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中国农业银行

AGRICULTURAL BANK OF CHINA

AGRICULTURAL BANK OF CHINA LIMITED

中國農業銀行股份有限公司

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1288)

DESPATCH OF CIRCULAR

(1) PROPOSED ISSUANCE OF A SHARES UNDER GENERAL MANDATE AND RELATED MATTERS

(2) APPLICATION FOR WHITEWASH WAIVER

Independent Financial Adviser



Gram Capital Limited
嘉林資本有限公司

References are made to the announcement of Agricultural Bank of China Limited (the “**Bank**”) dated 6 September 2026 and the circular of the Bank dated 11 September 2026 (the “**Circular**”) in relation to, among other things, the Issuance and the Whitewash Waiver. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Circular.

The Bank is pleased to announce that the Circular containing, among other things, (i) details of the Issuance (including the A Share Issuance Plan and the MOF Subscription); (ii) the Whitewash Waiver; (iii) a letter from the Independent Board Committee; (iv) a letter from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders on the MOF Subscription and the Whitewash Waiver; and (v) a notice of the ESM together with the form of proxy, has been despatched to the Shareholders on 11 September 2026.

The ESM will be held at the Bank’s headquarters, No. 18B Jianguomen Nei Avenue, Dongcheng District, Beijing, the PRC on Tuesday, 29 September 2026 at 2:50 p.m. Details of the ESM are set out in the notice despatched together with the Circular.

The Whitewash Waiver, if granted, will, among other things, be conditional upon approval by at least 75% of the votes cast by the Independent Shareholders in respect of the Whitewash Waiver and more than 50% of the votes cast by the Independent Shareholders in respect of the MOF Subscription at the ESM, respectively. Completion of the MOF Subscription is conditional upon, among other things, the Whitewash Waiver being granted by the Executive and approved by the Independent Shareholders.

Shareholders and potential investors are reminded to exercise caution when dealing in the Shares, and are recommended to consult their stockbroker, bank manager, solicitor or other professional adviser if they are in any doubt about their position and as to actions that they should take.

By Order of the Board
Agricultural Bank of China Limited
LIU Qing
Company Secretary

Beijing, the PRC
11 September 2026

As at the date of this announcement, the executive directors of the Bank are Mr. GU Shu, