THE CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt *as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker or other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.*

If you have sold or transferred *all your shares in* ***SINOPEC Engineering (Group) Co., Ltd.****, you should at once hand this circular, together with the accompanying proxy form, to the purchaser or to the transferee or to the bank, stockbroker or other agent through whom the sale was effected for transmission to the purchaser or the transferee.*

中 石 化 煉 化 工 程 (集 團) 股 份 有 限 公 司

SINOPEC Engineering (Group) Co., Ltd.*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2386)

PROPOSED APPOINTMENT OF DIRECTORS

A letter from the Board is set out on pages 3 to 5 of this circular.

The notice convening the first extraordinary general meeting for the year 2026 of the Company (the "**EGM**") to be held at 10:00 a.m. on Wednesday, 30 September 2026 at A67, Ande Road, Xicheng District, Beijing, the PRC is set out on pages 6 to 7 of this circular.

Whether or not you are able to attend the EGM, please complete and return the enclosed proxy form in accordance with the instructions printed thereon as soon as possible and in any event not less than 24 hours before the time scheduled for holding the EGM (or any adjourned meeting thereof). Completion and return of the proxy form shall not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish.

10 September 2026

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In this circular, unless the context otherwise requires, the following expressions shall have the following meanings.

"Articles of Association"	the Articles of Association of SINOPEC Engineering (Group) Co., Ltd., as amended, supplemented or otherwise modified from time to time
"Board"	the board of directors of the Company
"Company" or "SINOPEC SEG"	SINOPEC Engineering (Group) Co., Ltd., a joint stock limited liability company incorporated under the laws of the PRC on 28 August 2012, which is listed on the Hong Kong Stock Exchange (Stock Code: 2386)
"Company Law"	the Company Law of the People's Republic of China (中華人民共和國公司法), as amended, supplemented or otherwise modified from time to time
"controlling shareholder"	has the meaning ascribed thereto under the Hong Kong Listing Rules
"Director(s)"	the director(s) of the Company
"Domestic Share(s)"	ordinary share(s) in the share capital of the Company, with a nominal value of RMB1.00 each, which are subscribed for and paid up in Renminbi and are unlisted Shares which are currently not listed or traded on any stock exchange
"Domestic Shareholder(s)"	the Shareholder(s) who/which hold Domestic Share(s)
"EGM"	the first extraordinary general meeting of the Company for the year 2026 to be convened and held on Wednesday, 30 September 2026
"Group"	the Company and its subsidiaries
"H Share(s)"	overseas listed foreign invested ordinary share(s) in the share capital of the Company, with a nominal value of RMB1.00 each, listed on the Main Board of the Hong Kong Stock Exchange
"H Shareholder(s)"	the Shareholder(s) who/which hold H Share(s)

"HK$ or Hong Kong dollars"	the lawful currency of Hong Kong
"Hong Kong"	the Hong Kong Special Administrative Region of the PRC
"Hong Kong Listing Rules"	the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, as amended, supplemented or otherwise modified from time to time
"Hong Kong Stock Exchange"	The Stock Exchange of Hong Kong Limited
"Latest Practicable Date"	10 September 2026, being the latest practicable date for ascertaining certain information before the printing of this circular
"PRC" or "People's Republic of China"	the People's Republic of China
"RMB"	the lawful currency of the PRC
"Share(s)"	share(s) in the share capital of the Company with a nominal value of RMB1.00 each
"Shareholder(s)"	holder(s) of the Share(s)
"Sinopec Group"	China Petrochemical Corporation (中國石油化工集團有限公司), a state-owned enterprise incorporated under the laws of the PRC and established in July 1998 upon reorganisation of the former China Petrochemical Corporation (中國石油化工總公司), and the Company's controlling shareholder
"subsidiary" or "subsidiaries"	has the meaning ascribed thereto in section 15 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong), as amended, supplemented or otherwise modified from time to time

中石化煉化工程(集團)股份有限公司
SINOPEC Engineering (Group) Co., Ltd.*
(a joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 2386)

Executive Directors:
ZHANG Xinming (張新明) *(Executive Director, President)*
XIE Yanli (謝艷麗) *(Employee Representative Director)*

Non-executive Directors:
XIANG Wenwu (向文武)
YU Renming (俞仁明)

Independent non-executive Directors:
YE Zheng (葉政)
ZHAO Jinsong (趙勁松)
ZHANG Xuyan (章旭彥)

10 September 2026

To the Shareholders

Dear Sir or Madam,

PROPOSED APPOINTMENT OF DIRECTORS

I. INTRODUCTION

The purpose of this circular is to provide you with, among other things, further information in relation to the following resolutions to be proposed at the EGM to consider and approve the proposed appointment of Directors.

