



Moody Technology Holdings Limited

滿地科技股份有限公司

(Incorporated in the Cayman Islands with limited liability and
continued in Bermuda with limited liability)

(於開曼群島註冊成立並於百慕達存續之有限公司)

Stock Code 股份代號: 1400

Interim Report 中期報告

2026



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CORPORATE INFORMATION

公司資料

BOARD OF DIRECTORS

Executive Directors

Mr. Li Wanyuan (*Acting Chairman*)
Ms. Chen Zhenleng
Mr. Liu Junting (*Resigned on 26 February 2026*)

Independent non-executive Directors

Mr. Chow Yun Cheung
Mr. Li Gang
Mr. Guo Xianwang

AUDIT COMMITTEE

Mr. Chow Yun Cheung (*Chairman*)
Mr. Li Gang
Mr. Guo Xianwang

REMUNERATION COMMITTEE

Mr. Li Gang (*Chairman*)
Mr. Chow Yun Cheung
Mr. Guo Xianwang

NOMINATION COMMITTEE

Mr. Li Wanyuan (*Chairman*)
Mr. Chow Yun Cheung
Mr. Li Gang
Mr. Guo Xianwang
Ms. Chen Zhenleng

REGULATORY COMPLIANCE COMMITTEE

Mr. Li Wanyuan
Mr. Tse Kwok Hing Henry

COMPANY SECRETARY

Mr. Tse Kwok Hing Henry

AUTHORISED REPRESENTATIVES

Mr. Li Wanyuan
Mr. Tse Kwok Hing Henry

董事會

執行董事

李萬元先生 (*代理主席*)
陳珍冷女士
劉俊廷先生
(於二零二六年二月二十六日辭任)

獨立非執行董事

周潤璋先生
黎剛先生
郭獻旺先生

審核委員會

周潤璋先生 (*主席*)
黎剛先生
郭獻旺先生

薪酬委員會

黎剛先生 (*主席*)
周潤璋先生
郭獻旺先生

提名委員會

李萬元先生 (*主席*)
周潤璋先生
黎剛先生
郭獻旺先生
陳珍冷女士

監管合規委員會

李萬元先生
謝國興先生

公司秘書

謝國興先生

授權代表

李萬元先生
謝國興先生

CORPORATE INFORMATION

公司資料

AUDITOR

McMillan Woods (Hong Kong) CPA Limited
Certified Public Accountants
24/F, Siu On Centre
188 Lockhart Road
Wanchai, Hong Kong

PRINCIPAL BANKERS

Chiyu Banking Corporation Limited
Bank of East Asia Limited
China Construction Bank (Asia) Corporation Limited

REGISTERED OFFICE

Richmond House
12 Par-la Ville Road
Hamilton, HM 08
Bermuda

PLACE OF BUSINESS IN HONG KONG

20/F, Infinitus Plaza
199 Des Voeux Road Central
Sheung Wan
Hong Kong

PRINCIPAL SHARE REGISTRAR

Conyers Corporate Services (Bermuda) Limited

Richmond House
12 Par-la Ville Road
Hamilton, HM 08
Bermuda

HONG KONG BRANCH SHARE REGISTER

Tricor Investor Services Limited
17/F, Far East Finance Centre
16 Harcourt Road
Hong Kong

COMPANY'S WEBSITE

www.moodytech-holdingltd.com

STOCK CODE

The Stock Exchange of Hong Kong Limited: 1400

核數師

長青(香港)會計師事務所有限公司
執業會計師
香港灣仔
駱克道188號
兆安中心24樓

主要往來銀行

集友銀行有限公司
東亞銀行有限公司
中國建設銀行(亞洲)股份有限公司

註冊辦事處

Richmond House
12 Par-la Ville Road
Hamilton, HM 08
Bermuda

香港營業地點

香港
上環
德輔道中199號
無限極廣場20樓

主要股份過戶登記處

Conyers Corporate Services
(Bermuda) Limited
Richmond House
12 Par-la Ville Road
Hamilton, HM 08
Bermuda

香港股份過戶登記分處

卓佳證券登記有限公司
香港
夏慤道16號
遠東金融中心17樓

本公司網站

www.moodytech-holdingltd.com

股份代號

香港聯合交易所有限公司：1400

MANAGEMENT DISCUSSION AND ANALYSIS

管理層討論及分析

BUSINESS REVIEW

The board of directors (the “Board”) of Moody Technology Holdings Limited (the “Company”) and together with its subsidiaries, the “Group”) presents the results of the Group for the six months ended 30 June 2026 to the shareholders of the Company. During the six months ended 30 June 2026 under review, the Group’s revenue from continuing operations decreased by 32.0% to approximately RMB58.8 million, when compared to approximately RMB86.4 million for the six months ended 30 June 2025. The overall decrease in revenue was mainly attributable to decrease in sales in online advertising services during the period.

Loss attributable to the owners of the Company decreased from approximately RMB18.7 million for the six months ended 30 June 2025 to approximately RMB4.5 million for the six months ended 30 June 2026. Loss per share decreased from RMB0.0026 for the six months ended 30 June 2025 to RMB0.0012 for the six months ended 30 June 2026.

INDUSTRY REVIEW

According to data released by the National Bureau of Statistics, China’s value-added industrial output rose 5.4 percent year on year during the first half of 2026, heavily led by high-tech and equipment manufacturing sectors which acted as primary economic growth engines.

China’s digital marketing industry is experiencing strong growth in 2026, driven by a post-pandemic consumer recovery and rapid technological adaptation. The internet advertising market size in China is forecast to reach RMB836.26 billion (approx. USD163.1 billion). The market operates as the second-largest digital ad space globally, completely decoupled from Western ecosystems and distinctively shaped by local, hyper-integrated social-commerce platforms.

業務回顧

滿地科技股份有限公司(「本公司」，連同其附屬公司，統稱「本集團」)董事會(「董事會」)向本公司股東提呈本集團截至二零二六年六月三十日止六個月的業績。於截至二零二六年六月三十日止六個月回顧期內，本集團持續經營業務的收益較截至二零二五年六月三十日止六個月的約人民幣86.4百萬元減少32.0%至約人民幣58.8百萬元。收益整體減少乃主要由於期內線上廣告服務銷售額減少所致。

本公司擁有人應佔虧損自截至二零二五年六月三十日止六個月的約人民幣18.7百萬元減少至截至二零二六年六月三十日止六個月的約人民幣4.5百萬元。每股虧損自截至二零二五年六月三十日止六個月的人民幣0.0026元減少至截至二零二六年六月三十日止六個月的人民幣0.0012元。

行業回顧

根據中國國家統計局公佈的數據，於二零二六年上半年，中國工業生產增加值較去年同期增長5.4%，主要受高科技及設備製造業(經濟增長的主要引擎)的強勁帶動。

受疫情後消費復甦及技術快速更新的推動，中國的數字營銷行業在二零二六年呈現強勁增長。預計中國互聯網廣告市場規模將達到人民幣8,362.6億元(約1,631億美元)。該市場作為全球第二大數字廣告市場，與西方生態體系完全脫鉤，特別具有本地高度整合的社交電商平台的特色。

MANAGEMENT DISCUSSION AND ANALYSIS

管理層討論及分析

FINANCIAL REVIEW

Revenue

The Group's revenue from continuing operations decreased from approximately RMB86.4 million for the six months ended 30 June 2025 to approximately RMB58.8 million for the six months ended 30 June 2026.

The revenue from sales of clothing products increased from approximately RMB23.7 million for the six months ended 30 June 2025 to approximately RMB25.8 million for the six months ended 30 June 2026. The sales quantities of clothing products were approximately 506,900 pieces (2025: 483,000 pieces) during the period.

The revenue from elastic webbings products decreased from approximately RMB19.2 million for the six months ended 30 June 2025 to approximately RMB18.1 million for the six months ended 30 June 2026. The sales quantities of the shoulder straps and bundle straps were approximately 124,000 kilograms (2025: 147,000 kilograms).

The revenue generated from digital marketing services decreased from approximately RMB43.5 million for the six months ended 30 June 2025 to approximately RMB14.8 million for the six months ended 30 June 2026. The decrease in revenue was mainly because of a decrease in existing advertising projects (2026: 5 projects; 2025: 7 projects) during the period.

財務回顧 收益

本集團持續經營業務的收益由截至二零二五年六月三十日止六個月的約人民幣86.4百萬元減少至截至二零二六年六月三十日止六個月的約人民幣58.8百萬元。

服裝產品銷售的收益由截至二零二五年六月三十日止六個月的約人民幣23.7百萬元增加至截至二零二六年六月三十日止六個月的約人民幣25.8百萬元。期內，服裝產品銷量約為506,900件（二零二五年：483,000件）。

彈性織帶產品的收益由截至二零二五年六月三十日止六個月的約人民幣19.2百萬元減少至截至二零二六年六月三十日止六個月的約人民幣18.1百萬元。肩帶及束帶銷量約為124,000公斤（二零二五年：147,000公斤）。

數字營銷服務的收益由截至二零二五年六月三十日止六個月的約人民幣43.5百萬元減少至截至二零二六年六月三十日止六個月的約人民幣14.8百萬元。收益的減少主要是由期內廣告項目的減少（二零二六年：5個項目；二零二五年：7個項目）。

MANAGEMENT DISCUSSION AND ANALYSIS

管理層討論及分析

The table below sets out a breakdown of the Group's revenue categorised by products for the periods:

下表載列本集團期內按產品分類的收益明細：

		For the six months ended 30 June			
		截至六月三十日止六個月			
		2026	% to total revenue	2025	% to total revenue
		佔總收益百分比		佔總收益百分比	
		二零二六年 RMB'000 人民幣千元		二零二五年 RMB'000 人民幣千元	
Clothes and elastic webbings	服裝及彈性織帶	43,985	74.9	42,943	49.7
Digital marketing services	數字營銷服務	14,771	25.1	43,490	50.3
Total	總計	58,756	100.0	86,433	100.0

Cost of sales

The Group's cost of sales from continuing operations decreased by 34.6% from approximately RMB76.0 million for the six months ended 30 June 2025 to approximately RMB49.7 million for the six months ended 30 June 2026. Such decrease was mainly in line with the overall decrease in revenue for the period.

銷售成本

本集團持續經營業務的銷售成本由截至二零二五年六月三十日止六個月的約人民幣76.0百萬元減少34.6%至截至二零二六年六月三十日止六個月的約人民幣49.7百萬元。有關減少與本期間整體收益減少的情況基本一致。

The table below sets out a breakdown of the Group's cost of sales categorised by products for the periods:

下表載列本集團期內按產品分類的銷售成本明細：

		For the six months ended 30 June			
		截至六月三十日止六個月			
		2026	% to total cost of sales	2025	% to total cost of sales
		佔總銷售成本百分比		佔總銷售成本百分比	
		二零二六年 RMB'000 人民幣千元		二零二五年 RMB'000 人民幣千元	
Clothes and elastic webbings	服裝及彈性織帶	35,707	71.8	36,046	47.4
Digital marketing services	數字營銷服務	13,992	28.2	39,981	52.6
Total	總計	49,699	100.0	76,027	100.0

MANAGEMENT DISCUSSION AND ANALYSIS

管理層討論及分析

Gross profit

The table below sets out a breakdown of the Group's gross profit categorised by products for the period:

毛利

下表載列本集團於本期間按產品分類的毛利明細：

		For the six months ended 30 June 截至六月三十日止六個月			
		Gross profit margin		Gross profit margin	
		2026 二零二六年 RMB'000 人民幣千元	margin 毛利率	2025 二零二五年 RMB'000 人民幣千元	margin 毛利率
Clothes and elastic webbings	服裝及彈性織帶	8,278	18.8	6,897	16.1
Digital marketing services	數字營銷服務	779	5.3	3,509	8.1
Total	總計	9,057	15.4	10,406	12.0

The Group's gross margin increased from 12.0% for the six months ended 30 June 2025 to 15.4% for the six months ended 30 June 2026 was mainly because the cost of production for clothes and elastic webbings including staff cost and other consumables expenses has been reduced.

本集團的毛利率由截至二零二五年六月三十日止六個月的12.0%增加至截至二零二六年六月三十日止六個月的15.4%，此乃主要由於服裝及彈性織帶生產成本（包括員工成本及其他耗材開支）減少所致。

Other income/(expenses), net

The change from other expenses from continuing operations of approximately RMB2.0 million for the six months ended 30 June 2025 to other income approximately RMB2.3 million for the six months ended 30 June 2026 was mainly attributable to the exchange gain of approximately RMB1.5 million was recognised during the period as compared to an exchange loss of approximately RMB2.4 million recognised for the six months ended 30 June 2025.

其他收入／（開支）淨額

持續經營業務的其他開支由截至二零二五年六月三十日止六個月約人民幣2.0百萬元變動至截至二零二六年六月三十日止六個月約人民幣2.3百萬元，乃主要由於本期間已確認匯兌收益約人民幣1.5百萬元，而截至二零二五年六月三十日止六個月確認匯兌虧損約人民幣2.4百萬元所致。

Selling and distribution costs

The increase in selling and distribution expenses from continuing operations by 2.7% from approximately RMB3.9 million for the six months ended 30 June 2025 to approximately RMB4.0 million for the six months ended 30 June 2026 was attributable to a slight increase in staff costs for the period.

銷售及分銷成本

持續經營業務的銷售及分銷開支由截至二零二五年六月三十日止六個月的約人民幣3.9百萬元增加2.7%至截至二零二六年六月三十日止六個月的約人民幣4.0百萬元，乃由於期內員工成本略為增加所致。

MANAGEMENT DISCUSSION AND ANALYSIS

管理層討論及分析

General and administrative expenses

The decrease in general and administrative expenses from continuing operations by 17.9% from approximately RMB14.0 million for the six months ended 30 June 2025 to approximately RMB11.5 million for the six months ended 30 June 2026 was mainly attributable to a decrease in staff costs because the Group had laid off certain numbers of administrative staff in order to streamline the Group's production line during the period.

Finance costs

The decrease in finance costs from continuing operations from approximately RMB0.7 million for the six months ended 30 June 2025 to approximately RMB0.5 million for the six months ended 30 June 2026 was mainly attributable to a decrease in accrued interest expenses for the Group's borrowings for the period.

Income tax expense

Income tax expenses from continuing operations of approximately RMB59,000 was recognised for the period, mainly represented provision PRC Enterprise Income Tax for the period.

Loss for the period attributable to the owners of the Company

As a result of the above factors, the loss attributable to the owners of the Company decreased from approximately RMB18.7 million for the six months ended 30 June 2025 to approximately RMB4.5 million for the six months ended 30 June 2026.

Liquidities and financial resources

The Group continues to be prudent in making financial arrangements to ensure it has adequate liquidity for its future development. As at 30 June 2026, the Group's bank and cash balances amounted to approximately RMB19.8 million (as at 31 December 2025: approximately RMB6.4 million). The Group funded its working capital and other capital requirements principally by cash generated from our financing activities.

一般及行政開支

持續經營業務的一般及行政開支由截至二零二五年六月三十日止六個月的約人民幣14.0百萬元減少17.9%至截至二零二六年六月三十日止六個月的約人民幣11.5百萬元，主要乃由於於期內本集團裁減若干行政人員以精簡本集團生產線所致。

融資成本

持續經營業務的融資成本由截至二零二五年六月三十日止六個月的約人民幣0.7百萬元減少至截至二零二六年六月三十日止六個月的約人民幣0.5百萬元，主要由於期內本集團借貸的累計利息開支減少。

所得稅開支

期內確認持續經營業務的所得稅開支約人民幣59,000元，主要指期內就中國企業所得稅作出撥備。

本公司擁有人應佔期內虧損

由於上述原因，本公司擁有人應佔虧損由截至二零二五年六月三十日止六個月的約人民幣18.7百萬元減少至截至二零二六年六月三十日止六個月的約人民幣4.5百萬元。

流動資金及財務資源

本集團繼續奉行審慎的財務安排，並保留充裕的流動資金作其未來業務發展用途。於二零二六年六月三十日，本集團銀行及現金結餘約人民幣19.8百萬元（於二零二五年十二月三十一日：約人民幣6.4百萬元）。本集團的營運資金及其他資金需求主要透過融資活動產生的現金撥付。

MANAGEMENT DISCUSSION AND ANALYSIS

管理層討論及分析

Borrowings

The increase in Group's borrowings to approximately RMB30.6 million (as at 31 December 2025: RMB19.1 million) was mainly attributable to the increase in net bank borrowings raised of approximately RMB11.5 millions during the period. All the borrowings are denominated in RMB and HKD. Particulars of the Group's borrowings as at 30 June 2026 are set out in note 16 to the condensed consolidated financial statements.

