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MIE HOLDINGS CORPORATION

MI能源控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1555)

INSIDE INFORMATION

EIGHTH SUPPLEMENTAL AGREEMENT TO THE SECOND LETTER AGREEMENT IN RELATION TO THE PUT AND CALL OPTION AGREEMENT

Reference is made to the announcements of the Company dated 9 November 2014, 6 January 2017, 17 May 2017, 30 November 2017, 15 April 2018, 26 November 2018, 31 May 2019, 15 January 2020, 4 January 2021 and 18 February 2022 respectively (the “**Announcements**”). Unless the context otherwise requires, the capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

This announcement is made by the Board pursuant to the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

EIGHTH SUPPLEMENTAL AGREEMENT TO THE SECOND LETTER AGREEMENT

The Board announces that on 10 September 2026 (after trading hours), Controlling Shareholders and Celestial entered into the Eighth Supplemental Agreement to the Second Letter Agreement.

Major terms of the Eighth Supplemental Agreement

Details of the major terms of the Eighth Supplemental Agreement are as follows:

Further extension of the Revised Put Option Exercise Period

The parties agreed that the expiration of the Revised Put Option Exercise Period shall be further extended to 31 December 2026. The Controlling Shareholders acknowledged that Celestial's rights to exercise the put option with respect to the Remaining Shares pursuant to the Put and Call Option Agreement shall in no way be prejudiced or affected by the extension of the Revised Put Option Exercise Period. All other terms in the Put and Call Option Agreement in connection with the exercise of the Put Option shall apply mutatis mutandis in connection with the Put Option (as extended) and the exercise thereof by Celestial in the Seventh Supplemental Agreement, Sixth Supplemental Agreement, Fifth Supplemental Agreement, Fourth Supplemental Agreement, Third Supplemental Agreement, the Second Supplemental Agreement, the Supplemental Agreement, the Second Letter Agreement and the First Letter Agreement.

Provided that Celestial has not exercised the Put Option in full in respect of the Remaining Shares on or before 31 December 2026, the 8th Revised Put Option Exercise Period shall be automatically extended for an additional period of three (3) years from 1 January 2027 to and including 31 December 2029, unless Celestial notifies the Controlling Shareholders in writing at least thirty (30) days prior to 31 December 2026 that it does not wish to so extend.

Transfer restrictions on the Controlling Shareholders

For so long as (i) any portion of the New Outstanding Reimbursement Amount is outstanding, or (ii) the Put Option held by Celestial has not been fully exercised, (A) each of the Controlling Shareholders shall not, and FEEL shall procure that each of its subsidiaries shall not, directly or indirectly sell, assign, transfer, pledge, hypothecate, encumber or dispose in any way of all or any part of any interest in the Shares held by it without the prior written consent of Celestial, and (B) each of the Controlling Shareholders further undertake and covenant that unless Celestial provides prior written consent, the Controlling Shareholders shall procure that the Company will not (X) increase its authorized or designated number of any series of Shares of the Company, or (Y) issue more than 997,972,053 new equity securities (including but not limited to any shares, stocks, convertible securities, options, bonds, warrants, or other equivalents) of the Company (calculated as if converted to the ordinary Shares of the Company, as appropriately adjusted for share splits, share dividends, combinations, recapitalizations and similar events), regardless of whether such new issuance is made (i) pursuant to resolutions proposed at any general meeting or board meeting of the Company, (ii) upon exercising of any outstanding convertible securities or options issued by the Company prior to the date hereof, and/or (iii) otherwise.

Save as set out in this announcement, all other provisions of the Put and Call Option Agreement, the Letter Agreement, the Second Letter Agreement, the Supplemental Agreement, the Second Supplemental Agreement, the Third Supplemental Agreement, the Fourth Supplemental Agreement, the Fifth Supplemental Agreement, the Sixth Supplemental Agreement and the Seventh Supplemental Agreement shall remain in full force and effect. Should there be any conflicts between the Put and Call Option Agreement, the Letter Agreement, the Second Letter Agreement, the Supplemental Agreement, the Second Supplemental Agreement, the Third Supplemental Agreement, the Fourth Supplemental Agreement, the Fifth Supplemental Agreement, the Sixth Supplemental Agreement, the Seventh Supplemental Agreement and the Eighth Supplemental Agreement, the Eighth Supplemental Agreement shall prevail.