II. PROPOSED APPOINTMENT OF DIRECTORS

The Company held the fifteenth meeting of the fifth session of the Board on 10 September 2026, at which Mr. ZHENG Lijun ("**Mr. ZHENG**") was proposed to be elected as an executive Director of the Company and Mr. PENG Qianbing ("**Mr. PENG**") was proposed to be elected as a non-executive Director of the Company (collectively, the "**Proposed Appointment**"). According to the relevant provisions of the articles of association of the Company, the

* *For identification purposes only*

Proposed Appointment of the above Directors is subject to approval by the shareholders. Relevant resolutions regarding the Proposed Appointment will be submitted by way of ordinary resolution to the proposed EGM for consideration and approval.

The Company will enter into director service contracts with Mr. ZHENG and Mr. PENG respectively upon the resolutions in relation to the Proposed Appointment being approved at the EGM, both for a term commencing from the date of appointment at the EGM and ending on the expiry of the term of the fifth session of the Board. The remuneration of Mr. ZHENG for his corresponding positions in the Company will be determined according to relevant national regulations and the relevant systems of the Company such as performance assessment and remuneration management measures. Mr. PENG, as a non-executive Director, will not receive any remuneration from the Company. The Company will disclose in its annual report the remuneration received by Mr. ZHENG and Mr. PENG from the Company during the reporting period.

Biographical details of Mr. ZHENG and Mr. PENG are set out below:

Mr. ZHENG Lijun (鄭立軍), aged 57, currently serves as the secretary of CPC Committee of SINOPEC SEG. Mr. ZHENG is a principal senior engineer with a bachelor's degree. From August 1990 to March 2017, Mr. ZHENG successively held various positions at Sinopec Beijing Design Institute* (中國石化北京設計院), Sinopec Engineering Company* (中國石化工程建設公司) and Sinopec Engineering Incorporation; from March 2017 to November 2019, he served as the deputy general manager of Sinopec Engineering Incorporation; from November 2019 to December 2022, he served as the vice president of SINOPEC SEG; from December 2022 to December 2023, he served as the general manager of Sinopec Ningbo Engineering Co., Ltd.; from December 2023 to September 2026, he served as an executive director of Sinopec Ningbo Engineering Co., Ltd.; from February 2024 to December 2025, he served as the employee representative supervisor of SINOPEC SEG; and since September 2026, he has served as the secretary of CPC Committee of SINOPEC SEG.

Mr. PENG Qianbing (彭乾冰), aged 57, currently serves as the deputy general manager of Tianjin Branch of China Petroleum & Chemical Corporation and the deputy general manager of Sinopec (Tianjin) New Materials Co., Ltd.* (中石化(天津)新材料有限公司). Mr. PENG is a senior engineer with a bachelor's degree. From July 1992 to December 2020, Mr. PENG successively held various positions in Sinopec Group Tianjin Petrochemical Company* (中國石化集團天津石油化工公司), Tianjin Branch of China Petroleum & Chemical Corporation, and Tianjin Petrochemical Branch of Sinopec Asset Management Co., Ltd.* (中國石化集團資產經營管理有限公司天津石化分公司). Mr. PENG has served as the deputy general manager of Tianjin Branch of China Petroleum & Chemical Corporation since December 2020, and as the deputy general manager of Sinopec (Tianjin) New Materials Co., Ltd. since February 2024.

Save as disclosed in this circular, as at the Latest Practicable Date, each of Mr. ZHENG and Mr. PENG (i) has not held any directorship in other public companies, the securities of which are listed on any securities market in Hong Kong or overseas in the past three years; (ii) does not hold any other position in the Company or its subsidiaries; (iii) does not have any relationship with any other Director, senior management or substantial or controlling shareholder (as defined under the Hong Kong Listing Rules) of the Company; and (iv) does not have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance.

Save as disclosed in this circular, there is no other matter that needs to be brought to the attention of the shareholders of the Company or the Hong Kong Stock Exchange, and there is no other information that is required to be disclosed pursuant to Rules 13.51(2)(h) to (v) of the Hong Kong Listing Rules.

III. RECOMMENDATION

The Board (including all independent non-executive Directors) considers that the resolutions to be proposed at the EGM for consideration are in the interests of the Company and the Shareholders as a whole. Accordingly, the Directors recommend the Shareholders to vote in favour of such resolutions to be proposed at the EGM as set out in the EGM Notice.

By order of the Board
SINOPEC ENGINEERING (GROUP) CO., LTD.
YIN Fengbing
Chief Financial Officer & Secretary to the Board

Beijing, the PRC
10 September 2026

* *For identification purposes only*

中石化煉化工程(集團)股份有限公司
SINOPEC Engineering (Group) Co., Ltd.*

(a joint stock limited liability company incorporated in the People's Republic of China)

(Stock Code: 2386)

NOTICE OF THE FIRST EXTRAORDINARY GENERAL MEETING FOR THE YEAR 2026 AND CLOSURE OF REGISTER OF MEMBERS

NOTICE IS HEREBY GIVEN that the first extraordinary general meeting for the year 2026 (the "**EGM**") of SINOPEC Engineering (Group) Co., Ltd. (the "**Company**") will be held at 10:00 a.m. on Wednesday, 30 September 2026 at A67, Ande Road, Xicheng District, Beijing, the PRC for the purposes of considering and, if thought fit, approving the following resolutions. In this notice, unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Company's circular dated 10 September 2026 (the "**Circular**").

RESOLUTIONS TO BE CONSIDERED AND APPROVED AT THE EGM

By way of ordinary resolutions:

(1) to consider and approve the proposed election of Mr. ZHENG Lijun as an executive Director of the fifth session of the Board.

(2) to consider and approve the proposed election of Mr. PENG Qianbing as a non-executive Director of the fifth session of the Board.

Details of the above resolutions proposed at the EGM are contained in the Circular, which is available on the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the website of the Company (www.segroup.cn).

By order of the Board
SINOPEC ENGINEERING (GROUP) CO., LTD.
YIN Fengbing
Chief Financial Officer & Secretary to the Board

Beijing, the PRC
10 September 2026

As at the date of this notice, Directors of the Company are ZHANG Xinming#, XIANG Wenwu, YU Renming*, YE Zheng+, ZHAO Jinsong+, ZHANG Xuyan+ and XIE Yanli#.*

\# *Executive Directors*

* *Non-executive Directors*

\+ *Independent non-executive Directors*

This notice is available on the website of Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and on the website of the Company (www.segroup.cn).

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Notes:

ATTENDEES OF THE EGM

1. **Eligibility and Registration Procedures for Attending the EGM**

   (a) Closure of Register of Members. For the purpose of ascertaining Shareholders who are entitled to attend and vote at the EGM, the register of members of the Company will be closed from Friday, 25 September 2026 to Wednesday, 30 September 2026 (both days inclusive).

   (b) Domestic Shareholders and H Shareholders whose names appear on the register of members of the Company before the close of business on Friday, 25 September 2026 are entitled to attend and vote in respect of all resolutions to be proposed at the EGM.

   (c) H Shareholders who wish to attend the EGM shall lodge their share certificates accompanied by the transfer documents with Computershare Hong Kong Investor Services Ltd. before 4:30 p.m. on Thursday, 24 September 2026 for registration.

   (d) A Shareholder or his/her/its proxy shall produce proof of identity when attending the meeting. If a Shareholder is a legal person, its legal representative or other persons authorised by the board of directors or other governing body of such Shareholder may attend the meeting by producing a copy of the resolution of the board of directors or other governing body of such Shareholder appointing such persons to attend the meeting.

2. **Proxy**

   (a) A Shareholder eligible to attend and vote at the EGM is entitled to appoint, in written form, one or more proxies to attend and vote on his/her/its behalf. A proxy need not be a Shareholder.

   (b) A proxy should be appointed by a written instrument signed by the appointer or his/her/its attorney duly authorised in writing. If the proxy form is signed by the attorney of the appointer, the power of attorney authorising that attorney to sign or the authorisation document(s) must be notarised.

   (c) To be valid, the power of attorney or other authorisation document(s) which has been notarised, together with the completed proxy form, must be delivered to the place of business of the Company for Domestic Shareholders and Computershare Hong Kong Investor Services Ltd. at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong for H Shareholders not less than 24 hours before the time designated for holding the EGM.

   (d) A Shareholder or his/her/its proxy may exercise the right to vote by poll.

3. **Miscellaneous**

   (a) The EGM will not last for more than one working day. Shareholders who attend the EGM shall bear their own travel and accommodation expenses.

   (b) The address of the Company's share registrar of H Shares, Computershare Hong Kong Investor Services Ltd., is at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong.

   (c) The place of business of the Company is at:

   Floor 6-9, A67, Ande Road, Xicheng District, Beijing, the PRC
   Postal Code: 100032
   Telephone No.: (+86) 10 5673 0525
   Email: seg.ir@sinopec.com