MOG DIGITECH HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1942)

MAJOR TRANSACTION
FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO THE DISPOSAL OF
THE EQUITY INTEREST IN THE TARGET COMPANIES

Reference is made to the announcements of MOG Digitech Holdings Limited (the "**Company**") dated 8 June 2026, 23 July 2026 and 14 August 2026 (collectively, the "**Announcements**") in relation to, among other things, the disposal of the equity interest in certain subsidiaries of the Company. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As disclosed in the Announcements, the Circular containing, among other things, (i) a letter from the Board setting out further details about the Agreement and the transactions contemplated thereunder; (ii) the valuation report regarding the valuation of the fair value of the equity interests in the Target Companies; (iii) any other information required under the Listing Rules; and (iv) a notice convening the EGM is expected to be despatched to the Shareholders on or before 11 September 2026.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the despatch date of the Circular and the notice of the EGM is expected to be further postponed to a date falling on or before 25 September 2026.

By order of the Board
MOG Digitech Holdings Limited
Chen Yongzhong
Executive Director

Hong Kong, 10 September 2026

As at the date of this announcement, the Board has four executive Directors, namely Mr. Chen Yongzhong (Chief executive officer), Mr. Deng Zhihua, Mr. Zhou Yue and Mr. Ye Wei, and three independent non-executive Directors, namely Mr. Gao Hongxiang, Mr. Yau Tung Shing and Ms. Chen Wen.