Net current assets and working capital

The following table sets forth the Group's current ratio and gearing ratio:

		As at 30 June 2026 於二零二六年 六月三十日 RMB'000 人民幣千元	As at 31 December 2025 於二零二五年 十二月三十一日 RMB'000 人民幣千元
Current assets	流動資產	75,165	62,269
Current liabilities	流動負債	51,679	46,816
Net current assets	流動資產淨額	23,486	15,453
Current ratio	流動比率	145.4%	133.0%
Quick ratio	速動比率	75.8%	57.5%

Foreign exchange risk

The Group mainly operates in the mainland China with most of the revenue and expenditure transactions denominated and settled in RMB, where its foreign exchange risk is limited. The functional currency of the Company and its subsidiaries is RMB.

Capital expenditure

For the six months ended 30 June 2026, the Group acquired property, plant and equipment of approximately RMB0.2 million.

Pledge of assets

As at 30 June 2026 and 2025, certain land use rights and buildings, machinery and equipment of the Group were pledged to secure banking facilities for purposes of working capital.

借款

本集團的借款增至約人民幣30.6百萬元(於二零二五年十二月三十一日:人民幣19.1百萬元)主要由於期內籌集銀行借款淨額增加約人民幣11.5百萬元。所有借款均以人民幣及港元計值。本集團於二零二六年六月三十日的借款詳情載於簡明合併財務報表附註16。

流動資產淨值及營運資金

下表載列本集團流動比率及權益負債比率:

外匯風險

本集團主要於中國內地營運,大部分收益及開支交易以人民幣計值及結算,故外幣匯兌風險有限。本公司及其附屬公司的功能貨幣為人民幣。

資本開支

截至二零二六年六月三十日止六個月,本集團收購物業、廠房及設備約人民幣0.2百萬元。

資產抵押

於二零二六年及二零二五年六月三十日,本集團若干土地使用權及樓宇、機器及設備已予抵押,以取得用作營運資金的銀行融資。

MANAGEMENT DISCUSSION AND ANALYSIS

管理層討論及分析

Contingent liabilities

During the course of business, the Group has received claims from suppliers, customers and lenders concerned with the quality of goods and repayment of debts, including claims of insignificant or unspecified amounts. The directors are of the opinion that the Group has a meritorious defence against these claims. Accordingly, the directors do not believe that these claims will have any material adverse impact on the Group and accordingly no provisions have been made in respect thereof.

SIGNIFICANT INVESTMENTS, MATERIAL ACQUISITION AND DISPOSAL OF SUBSIDIARIES, ASSOCIATES AND JOINT VENTURES

As at 30 June 2026, the Company did not have any concrete plan and had not entered into any negotiation, agreement, arrangement or understanding (concluded or otherwise) relating to acquisition or disposal of subsidiaries, associates or joint ventures.

FUTURE PLANS FOR MATERIAL INVESTMENT OR CAPITAL ASSETS

The Board currently does not have any future plans for material investments or capital assets. The Directors will continue to monitor the industry and review its business expansion plans regularly, so as to take necessary measures in the best interests of the Group and the Shareholders.

HUMAN RESOURCES

As at 30 June 2026, the Group had a total workforce of 165 (as at 31 December 2025: 165). The Group offers its staff competitive remuneration schemes. In addition, discretionary bonuses and share options may also be granted to eligible staff based on individual and Group's performance. The Group is committed to nurturing a learning and sharing culture in the organization. Heavy emphasis is placed on the training and development of individual staff and team building, as the Group's success is dependent on the contribution of all functional divisions comprising skilled and motivated staff.

或然負債

於業務過程中，本集團收到來自供應商、客戶及借款人有關商品質量及償還債務的申索，包括所涉金額不重大或不明的申索。董事認為，本集團就該等申索具有有力抗辯。因此，董事相信該等申索對本集團不會產生任何重大不利影響，故並無就此作出任何撥備。

重大投資、重大收購以及出售附屬公司、聯營公司及合營企業

於二零二六年六月三十日，本公司並無任何具體計劃以收購或出售附屬公司、聯營公司或合營企業，亦無就此達成任何磋商、協議、安排或諒解（不論是否已訂立）。

重大投資或資本資產的未來計劃

董事會目前並無任何重大投資或資本資產的未來計劃。董事將繼續觀察行業，並定期檢討其業務擴張計劃，以採取符合本集團及股東最佳利益的必要措施。

人力資源

於二零二六年六月三十日，本集團員工合共165名（於二零二五年十二月三十一日：165名）。本集團向其員工提供具競爭力的酬金計劃。此外，合資格員工亦可按其個人及本集團的表現獲授酌情花紅及購股權。本集團致力於組織內營造學習及分享文化。本集團的成功有賴由技巧純熟且士氣高昂的員工組成的所有職能部門的貢獻，故此本集團重視員工的個人培訓及發展，以及團隊建設。

MANAGEMENT DISCUSSION AND ANALYSIS

管理層討論及分析

INTERIM DIVIDEND

The Board has resolved not to declare any dividend for the six months ended 30 June 2026 (2025: Nil).

PURCHASE, SALE AND REDEMPTION OF THE LISTED SECURITIES OF THE COMPANY

During the six months ended 30 June 2026, neither the Company nor any of its subsidiaries purchased, sold or redeemed any of the Company's listed securities.

FUTURE OUTLOOK

The overall objective of management is to transform the Company into a more focused, financially stable and sustainable enterprise.

Management will pursue growth with discipline, focusing on profitability rather than scale, cash generation rather than revenue alone, and sustainable shareholder value rather than short-term expansion.

The Group will continue to monitor changes in the market and adjust its strategy when necessary. While recognising that the operating environment remains challenging and subject to uncertainties, our Management believes that the disposal of the loss-making fabric business, development of the continuing businesses and expansion of digital marketing activities provide a foundation for the Group to improve its operating and financial performance in the coming years. The Group will remain prudent in deploying capital and will seek opportunities that can strengthen its business capacity and create long-term value for shareholders.

SIGNIFICANT EVENTS AFTER THE REPORTING PERIOD

Save for disclosed in this report, there was no material event which could have material impact to the Group's operating and financial performance after the reporting period and up to the date of this report.

中期股息

截至二零二六年六月三十日止六個月，董事會已議決不宣派任何股息（二零二五年：無）。

購買、出售及贖回本公司上市證券

截至二零二六年六月三十日止六個月，本公司或其任何附屬公司概無購買、出售或贖回本公司任何上市證券。

未來展望

管理層的整體目標是將本公司轉型為一家業務更為聚焦、財務穩健及可持續發展的企業。

管理層將以嚴謹的態度尋求增長，著重盈利能力而非規模、現金流產生而非單純收益，以及可持續的股東價值而非短期擴張。

本集團將持續監察市場變化，並在必要時調整策略。儘管管理層確定營運環境依然充滿挑戰且存在不確定性，但相信透過出售虧損的紡織品業務、發展持續經營業務以及擴大數字營銷活動，將為本集團在未來數年提升營運及財務表現奠定基礎。本集團將在資本配置方面保持審慎，並尋求能夠強化業務能力及為股東創造長期價值的機會。

報告期後重大事項

除本報告所披露者外，於報告期後至本報告日期止，概無發生任何可能對本集團的營運及財務表現構成重大影響的重大事件。

ADDITIONAL INFORMATION

其他資料

DISCLOSURE OF INTERESTS IN SECURITIES

A. Directors' Interests in the Shares of the Company

As at 30 June 2026 and the date of this interim report, none of the Directors and chief executives of the Company had any interests or short positions in any shares, underlying shares or debentures of the Company, any of its Group members or its associated corporations (within the meaning of Part XV of the Securities and Future Ordinance ("SFO")) which were notified to the Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests or short positions which they were taken or deemed to have under such provisions of the SFO), or which were required, pursuant to Section 352 of the SFO, to be entered in the register referred to therein, or which were required to be notified to the Company and the Stock Exchange, pursuant to the Model Code for Securities Transaction by Directors of Listed Issuers contained in the Listing Rules, once the shares are listed.

B. Substantial shareholders' interests in the shares and underlying shares of the Company

As at 30 June 2026 and the date of this interim report, the Directors are not aware of any persons (not being a director or a chief executive of the Company) had, or were deemed to have an interest or short position in the shares or underlying shares which would fall to be disclosed to the Company and the Stock Exchange under the provisions of Divisions 2 and 3 of Part XV of the SFO, or who were, directly or indirectly, interested in 5% or more of the Company's issued share capital as recorded in the register required to be kept by the Company pursuant to Section 336 of the SFO.

於證券中的權益披露

A. 董事於本公司股份之權益

於二零二六年六月三十日及本中期報告日期，本公司董事及主要行政人員概無於本公司、其任何集團成員公司或其任何相聯法團（定義見證券及期貨條例（「證券及期貨條例」）第XV部）之股份、相關股份及債權證中擁有根據證券及期貨條例第XV部第7及8分部須知會本公司及聯交所之權益或淡倉（包括彼等根據證券及期貨條例之該等規定被當作或視為擁有之權益或淡倉）或根據證券及期貨條例第352條須記錄於該條例所指之登記冊或根據上市規則所載上市發行人董事進行證券交易之標準守則，股份一經上市便須知會本公司及聯交所之權益或淡倉。

B. 主要股東於本公司股份及相關股份中的權益

於二零二六年六月三十日及本中期報告日期，董事概不知悉任何人士（並非本公司董事或最高行政人員）擁有或被視為擁有根據證券及期貨條例第XV部第2及3分部的條文須向本公司及聯交所披露的股份或相關股份的權益或淡倉，或直接或間接於本公司5%或以上的已發行股本中擁有已記入根據證券及期貨條例第336條規定須存置的登記冊的權益或淡倉。

RELATED PARTY TRANSACTIONS AND CONNECTED TRANSACTIONS

There is no related party transactions nor connected transactions during the period ended 30 June 2026.

關聯方交易及關連交易

於截至二零二六年六月三十日止期間，概無發生關聯方交易或關連交易。

ADDITIONAL INFORMATION

其他資料

SUFFICIENCY OF PUBLIC FLOAT

Based on the information that is publicly available to the Company and to the knowledge of the Directors, as at the date of this report, the Company has maintained a sufficient public float of at least 25% of the Company's issued share capital as required under the Listing Rules.

DIRECTORS' INTEREST IN COMPETING BUSINESS

As at 30 June 2026, none of the Directors or any of their respective associates of the Company had engaged in any business that competed or may compete with the business of the Group, or had any other conflict of interests with the Group.

CORPORATE GOVERNANCE

The Company was committed to maintaining high level of corporate governance and has steered its development and protected the interests of the Shareholders in an enlightened and open manner. Throughout the six months ended 30 June 2026, the Company had complied with the code provisions prescribed in the Corporate Governance Code (the "CG Code") contained in Appendix C1 to the Listing Rules save for code provision C.1.8.

Code provision C.1.8

The code provision C.1.8 of the CG Code stipulates that the Company should arrange appropriate insurance cover in respect of legal action against its Directors. Currently, the Company does not consider necessary to have insurance cover for legal action against its Directors and will monitor any changes to the situation and make necessary action. The Board believes with the current internal control system and the close supervision of the management, the Directors' risk of being sued or getting involved in litigation in their capacity as Directors is relatively low.

The Company will, from time to time, review and enhance its corporate governance practices to ensure that these continue to meet the requirements of the CG Code.

充足公眾持股量

根據本公司公開可得之資料及據董事所知，於本報告日期，本公司已按上市規則規定維持充足公眾持股量，本公司已發行股本至少25%由公眾持有。

董事於競爭業務之權益

於二零二六年六月三十日，概無本公司董事或彼等各自之任何聯繫人從事任何與本集團業務構成競爭或可能構成競爭的業務，或與本集團有任何其他利益衝突。

企業管治

本公司一直致力保持高水平企業管治，以開明和開放的方式引領其發展及保障股東的權益。於截至二零二六年六月三十日止六個月整個期間，本公司已遵守上市規則附錄C1所載之企業管治守則（「企業管治守則」）規定的守則條文，惟守則條文第C.1.8條除外。

守則條文第C.1.8條

企業管治守則守則條文第C.1.8條規定，本公司應就其董事可能會面對的法律行動作適當的投保安排。本公司現時認為，無須就其董事可能會面對的法律行動作投保安排，但會監察狀況所出現的任何變動，並會採取必要行動。董事會認為，在現有內部監控系統和管理層緊密監督之下，董事們因其董事的身份而遭起訴或牽涉訴訟的風險較低。

本公司將不時審閱及加強其企業管治常規以確保其持續符合企業管治守則的規定。

ADDITIONAL INFORMATION

其他資料

MODEL CODE FOR SECURITIES TRANSACTIONS BY DIRECTORS

The Company has adopted the Model Code as set out in Appendix C3 to the Listing Rules as its own code of conduct for dealing in securities of the Company by the Directors. Having made specific enquiries, all of the Directors confirmed that they had complied with the required standards set out in the Model Code regarding the Directors' securities transactions during the period under review.

AUDIT COMMITTEE

The Audit Committee comprises all the three independent non-executive Directors, namely, Mr. Chow Yun Cheung, Mr. Li Gang and Mr. Guo Xianwang. Mr. Chow Yun Cheung is the chairman of the Audit Committee. The terms of reference of the Audit Committee comply with the code provisions of the CG Code. The Audit Committee is responsible for reviewing and supervising the Group's financial reporting process and overseeing the risk management and internal control systems and providing advice and recommendations to the Board.

REMUNERATION COMMITTEE

The Remuneration Committee comprises three independent non-executive Directors, namely, Mr. Li Gang, Mr. Chow Yun Cheung, and Mr. Guo Xianwang. Mr. Li Gang is the chairman of the Remuneration Committee. The terms of reference of the Remuneration Committee comply with the code provisions of the CG Code. The Remuneration Committee is principally responsible for formulating the Group's policy and structure for all remuneration of the Directors and senior management and providing advice and recommendations to the Board.

董事進行證券交易的標準守則

本公司已採納上市規則附錄C3所載的標準守則，作為董事進行本公司證券交易的行為守則。經作出特定查詢後，全體董事確認，彼等於回顧期內已遵守標準守則所載關於董事進行證券交易之規定標準。

審核委員會

審核委員會包括全體三名獨立非執行董事，即周潤璋先生、黎剛先生及郭獻旺先生。周潤璋先生為審核委員會主席。審核委員會的職權範圍符合企業管治守則之守則條文。審核委員會負責審閱及監督本集團的財務申報程序及監察風險管理及內部監控系統，並向董事會提供意見及推薦建議。

薪酬委員會

薪酬委員會包括三名獨立非執行董事，即黎剛先生、周潤璋先生及郭獻旺先生。黎剛先生為薪酬委員會主席。薪酬委員會的職權範圍符合企業管治守則之守則條文。薪酬委員會主要負責制定本集團有關全體董事及高級管理層薪酬的政策及架構，並向董事會提供意見及推薦建議。

ADDITIONAL INFORMATION

其他資料

NOMINATION COMMITTEE

The Nomination Committee comprises five members, namely, Mr. Li Wanyuan, Mr. Chow Yun Cheung, Mr. Li Gang, Mr. Guo Xianwang and Ms. Chen Zhenleng. Mr. Li Wanyuan is the chairman of the Nomination Committee. The terms of reference of the Nomination Committee comply with the code provisions of the CG Code. The Nomination Committee is principally responsible for reviewing the structure, size and composition of the Board, identifying individuals suitably qualified to become Board members, assessing the independence of independent non-executive Directors, and making recommendations to the Board on the appointment and re-appointment of Directors and succession planning for Directors.

REGULATORY COMPLIANCE COMMITTEE

The Regulatory Compliance Committee comprises two members, namely Mr. Li Wanyuan and Mr. Tse Kwok Hing Henry. Mr. Li Wanyuan is the chairman of the Regulatory Compliance Committee. The committee directly reports to the Board and is primarily responsible for ensuring that our business operations and activities are in compliance with the relevant laws and regulations.

REVIEW OF INTERIM RESULTS

The Group's unaudited interim results for the six months ended 30 June 2026 have been reviewed by the Audit Committee.

By order of the Board

Moody Technology Holdings Limited

Li Wanyuan

Acting Chairman

Hong Kong, 31 August 2026

As at the date of this report, the executive Directors are Mr. Li Wanyuan and Ms. Chen Zhenleng; and the independent non-executive Directors are Mr. Chow Yun Cheung, Mr. Li Gang and Mr. Guo Xianwang.

