CARRY
WEALTH HOLDINGS LIMITED
恒富控股有限公司
*(Incorporated in Bermuda with limited liability)*
*Website: http://www.carrywealth.com*
*(Stock Code: 643)*

# FURTHER EXTENSION OF PLACING PERIOD IN RELATION TO PLACING OF NEW SHARES UNDER GENERAL MANDATE

References are made to the announcements of Carry Wealth Holdings Limited (the "**Company**", and together with its subsidiaries, the "**Group**") dated 14 July 2026, 31 July 2026, 3 August 2026, 13 August 2026, 14 August 2026 and 27 August 2026 (the "**Announcements**") in relation to the placing of new Shares under the General Mandate. Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as defined in the Announcements.

As disclosed in the Announcements, completion of the Placing is conditional upon the satisfaction of the condition set out in the Conditions to the Placing on or prior to 11 September 2026 (or such later date as may be agreed between the Company and the Placing Agent) (i.e. the Placing Period). As additional time is required for the satisfaction of the condition, the Placing Agent and the Company, after arm's length negotiations, entered into a fifth supplemental letter (the "**Fifth Supplemental Placing Letter**") to the Placing Agreement on 10 September 2026 pursuant to which the Placing Agent and the Company agreed to further extend the Placing Period from 11 September 2026 to 25 September 2026 (or such later date as may be agreed between the Placing Agent and the Company).

Save and except for the extension of the Placing Period, all other terms and conditions of the Placing Agreement (as previously supplemented by the Supplemental Placing Letter, the Second Supplemental Placing Letter, the Third Supplemental Placing Letter and Fourth Supplemental Placing Letter) remain unchanged and continue to remain in full force and effect.

The Placing Price of HK$0.1800 per Placing Share represents: (i) a premium of approximately 2.86% from the closing price of HK$0.175 per Share as quoted on the Stock Exchange on the date of this announcement; and (ii) a premium of approximately 1.12% to the average closing price of HK$0.178 per Share as quoted on the Stock Exchange for the last 5 trading days of the Shares immediately before the date of this announcement.

**Shareholders and potential investors should note that the Placing is subject to the fulfillment of the condition precedent to the Placing and may or may not proceed. Shareholders and potential investors are advised to exercise caution when dealing in the Shares.**

By Order of the Board
**Carry Wealth Holdings Limited**
**Li Xiaoming**
*Executive Director*

Hong Kong, 10 September 2026

*As at the date of this announcement, the Board comprises Mr. Li Xiaoming and Ms. Chan Wai Ying as executive Directors and Ms. Li Qian, Mr. Lee Chan Wah, and Mr. Meng Xiangying as independent non-executive Directors.*