For the financial year end	31 December 2026
Reporting period end for the dividend declared	30 June 2026
Dividend declared	RMB 0.06374 per share
Date of shareholders' approval	29 June 2026

Information relating to Hong Kong share register

Default currency and amount in which the dividend will be paid	HKD 0.07366 per share
Exchange rate	RMB 1 : HKD 1.1556
Ex-dividend date	23 September 2026
Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend	24 September 2026 16:30
Book close period	From 25 September 2026 to 30 September 2026
Record date	30 September 2026
Payment date	14 October 2026
Share registrar and its address	Computershare Hong Kong Investor Services Limited
	17M Floor
	Hopewell Centre
	183 Queen's Road East Wan Chai

	Hong Kong		
Information relating to withholding tax			
Details of withholding tax applied to the dividend declared			
	Type of shareholders	Tax rate	Other relevant information (if any)
	Enterprise - non-resident i.e. registered address outside PRC	10%	
	Individual - non-resident i.e. registered address outside PRC	10%	For individual holders of H shares that the rate of 10% is not applicable, they may pay the individual income tax with reference to the provisions under the relevant laws and regulations on taxation in the PRC.
	Individual - resident i.e. registered address within PRC	20%	Applicable to dividends received by domestic individual investors or domestic securities investment funds from investing in H shares listed on the Hong Kong Stock Exchange through ShanghaiHong-Kong Stock Connect or Shenzhen-Hong Kong Stock Connect.
	Investors (including enterprise and individual investors) in the Hong Kong market investing in A shares listed on the Shanghai Stock Exchange	10%	
Information relating to listed warrants / convertible securities issued by the issuer			
Details of listed warrants / convertible securities issued by the issuer	Not applicable		
Other information			
Other information	Not applicable		
Directors of the issuer			
As at the date of this announcement, the executive directors of the Company are Mr. CHEN Wenjian (Chairman) and Mr. ZHAO Dianlong; the non-executive directors of the Company are Mr. WEN Limin and Mr. FANG Xiaobing; the independent non-executive directors are Mr. XIU Long, Ms. SUN Lishi and Mr. TU Haiming.			