提名委員會

提名委員會包括五名成員，即李萬元先生、周潤璋先生、黎剛先生、郭獻旺先生及陳珍冷女士。李萬元先生為提名委員會主席。提名委員會的職權範圍符合企業管治守則之守則條文。提名委員會主要負責審閱董事會架構、規模及成員組成，物色合資格成為董事會成員的合適人士，評估獨立非執行董事之獨立性，及向董事會就董事委任及續任以及董事繼任規劃提供推薦建議。

監管合規委員會

監管合規委員會包括兩名成員，即李萬元先生及謝國興先生。李萬元先生為監管合規委員會主席。該委員會直接向董事會報告，並主要負責確保我們的業務營運及活動符合相關法律及法規。

審閱中期業績

本集團截至二零二六年六月三十日止六個月的未經審核中期業績已由審核委員會審閱。

承董事會命

滿地科技股份有限公司

代理主席

李萬元

香港，二零二六年八月三十一日

於本報告日期，執行董事為李萬元先生及陳珍冷女士；以及獨立非執行董事為周潤璋先生、黎剛先生及郭獻旺先生。

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

簡明合併損益及其他全面收益表

For the six months ended 30 June 2026 (Expressed in Renminbi ("RMB"))
截至二零二六年六月三十日止六個月（以人民幣（「人民幣」）列示）

		Six months ended 30 June 截至六月三十日止六個月	
		2026 二零二六年 RMB'000 人民幣千元 (Unaudited) (未經審核)	2025 二零二五年 RMB'000 人民幣千元 (Unaudited) (未經審核)
	Notes 附註		
Continuing operations	持續經營業務		
Revenue	收益	58,756	86,433
Cost of sales	銷售成本	(49,699)	(76,027)
Gross profit	毛利	9,057	10,406
Other income/(expenses), net	其他收入／（開支）淨額	2,330	(2,022)
Selling and distribution costs	銷售及分銷成本	(3,992)	(3,887)
General and administrative	一般及行政開支	(11,507)	(14,012)
Impairment losses of trade and other receivables	貿易及其他應收款項減值虧損	—	(50)
Loss from operations	營運虧損	(4,112)	(9,565)
Finance costs	融資成本	(546)	(664)
Loss before tax	除稅前虧損	(4,658)	(10,229)
Income tax expense	所得稅開支	(59)	(7)
Loss for the period from continuing operations	持續經營業務期內虧損	(4,717)	(10,236)
Discontinued operation	已終止經營業務		
Loss for the period from discontinued operation, net of tax	已終止經營業務的期內虧損，扣除稅項	—	(8,638)
Loss for the period	期內虧損	(4,717)	(18,874)

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

簡明合併損益及其他全面收益表

For the six months ended 30 June 2026 (Expressed in Renminbi ("RMB"))
截至二零二六年六月三十日止六個月 (以人民幣 (「人民幣」)) 列示)

		Six months ended 30 June	
		截至六月三十日止六個月	
		2026	2025
		二零二六年	二零二五年
		RMB'000	RMB'000
		人民幣千元	人民幣千元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Notes 附註			
	Other comprehensive loss, net of tax		
	Item that may be reclassified subsequently to profit or loss:		
	Exchange differences arising on translation of foreign operations	(191)	2,562
	Other comprehensive income/(loss) for the period, net of tax	(191)	2,562
	Total comprehensive loss for the period	(4,908)	(16,312)
	Loss for the period attributable to:		
	Owners of the Company	(4,548)	(18,693)
	Non-controlling interests	(169)	(181)
		(4,717)	(18,874)
	Total comprehensive loss for the period attributable to:		
	Owners of the Company	(4,679)	(16,587)
	Non-controlling interests	(229)	431
		(4,908)	(16,312)

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME

簡明合併損益及其他全面收益表

For the six months ended 30 June 2026 (Expressed in Renminbi ("RMB"))
截至二零二六年六月三十日止六個月(以人民幣(「人民幣」))列示)

		Six months ended 30 June	
		截至六月三十日止六個月	
		2026	2025
		二零二六年	二零二五年
		RMB'000	RMB'000
		人民幣千元	人民幣千元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
		Notes	
		附註	
From continuing and discontinued operations	持續經營及已終止經營業務		
Loss per share	每股虧損		
– Basic (RMB)	– 基本(人民幣)	9(a)	
			0.0012
			0.0049
– Diluted (RMB)	– 攤薄(人民幣)	9(b)	
			0.0012
			0.0049
From continuing operations	持續經營業務		
Loss per share	每股虧損		
– Basic (RMB)	– 基本(人民幣)	9(a)	
			0.0012
			0.0026
– Diluted (RMB)	– 攤薄(人民幣)	9(b)	
			0.0012
			0.0026

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

簡明合併財務狀況表

As at 30 June 2026 (Expressed in RMB)
於二零二六年六月三十日 (以人民幣列示)

			As at 30 June 2026 於二零二六年 六月三十日 RMB'000 (Unaudited) (未經審核)	As at 31 December 2025 於二零二五年 十二月三十一日 RMB'000 (Audited) (經審核)
	Notes 附註			
Non-current assets		非流動資產		
Property, plant and equipment	11	物業、廠房及設備	23,356	24,922
Right-of-use assets	12	使用權資產	11,037	11,306
			34,393	36,228
Current assets		流動資產		
Inventories	13	存貨	35,985	35,341
Other current assets		其他流動資產	2,988	3,096
Trade and other receivables	14	貿易及其他應收款項	16,380	17,416
Bank and cash balances		銀行及現金結餘	19,812	6,416
			75,165	62,269
Current liabilities		流動負債		
Trade and other payables	15	貿易及其他應付款項	50,380	45,534
Borrowings	16	借款	795	795
Lease liabilities		租賃負債	448	448
Current tax liabilities		即期稅項負債	56	39
			51,679	46,816
Net current assets		流動資產淨額	23,486	15,453
Total assets less current liabilities		資產總額減流動負債	57,879	51,681

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION

簡明合併財務狀況表

As at 30 June 2026 (Expressed in RMB)
於二零二六年六月三十日 (以人民幣列示)

			As at 30 June 2026 於二零二六年 六月三十日 RMB'000 (Unaudited) (未經審核)	As at 31 December 2025 於二零二五年 十二月三十一日 RMB'000 (Audited) (經審核)
	Notes 附註			
Non-current liabilities		非流動負債		
Borrowings	16	借款	29,819	18,288
Lease liabilities		租賃負債	643	643
Bonds		債券	8,875	9,300
Deferred tax liabilities		遞延稅項負債	1,421	1,421
			40,758	29,652
Net assets		資產淨額	17,121	22,029
Equity		權益		
Share capital	17	股本	336,995	336,995
Reserves		儲備	(325,108)	(320,429)
Equity attributable to owners of the Company		本公司擁有人應佔權益	11,887	16,566
Non-controlling interest		非控股權益	5,234	5,463
Total equity		權益總額	17,121	22,029

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

簡明合併權益變動表

For the six months ended 30 June 2026 (Expressed in RMB)
截至二零二六年六月三十日止六個月(以人民幣列示)

		Attributable to the owners of the Company								
		本公司擁有人應佔							Non-	
		Share capital	Contribution surplus	Capital reserve	Statutory reserve	Translation reserve	Accumulated losses	Subtotal	controlling interests	Total
		股本	實收溢餘	資本儲備	法定儲備	匯兌儲備	累計虧損	小計	非控股權益	總計
		RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000	RMB'000
		人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元	人民幣千元
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)	(未經審核)
At 1 January 2025 (Audited)	於二零二五年一月一日									
	(經審核)	336,995	2,206,053	113,510	24,151	(3,280)	(2,908,189)	(230,740)	7,362	(223,378)
Loss for the period	期內虧損	-	-	-	-	-	(18,693)	(18,693)	(161)	(18,874)
Other comprehensive income	其他全面收益	-	-	-	-	2,106	-	2,106	456	2,562
At 30 June 2025	於二零二五年六月三十日	336,995	2,206,053	113,510	24,151	(1,154)	(2,926,882)	(247,327)	7,637	(238,690)
At 1 January 2026 (Audited)	於二零二六年一月一日									
	(經審核)	336,995	2,334,033	113,510	-	(447)	(2,767,525)	16,566	5,463	22,029
Loss for the period	期內虧損	-	-	-	-	-	(4,548)	(4,548)	(169)	(4,717)
Other comprehensive loss	其他全面虧損	-	-	-	-	(131)	-	(131)	(60)	(191)
At 30 June 2026	於二零二六年六月三十日	336,995	2,334,033	113,510	-	(578)	(2,772,073)	11,887	(229)	17,121

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS

簡明合併現金流量表

For the six months ended 30 June 2026 (Expressed in RMB)
截至二零二六年六月三十日止六個月(以人民幣列示)