DEFINITIONS

The following terms have the following meanings in this announcement, unless the context otherwise requires:

“Board”	the board of directors of the Company
“Company”	MIE Holdings Corporation
“Controlling Shareholders”	FEEL, Mr. Zhang Ruilin, Mr. Zhao Jiangwei and Mrs. Zhao Jiangbo
“Eighth Supplemental Agreement”	a letter agreement entered into by Controlling Shareholders and Celestial on 10 September 2026 in relation to the Second Letter Agreement
“FEEL”	Far East Energy Limited, a limited liability company incorporated under the laws of Hong Kong with registered number 847385, a substantial shareholder of the Company
“Fifth Supplemental Agreement”	a letter agreement entered into by Controlling Shareholders and Celestial on 15 January 2020 in relation to the Second Letter Agreement
“Fourth Supplemental Agreement”	a letter agreement entered into by Controlling Shareholders and Celestial on 31 May 2019 in relation to the Second Letter Agreement
“New Outstanding Reimbursement Amount”	the outstanding reimbursement amount payable by the Controlling Shareholders to Celestial pursuant to the terms of the Sixth Supplemental Agreement
“Remaining Shares”	the Shares held by Celestial which remains subject to the Put Option

“Revised Put Option Exercise Period”	the period commencing from the date which is 24 months after Celestial has completed its purchase of Shares from TPG Star Energy to the date which is 30 months after such date, being 1 June 2017, which had been extended to 1 December 2017 pursuant to the Second Letter Agreement, and subsequently extended to 15 April 2018 pursuant to the Supplemental Agreement, 30 November 2018 by the Second Supplemental Agreement, 31 May 2019 by the Third Supplemental Agreement, 31 December 2019 by the Fourth Supplemental Agreement, 31 December 2020 by the Fifth Supplemental Agreement, 31 December 2021 by the Sixth Supplemental Agreement, 31 December 2022 by the Seventh Supplemental Agreement and further extended to 31 December 2026 by the Eighth Supplemental Agreement, with an automatic extension for an additional period of three (3) years from 1 January 2027 to and including 31 December 2029, unless Celestial notifies the Controlling Shareholders at least thirty (30) days before 31 December 2026 otherwise
“Second Letter Agreement”	a letter agreement entered into by Controlling Shareholders and Celestial on 17 May 2017 in relation to the Put and Call Option Agreement and the Letter Agreement
“Second Supplemental Agreement”	a letter agreement entered into by Controlling Shareholders and Celestial on 14 April 2018 in relation to the Second Letter Agreement
“Seventh Supplemental Agreement”	a letter agreement entered into by Controlling Shareholders and Celestial on 18 February 2022 in relation to the Second Letter Agreement
“Sixth Supplemental Agreement”	a letter agreement entered into by Controlling Shareholders and Celestial on 4 January 2021 in relation to the Second Letter Agreement
“Supplemental Agreement”	a letter agreement entered into by Controlling Shareholders and Celestial on 30 November 2017 in relation to the Second Letter Agreement

“Third Supplemental
Agreement”

a letter agreement entered into by Controlling Shareholders
and Celestial on 26 November 2018 in relation to the
Second Letter Agreement

By order of the Board of
MIE Holdings Corporation
Mr. Zhao Jiangwei
Executive Director

Hong Kong, 10 September 2026

As at the date of this announcement, the Board comprises (1) the executive directors namely Mr. Zhao Jiangwei and Mr. Wong Yiu Kui; (2) the non-executive directors namely Mr. Zhang Ruilin, Mr. Han Ye and Mr. Yan Ruibing; and (3) the independent non-executive directors namely Mr. Mei Jianping, Mr. Liu Ying Shun, Mr. Yeung Yat Chuen, Ms. Peng Ping and Mr. Ai Min.