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信達國際控股有限公司
CINDA INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 111)

DISCLOSEABLE TRANSACTIONS – ACQUISITIONS OF NOTES

THE ACQUISITIONS

The Barclays Notes Acquisition

On 9 September 2026 (after trading hours), the Company has acquired a principal amount of US\$6 million (equivalent to approximately HK\$46.80 million) of the Barclays Notes on the over-the-counter market at a consideration of approximately US\$5.34 million (equivalent to approximately HK\$41.65 million).

The Goldman Sachs Notes Acquisition

On 9 September 2026 (after trading hours), the Company has acquired a principal amount of US\$6 million (equivalent to approximately HK\$46.80 million) of the Goldman Sachs Notes on the over-the-counter market at a consideration of approximately US\$5.55 million (equivalent to approximately HK\$43.29 million).

The Standard Chartered Notes Acquisition

On 9 September 2026 (after trading hours), the Company has acquired a principal amount of US\$6 million (equivalent to approximately HK\$46.80 million) of the Standard Chartered Notes on the over-the-counter market at a consideration of approximately US\$6 million (equivalent to approximately HK\$46.80 million).

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios (as defined under the Listing Rules) in respect of each of the Acquisitions (on a stand-alone basis or an aggregate basis with the Previous Barclays Notes Acquisition or the Previous Standard Chartered Notes Acquisition which was conducted within 12 months of each of the Acquisitions, where applicable) exceeds 5% but all of them are less than 25%, each of the Acquisitions constitutes a discloseable transaction of the Company and is subject to the notification and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

As the Barclays Notes, the Goldman Sachs Notes and the Standard Chartered Notes are issued by different issuers which to the best knowledge, information and belief of the Directors upon making all reasonable enquiries, are not related to each other, the Acquisitions shall not be aggregated.

THE ACQUISITIONS

The Barclays Notes Acquisition

On 9 September 2026 (after trading hours), the Company has acquired a principal amount of US\$6 million (equivalent to approximately HK\$46.80 million) of the Barclays Notes on the over-the-counter market at a consideration of approximately US\$5.34 million (equivalent to approximately HK\$41.65 million).

The Barclays Notes were issued by the Barclays Notes Issuer. Information of which is stated in the section headed "INFORMATION OF THE ISSUERS" of this announcement.

The Goldman Sachs Notes Acquisition

On 9 September 2026 (after trading hours), the Company has acquired a principal amount of US\$6 million (equivalent to approximately HK\$46.80 million) of the Goldman Sachs Notes on the over-the-counter market at a consideration of approximately US\$5.55 million (equivalent to approximately HK\$43.29 million).

The Goldman Sachs Notes were issued by the Goldman Sachs Notes Issuer. Information of which is stated in the section headed "INFORMATION OF THE ISSUERS" of this announcement.

The Standard Chartered Notes Acquisition

On 9 September 2026 (after trading hours), the Company has acquired a principal amount of US\$6 million (equivalent to approximately HK\$46.80 million) of the Standard Chartered Notes on the over-the-counter market at a consideration of approximately US\$6 million (equivalent to approximately HK\$46.80 million).

The Standard Chartered Notes were issued by the Standard Chartered Notes Issuer. Information of which is stated in the section headed “INFORMATION OF THE ISSUERS” of this announcement.

As the Acquisitions were made through the Company’s securities brokers (which are and whose beneficial owner(s) are Independent Third Parties) and conducted on the over-the-counter market, the identity(ies) of the seller(s) of the Barclays Notes, the Goldman Sachs Notes and the Standard Chartered Notes cannot be ascertained. To the best knowledge, information and belief of the Directors and having made all reasonable enquiries, the seller(s) of each of the Barclays Notes, the Goldman Sachs Notes and the Standard Chartered Notes, and its/their respective beneficial owner(s) is/are Independent Third Party(ies).