		Six months ended 30 June	
		截至六月三十日止六個月	
		2026	2025
		二零二六年	二零二五年
		RMB'000	RMB'000
		人民幣千元	人民幣千元
		(Unaudited)	(Unaudited)
		(未經審核)	(未經審核)
Net cash generated from/(used in) operating activities	經營活動所得／(所用)現金淨額	2,208	(14,014)
Cash flows from investing activities	投資活動所得現金流量		
Purchase of items of property, plant and equipment	購置物業、廠房及設備項目	(153)	(1,330)
Interest received	已收利息	1	7
Net cash used in investing activities	投資活動所用現金淨額	(152)	(1,323)
Cash flows from financing activities	融資活動所得現金流量		
Borrowing raised	籌集借款	15,000	9,200
Repayments of borrowings	償還借款	(3,469)	(143)
Net cash generated from financing activities	融資活動所得現金淨額	11,531	9,057
Net increase/(decrease) in cash and cash equivalents	現金及現金等價物增加／(減少)淨額	13,587	(6,280)
Effect of foreign exchange rate change	外匯匯率變動之影響	(191)	2,562
Cash and cash equivalents at beginning of the period	期初現金及現金等價物	6,416	8,267
Cash and cash equivalents at end of the period	期末現金及現金等價物	19,812	4,549

NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL INFORMATION

簡明合併財務資料附註

For the six months ended 30 June 2026 (Expressed in RMB)
截至二零二六年六月三十日止六個月（以人民幣列示）

1. GENERAL INFORMATION

The Company was incorporated as an exempted company with limited liability in the Cayman Islands on 29 April 2013 and continued in Bermuda as an exempted company under the laws of Bermuda on 24 May 2019. With effect from 3 August 2026, the registered office of the Company has been changed from Clarendon House, 2 Church Street, Hamilton, HM 11, Bermuda to Richmond House, 12 Par-la-Ville Road, Hamilton, HM 08, Bermuda. The principal place of business of the Company in Hong Kong is located at 20/F, Infinitus Plaza, 199 Des Voeux Road Central, Sheung Wan, Hong Kong. The Company's shares are listed on the Main Board of The Stock Exchange of Hong Kong Limited (the "Stock Exchange") since 25 April 2014 (the "Listing").

The Company is an investment holding company and its subsidiaries (collectively, the "Group") are principally engaged in (a) the sales of clothes and elastic webbings, and (b) provision of digital marketing services.

This condensed consolidated financial information is presented in Renminbi ("RMB"), unless otherwise stated. The condensed consolidated financial statements of the Group for the six months ended 30 June 2026 were authorized for issue in accordance with a resolution of the directors on 31 August 2026.

These condensed consolidated financial statements have not been audited.

1. 一般資料

本公司於二零一三年四月二十九日在開曼群島註冊成立為獲豁免有限公司，並於二零一九年五月二十四日根據百慕達法律於百慕達存續為獲豁免公司。自二零二六年八月三日起，本公司的註冊辦事處已由Clarendon House, 2 Church Street, Hamilton, HM 11, Bermuda更改為Richmond House, 12 Par-la-Ville Road, Hamilton, HM 08, Bermuda。本公司於香港的主要營業地點位於香港上環德輔道中199號無限極廣場20樓。本公司股份自二零一四年四月二十五日起在香港聯合交易所有限公司（「聯交所」）主板上市（「上市」）。

本公司是一家投資控股公司，連同其附屬公司（統稱「本集團」）主要從事(a)服裝及彈性織帶銷售及(b)提供數字營銷服務。

除另有指明外，本簡明合併財務資料以人民幣（「人民幣」）呈列。本集團截至二零二六年六月三十日止六個月的簡明合併財務報表已於二零二六年八月三十一日根據董事決議案授權刊發。

該等簡明合併財務報表尚未經審核。

NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL INFORMATION

簡明合併財務資料附註

For the six months ended 30 June 2026 (Expressed in RMB)

截至二零二六年六月三十日止六個月（以人民幣列示）

2. BASIS OF PREPARATION

The interim condensed consolidated financial statements for the six months ended 30 June 2026 have been prepared in accordance with International Accounting Standard (“IAS”) 34 “Interim Financial Reporting” issued by the International Accounting Standards Board and the applicable disclosures required by the Rules Governing the Listing of Securities on the Stock Exchange. The Group has prepared the financial statements on the basis that it will continue to operate as a going concern. The Directors consider that there is a reasonable expectation that the Group has adequate resources to continue in operational existence for the foreseeable future, and not less than 12 months from the end of the reporting period.

The interim condensed consolidated financial statements do not include all the information and disclosures required in the annual financial statements, and should be read in conjunction with the annual consolidated financial statement of the Group for the year ended 31 December 2025 (the “2025 Annual Consolidated Financial Statements”).

3. ADOPTION OF NEW AND REVISED INTERNATIONAL FINANCIAL REPORTING STANDARDS

The accounting policies adopted in the preparation of the interim condensed consolidated financial statements are consistent with those followed in the preparation of the 2025 Annual Consolidated Financial Statements, except for the adoption of new standards effective as of 1 January 2026. The Group has not early adopted any standard, interpretation or amendment that has been issued but is not yet effective.

Several amendments and interpretations apply for the first time in 2026, but do not have an impact on the interim condensed consolidated financial statements of the Group.

2. 呈列基準

截至二零二六年六月三十日止六個月的中期簡明合併財務報表已根據國際會計準則理事會頒佈的國際會計準則（「國際會計準則」）第34號「中期財務報告」及聯交所證券上市規則的適用披露規定編製。本集團遵照其將繼續持續經營的基準編製財務報表。董事認為可合理預期本集團有足夠資源應付於可預見將來且自報告期末起計不少於12個月的持續經營。

中期簡明合併財務報表不包括年度財務報表規定的所有資料及披露，並應與本集團截至二零二五年十二月三十一日止年度之年度合併財務報表（「二零二五年度年度合併財務報表」）一併閱讀。

3. 採納新訂及經修訂國際財務報告準則

編製中期簡明合併財務報表所採用的會計政策與編製二零二五年度合併財務報表所遵循之會計政策一致，惟採用於二零二六年一月一日生效之新準則除外。本集團概無提早採用任何已頒佈但未生效之準則、詮釋或修訂。

多項修訂及詮釋於二零二六年首次應用，但對本集團中期簡明合併財務報表並無影響。

NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL INFORMATION

簡明合併財務資料附註

For the six months ended 30 June 2026 (Expressed in RMB)
截至二零二六年六月三十日止六個月（以人民幣列示）

4. SEGMENT INFORMATION

The Group has two reportable segments as follows:

- Sales of clothes and elastic webbings; and
- Provision of digital marketing services.

The Group's reportable segments are strategic business units that offer different products. They are managed separately because each business requires different technology and marketing strategies.

The accounting policies of the operating segments are the same as those described in note 5 to the 2025 Annual Consolidated Financial Statements. Segment profit or loss do not include other income, selling and distribution costs, impairment losses of goodwill of investment in an associate, general and administrative expenses, finance costs and share of losses of an associate. Segment assets do not include right-of-use assets, investment in an associate and bank and cash balances. Segment liabilities do not include amount due to an associate, current and deferred tax liabilities and borrowings.

4. 分部資料

本集團有以下兩個可呈報分部：

- 服裝及彈性織帶銷售；及
- 提供數字營銷服務。

本集團的可呈報分部為提供各種產品的策略業務單位。由於各業務需要不同的技術及營銷策略，故策略業務單位各自獨立管理。

經營分部的會計政策與二零二五年度合併財務報表附註5所述之會計政策相同。分部損益不包括其他收入、銷售及分銷成本、於一間聯營公司的投資商譽減值虧損、一般及行政開支、融資成本及分佔一間聯營公司虧損。分部資產不包括使用權資產、於一間聯營公司的投資以及銀行及現金結餘。分部負債不包括應付一間聯營公司款項、即期及遞延稅項負債以及借款。

NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL INFORMATION

簡明合併財務資料附註

For the six months ended 30 June 2026 (Expressed in RMB)

截至二零二六年六月三十日止六個月(以人民幣列示)

4. SEGMENT INFORMATION – continued

4. 分部資料–續

	Clothes and elastic webbings 服裝及彈性織帶 RMB'000 人民幣千元 (Unaudited) (未經審核)	Digital marketing services 數字營銷服務 RMB'000 人民幣千元 (Unaudited) (未經審核)	Total 總計 RMB'000 人民幣千元 (Unaudited) (未經審核)
Continuing operations	持續經營業務		
Segment results	分部業績		
Six months ended 30 June 2026:	截至二零二六年六月三十日止六個月:		
Reportable revenue from external customers	來自外部客戶的可呈報收益	43,985	14,771
Reportable segment profit	可呈報分部溢利	8,278	779
Other income/(expenses), net	其他收入/(開支)淨額		2,330
Selling and distribution costs	銷售及分銷成本		(3,992)
General and administrative expenses	一般及行政開支		(11,507)
Finance costs	融資成本		(546)
Loss before tax	除稅前虧損		(4,658)

	Clothes and elastic webbings 服裝及彈性織帶 RMB'000 人民幣千元 (Unaudited) (未經審核)	Digital marketing services 數字營銷服務 RMB'000 人民幣千元 (Unaudited) (未經審核)	Total 總計 RMB'000 人民幣千元 (Unaudited) (未經審核)
Continuing operations	持續經營業務		
Segment results	分部業績		
Six months ended 30 June 2025:	截至二零二五年六月三十日止六個月:		
Reportable revenue from external customers	來自外部客戶的可呈報收益	42,943	43,490
Reportable segment profit	可呈報分部溢利	6,897	3,509
Other income/(expenses), net	其他收入/(開支)淨額		(2,022)
Selling and distribution costs	銷售及分銷成本		(3,887)
General and administrative expenses	一般及行政開支		(14,062)
Finance costs	融資成本		(664)
Loss before tax	除稅前虧損		(10,229)

NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL INFORMATION

簡明合併財務資料附註

For the six months ended 30 June 2026 (Expressed in RMB)
截至二零二六年六月三十日止六個月(以人民幣列示)

4. SEGMENT INFORMATION – continued

The unaudited segment assets and liabilities as at 30 June 2026 are as follows:

	Clothes and elastic webbings 服裝及彈性織帶 RMB'000 人民幣千元 (Unaudited) (未經審核)	Digital marketing services 數字營銷服務 RMB'000 人民幣千元 (Unaudited) (未經審核)	Total 總計 RMB'000 人民幣千元 (Unaudited) (未經審核)
Segment assets and liabilities At 30 June 2026:	分部資產及負債 於二零二六年六月三十日：		
Segment assets	67,962	9,924	77,886
Unallocated assets	未分配資產		31,672
Total assets	資產總額		109,558
Segment liabilities	15,989	11,419	27,408
Unallocated liabilities	未分配負債		65,029
Total liabilities	負債總額		92,437

The audited segment assets and liabilities as at 31 December 2025 are as follows:

	Clothes and elastic webbings 服裝及彈性織帶 RMB'000 人民幣千元 (Audited) (經審核)	Digital marketing services 數字營銷服務 RMB'000 人民幣千元 (Audited) (經審核)	Total 總計 RMB'000 人民幣千元 (Audited) (經審核)
Segment assets and liabilities At 31 December 2025:	分部資產及負債 於二零二五年十二月三十一日：		
Segment assets	78,656	11,071	89,727
Unallocated assets	未分配資產		8,770
Total assets	資產總額		98,497
Segment liabilities	15,681	11,519	27,200
Unallocated liabilities	未分配負債		49,268
Total liabilities	負債總額		76,468

於二零二六年六月三十日之未經審核分部資產及負債如下：

於二零二五年十二月三十一日之經審核分部資產及負債如下：

NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL INFORMATION

簡明合併財務資料附註

For the six months ended 30 June 2026 (Expressed in RMB)
截至二零二六年六月三十日止六個月 (以人民幣列示)

4. SEGMENT INFORMATION – continued Geographical information

The Group's revenue from external customers by location of operations are detailed below:

		2026 二零二六年 RMB'000 人民幣千元 (Unaudited) (未經審核)	2025 二零二五年 RMB'000 人民幣千元 (Unaudited) (未經審核)
PRC	中國	43,985	42,294
Hong Kong	香港	14,771	40,364
Others	其他	-	3,775
		58,756	86,433

Over 90% of the Group's non-current assets (excluding right-of-use assets and investment in an associate) are located in the PRC. Accordingly, no further geographical information of non-current assets was disclosed.

本集團超過90%的非流動資產 (不包括使用權資產及於一間聯營公司的投資) 位於中國。因此，概無披露非流動資產的其他地區資料。

5. REVENUE

An analysis of the Group's revenue for the period is as follows:

5. 收益

期內本集團收益的分析如下：

		Six months ended 30 June 截至六月三十日止六個月 2026 二零二六年 RMB'000 人民幣千元 (Unaudited) (未經審核)	2025 二零二五年 RMB'000 人民幣千元 (Unaudited) (未經審核)
Continuing operations	持續經營業務		
Contracts with customers recognised at a point in time without the scope of IFRS 15:	非國際財務報告準則第15號範圍內某一時間點確認之客戶合約：		
Sales of clothes and elastic webbings	服裝及彈性織帶銷售	43,985	42,943
Provision of digital marketing services	提供數字營銷服務	14,771	43,490
		58,756	86,433

NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL INFORMATION

簡明合併財務資料附註

For the six months ended 30 June 2026 (Expressed in RMB)
截至二零二六年六月三十日止六個月(以人民幣列示)

6. FINANCE COSTS

6. 融資成本

Six months ended 30 June 截至六月三十日止六個月	
2026	2025
二零二六年	二零二五年
RMB'000	RMB'000
人民幣千元	人民幣千元
(Unaudited)	(Unaudited)
(未經審核)	(未經審核)

Continuing operations 持續經營業務
Interest expenses on borrowings 借款的利息開支

546

664

546

664

7. INCOME TAX EXPENSE

Income tax expenses of approximately RMB59,000 (2025: RMB7,000) was recognised for the period, mainly represented provision for PRC Enterprise Income Tax of approximately RMB59,000 for the period.

7. 所得稅開支

期內確認所得稅開支約為人民幣59,000元(二零二五年：人民幣7,000元)，主要指期內中國企業所得稅撥備約人民幣59,000元。

8. LOSS FOR THE PERIOD

Loss for the period has been arrived at after charging/(crediting) the following:

8. 期內虧損

期內虧損經扣除/(計入)以下各項後得出：

Six months ended 30 June 截至六月三十日止六個月	
2026	2025
二零二六年	二零二五年
RMB'000	RMB'000
人民幣千元	人民幣千元
(Unaudited)	(Unaudited)
(未經審核)	(未經審核)

Continuing operations

持續經營業務

Cost of inventories 存貨成本 21,551
Depreciation of property, plant and equipment 物業、廠房及設備折舊 1,525
Depreciation of right-of-use assets 使用權資產折舊 269
Staff cost 員工成本
– Salaries and wages 一薪金及工資 10,873
– Retirement scheme contribution 一退休計劃供款 886

21,551

32,771

1,525

1,575

269

312

10,873

11,265

886

965

11,759

12,230

Provision for expected credit loss on trade receivables 貿易應收款項之預期信貸虧損撥備 -
Foreign exchange differences, net 外幣匯兌差額淨額 (1,498)

-

50

(1,498)

2,405

NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL INFORMATION

簡明合併財務資料附註

For the six months ended 30 June 2026 (Expressed in RMB)
截至二零二六年六月三十日止六個月(以人民幣列示)

9. LOSS PER SHARE

(a) Basic

9. 每股虧損

(a) 基本

		Six months ended 30 June 截至六月三十日止六個月	
		2026 二零二六年 RMB'000 人民幣千元 (Unaudited) (未經審核)	2025 二零二五年 RMB'000 人民幣千元 (Unaudited) (未經審核)
From continuing and discontinued operations	持續經營及已終止經營業務		
Loss attributable to the owners of the Company	本公司擁有人應佔虧損	(4,548)	(18,693)
Weighted average number of ordinary shares in issue (thousands)	已發行普通股加權平均數(千股)	3,801,767	3,801,767
Basic loss per share (RMB per share)	每股基本虧損(每股人民幣)	0.0012	0.0049
From continuing operations	持續經營業務		
Loss attributable to the owners of the Company	本公司擁有人應佔虧損	(4,548)	(18,693)
Less: Loss for the period from discontinued operations	減：本期間已終止經營業務的虧損	-	8,638
Loss for the purpose of calculating basic and diluted loss per share from continuing operations	計算持續經營業務每股基本及攤薄虧損所用的虧損	(4,548)	(10,055)

(b) Diluted

As there were no potentially dilutive shares for the six months ended 30 June 2026 and 2025, the diluted loss per share was the same as basic loss per share.