The consideration of each of the Acquisitions is based on the respective trading price of the Barclays Notes, the Goldman Sachs Notes and the Standard Chartered Notes on the over-the-counter market. The Acquisitions were funded partly from the Company’s internal resources and partly from credit facilities available to the Company. The Barclays Notes, the Goldman Sachs Notes and the Standard Chartered Notes will be accounted for as fixed income investment in the accounts of the Company.

INFORMATION OF THE ISSUERS

According to the public information available to the Directors:

The Barclays Notes Issuer

The Barclays Notes Issuer is a public limited company incorporated in the United Kingdom, the shares of which are listed and traded respectively on the London Stock Exchange (stock code: BARC) and on the New York Stock Exchange (stock code: BCS). The Barclays Notes Issuer’s group is a British universal bank with a diversified and connected portfolio of businesses, serving retail and wholesale customers and clients globally, its businesses include consumer banking and payments operations around the world, and a full service, global corporate and investment bank.

The Goldman Sachs Notes Issuer

The Goldman Sachs Notes Issuer was incorporated in Delaware of the United States, the shares of which are listed and traded on the New York Stock Exchange (stock code: GS). The Goldman Sachs Notes Issuer’s group is a leading global financial institution that delivers a broad range of financial services to a large and diversified client base that includes corporations, financial institutions, governments and individuals, and its business segments include global banking & markets, asset & wealth management, and platform solutions.

The Standard Chartered Notes Issuer

The Standard Chartered Notes Issuer is a public limited company incorporated in England and Wales, the shares of which are listed and traded respectively on the London Stock Exchange (stock code: STAN) and on the Stock Exchange (stock code: 2888). The Standard Chartered Notes Issuer's group is an international banking and financial services group particularly focused on the markets of Asia, Africa, the Middle East, Europe and the Americas, and its businesses include corporate & investment banking, wealth & retail banking, and ventures.

As at the date of this announcement, to the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, the issuer of each of the Barclays Notes, the Goldman Sachs Notes and the Standard Chartered Notes, and their respective ultimate beneficial owners are Independent Third Parties.

INFORMATION OF THE GROUP

The Group is principally engaged in the provision of asset management services, corporate finance advisory services, securities brokering services, commodities and futures brokering services, and fixed income investment business.

REASONS FOR AND BENEFITS OF THE ACQUISITIONS

The Company acquired the Barclays Notes, the Goldman Sachs Notes and the Standard Chartered Notes for investment purpose. The Directors consider that the Acquisitions provide the Group with opportunities to balance and diversify its investment portfolio, as well as to generate a stable return to the Group. The Acquisitions also support the development of the Group's fixed income investment business and are in line with the Group's growth strategy. The Directors consider that the Acquisitions are fair and reasonable and are in the best interests of the Company and the Shareholders as a whole.

LISTING RULES IMPLICATIONS

As one of the applicable percentage ratios (as defined under the Listing Rules) in respect of each of the Acquisitions (on a stand-alone basis or an aggregate basis with the Previous Barclays Notes Acquisition or the Previous Standard Chartered Notes Acquisition which was conducted within 12 months of each of the Acquisitions, where applicable) exceeds 5% but all of them are less than 25%, each of the Acquisitions constitutes a discloseable transaction of the Company and is subject to the notification and announcement requirements but exempt from the Shareholders' approval requirement under Chapter 14 of the Listing Rules.

As the Barclays Notes, the Goldman Sachs Notes and the Standard Chartered Notes are issued by different issuers which to the best knowledge, information and belief of the Directors upon making all reasonable enquiries, are not related to each other, the Acquisitions shall not be aggregated.

DEFINITIONS

In this announcement, unless the context requires otherwise, the following expressions shall have the meanings set out below:

“Acquisitions”	the Barclays Notes Acquisition, the Goldman Sachs Notes Acquisition and the Standard Chartered Notes Acquisition
“Barclays Notes”	fixed rate resetting senior callable notes with a fixed annual rate of 2.894% from 24 November 2021 to 23 November 2031 and a reset annual rate equal to the benchmark rate plus a predefined credit spread from 24 November 2031, due 24 November 2032, issued by the Barclays Notes Issuer, and listed on the New York Stock Exchange
“Barclays Notes Acquisition”	the acquisition of the Barclays Notes by the Company on the over-the-counter market on 9 September 2026
“Barclays Notes Issuer”	Barclays PLC, information of which is stated in the section headed “INFORMATION OF THE ISSUERS” of this announcement
“Board”	the board of Directors
“Company”	Cinda International Holdings Limited, a company incorporated in Bermuda with limited liability, whose issued shares are listed on the Main Board of the Stock Exchange (stock code: 111)
“Director(s)”	the director(s) of the Company
“Goldman Sachs Notes”	2.60% notes due 7 February 2030 issued by the Goldman Sachs Notes Issuer
“Goldman Sachs Notes Acquisition”	the acquisition of the Goldman Sachs Notes by the Company on the over-the-counter market on 9 September 2026

“Goldman Sachs Notes Issuer”	The Goldman Sachs Group, Inc., information of which is stated in the section headed “INFORMATION OF THE ISSUERS” of this announcement
“Group”	the Company and its subsidiaries
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Independent Third Party(ies)”	third party(ies) independent of and not connected with the Company and its connected persons
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange
“Macao”	the Macao Special Administrative Region of the PRC
“PRC”	the People’s Republic of China, which, for the purpose of this announcement, excludes Hong Kong, Macao and Taiwan
“Previous Barclays Notes Acquisition”	the acquisition of a principal amount of US\$2.50 million of the fixed rate resetting senior callable notes with a fixed annual rate of 2.645% from 24 June 2020 to 23 June 2030 and a reset annual rate equal to the benchmark rate plus a predefined credit spread from 24 June 2030, due 24 June 2031, issued by the Barclays Notes Issuer and listed on the New York Stock Exchange, at a consideration of approximately US\$2.29 million (equivalent to approximately HK\$17.86 million) by the Company on the over-the-counter market on 24 June 2026
“Previous Standard Chartered Notes Acquisition”	the acquisition of a principal amount of US\$2.20 million of the fixed rate reset notes with a fixed annual rate of 4.529% from 5 March 2026 to 4 June 2031 and a reset annual rate equal to the benchmark rate plus a predefined credit spread from 5 June 2031, due 5 June 2032, issued by the Standard Chartered Notes Issuer and listed on the London Stock Exchange, at a consideration of approximately US\$2.16 million (equivalent to approximately HK\$16.85 million) by the Company on the over-the-counter market on 19 August 2026

“Shareholder(s)”	holder(s) of the issued shares of the Company
“Standard Chartered Notes”	fixed rate reset notes with a fixed annual rate of 5.076% from 13 August 2026 to 12 August 2029 and a reset annual rate equal to the benchmark rate plus a predefined credit spread from 13 August 2029, due 13 August 2030, issued by the Standard Chartered Notes Issuer, and listed on the London Stock Exchange
“Standard Chartered Notes Acquisition”	the acquisition of the Standard Chartered Notes by the Company on the over-the-counter market on 9 September 2026
“Standard Chartered Notes Issuer”	Standard Chartered PLC, information of which is stated in the section headed “INFORMATION OF THE ISSUERS” of this announcement
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“US\$”	United States dollars, the lawful currency of the United States of America
“%”	per cent.

By Order of the Board
Cinda International Holdings Limited
Ren Jie
Executive Director and Chief Executive Officer

10 September 2026

In this announcement, amounts denominated in US\$ are translated into HK\$ on the basis of US\$1.00=HK\$7.80. The conversion rate is for illustration purposes only and should not be taken as a representation that US\$ have been, could have been or could actually be converted into HK\$ at such rate or at all.

As at the date hereof, the Board comprises:

<i>Executive Directors:</i>	Mr. Zhan Jiang Mr. Ren Jie Ms. Yan Qizhong	<i>(Chairman)</i> <i>(Chief Executive Officer)</i> <i>(Chief Financial Officer)</i>
<i>Independent Non-executive Directors:</i>	Ms. Hu Lielei Mr. Li Ying Mr. Zhang Yifan	

Website: <http://www.cinda.com.hk>