(b) 攤薄

由於截至二零二六年及二零二五年六月三十日止六個月並無潛在攤薄股份，因此每股攤薄虧損與每股基本虧損相同。

NOTES TO THE CONDENSED CONSOLIDATED FINANCIAL INFORMATION

簡明合併財務資料附註

For the six months ended 30 June 2026 (Expressed in RMB)
截至二零二六年六月三十日止六個月（以人民幣列示）

10. DIVIDENDS

No dividend has been paid or declared by the Company for the six months ended 30 June 2026 (2025: Nil).

11. PROPERTY, PLANT AND EQUIPMENT

During the six months ended 30 June 2026, the Group acquired property, plant and equipment of approximately RMB0.2 million (2025: RMB1.3 million).

12. RIGHT-OF-USE ASSETS

As at 30 June 2026, the Group's right-of-use assets with carrying amount of approximately RMB9.9 million (31 December 2025: RMB10.1 million) were pledged as collateral for certain bank borrowings of the Group (Note 16).

13. INVENTORIES

10. 股息

本公司於截至二零二六年六月三十日止六個月概無派付或宣派股息（二零二五年：無）。

11. 物業、廠房及設備

於截至二零二六年六月三十日止六個月，本集團收購物業、廠房及設備約人民幣0.2百萬元（二零二五年：人民幣1.3百萬元）。

12. 使用權資產

於二零二六年六月三十日，本集團賬面值約為人民幣9.9百萬元（二零二五年十二月三十一日：人民幣10.1百萬元）的使用權資產已抵押作為本集團若干銀行借款的抵押品（附註16）。

13. 存貨

		30 June 2026 二零二六年 六月三十日 RMB'000 人民幣千元 (Unaudited) (未經審核)	31 December 2025 二零二五年 十二月三十一日 RMB'000 人民幣千元 (Audited) (經審核)
Raw materials	原材料	2,426	2,446
Work-in-progress	在製品	9,158	17,136
Finished goods	製成品	24,401	15,759
		35,985	35,341

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簡明合併財務資料附註

For the six months ended 30 June 2026 (Expressed in RMB)

截至二零二六年六月三十日止六個月（以人民幣列示）

14. TRADE AND OTHER RECEIVABLES

14. 貿易及其他應收款項

		30 June 2026 二零二六年 六月三十日 RMB'000 人民幣千元 (Unaudited) (未經審核)	31 December 2025 二零二五年 十二月三十一日 RMB'000 人民幣千元 (Audited) (經審核)
Trade receivables	貿易應收款項	16,588	17,715
Less: Allowance for trade receivables	減：貿易應收款項的撥備	(2,700)	(2,700)
		13,888	15,015
Prepayments	預付款項	431	1,236
Less: Allowance for prepayments	減：預付款項的撥備	—	—
		431	1,236
Other receivables	其他應收款項	1,529	617
Less: Allowance for other receivables	減：其他應收款項的撥備	(8)	(8)
		1,521	609
Deposits	按金	540	556
		16,380	17,416

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簡明合併財務資料附註

For the six months ended 30 June 2026 (Expressed in RMB)
截至二零二六年六月三十日止六個月(以人民幣列示)

14. TRADE AND OTHER RECEIVABLES – continued

The ageing analysis of trade receivables, based on invoice date, was as follows:

		30 June 2026 二零二六年 六月三十日 RMB'000 人民幣千元 (Unaudited) (未經審核)	31 December 2025 二零二五年 十二月三十一日 RMB'000 人民幣千元 (Audited) (經審核)
Within 6 months	6個月內	12,683	13,810
Over 6 months but less than 12 months	6個月以上但少於12個月	173	673
Over 12 months	12個月以上	1,032	532
		13,888	15,015

15. TRADE AND OTHER PAYABLES

14. 貿易及其他應收款項—續

貿易應收款項按發票日期的賬齡分析如下：

15. 貿易及其他應付款項

		30 June 2026 二零二六年 六月三十日 RMB'000 人民幣千元 (Unaudited) (未經審核)	31 December 2025 二零二五年 十二月三十一日 RMB'000 人民幣千元 (Audited) (經審核)
Trade payables	貿易應付款項	11,018	11,023
Salary payables	應付薪酬	4,209	4,738
Interest payables	應付利息	17	13
Other payables and accruals	其他應付款項及應計費用	35,136	29,760
		50,380	45,534

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簡明合併財務資料附註

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截至二零二六年六月三十日止六個月（以人民幣列示）

15. TRADE AND OTHER PAYABLES – continued

The ageing analysis of the trade payables, based on invoice date, was as follows:

		30 June 2026 二零二六年 六月三十日 RMB'000 人民幣千元 (Unaudited) (未經審核)	31 December 2025 二零二五年 十二月三十一日 RMB'000 人民幣千元 (Audited) (經審核)
Within 3 months	3個月內	11,018	11,023
Over 3 months but less than 12 months	3個月以上但少於12個月	-	-
Over 12 months	12個月以上	-	-
		11,018	11,023

15. 貿易及其他應付款項—續

貿易應付款項按發票日期的賬齡分析如下：

16. BORROWINGS

		30 June 2026 二零二六年 六月三十日 RMB'000 人民幣千元 (Unaudited) (未經審核)	31 December 2025 二零二五年 十二月三十一日 RMB'000 人民幣千元 (Audited) (經審核)
Current:	流動：		
Secured bank borrowings	有抵押銀行借款	795	795
Non-current:	非流動：		
Secured borrowings	有抵押借款	29,819	18,288
		30,614	19,083

16. 借款

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簡明合併財務資料附註

For the six months ended 30 June 2026 (Expressed in RMB)
截至二零二六年六月三十日止六個月(以人民幣列示)

16. BORROWINGS – continued

Bank borrowings

The Group's bank borrowings of approximately RMB29,819,000 (31 December 2025: RMB19,078,000) were secured by its property, plant and equipment and right-of-use assets, of approximately RMB23,530,000 in aggregate (31 December 2025: RMB24,144,000).

The effective interest rates and default interest rates on bank borrowings were ranging from 2.44% to 11.99% and 4.73% to 11.99% (31 December 2025: 2.92% to 11.99% and 4.73% to 11.99%) per annum for the six months ended 30 June 2026.

16. 借款–續

銀行借款

本集團銀行借款約人民幣29,819,000元(二零二五年十二月三十一日:人民幣19,078,000元)由其總計約人民幣23,530,000元(二零二五年十二月三十一日:人民幣24,144,000元)的物業、廠房及設備以及使用權資產作抵押。

截至二零二六年六月三十日止六個月銀行借款的實際年利率及違約金年利率介乎2.44%至11.99%及4.73%至11.99%(二零二五年十二月三十一日:2.92%至11.99%及4.73%至11.99%)。

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簡明合併財務資料附註

For the six months ended 30 June 2026 (Expressed in RMB)
截至二零二六年六月三十日止六個月（以人民幣列示）

17. SHARE CAPITAL

17. 股本

	2026 二零二六年		2025 二零二五年	
	Number of shares 股份數目 (thousands) (千股)	Amount 金額 HK\$'000 千港元 (Unaudited) (未經審核)	Number of shares 股份數目 (thousands) (千股)	Amount 金額 HK\$'000 千港元 (Unaudited) (未經審核)
Authorised: Ordinary shares of HK\$0.10 each				
At 1 January and as at 30 June				
法定： 每股面值0.10港元的 普通股 於一月一日及 於六月三十日	20,000,000	2,000,000	20,000,000	2,000,000
Issued and fully paid: Ordinary shares of HK\$0.10 each				
At 1 January and as at 30 June				
已發行及繳足： 每股面值0.10港元的 普通股 於一月一日及 於六月三十日	3,801,767	380,177	3,801,767	380,177
Equivalent to RMB'000		336,995		336,995

18. CAPITAL COMMITMENTS

The Group had no capital commitment as at 30 June 2026 and 31 December 2025.

18. 資本承擔

本集團於二零二六年六月三十日及二零二五年十二月三十一日並無資本承擔。

19. RELATED-PARTY TRANSACTIONS

There was no transaction with the related party during the period ended 30 June 2026 and 2025.

19. 關聯方交易

截至二零二六年及二零二五年六月三十日止期間，並無與關聯方進行交易。



Moody Technology Holdings Limited
滿地科技股份有限公司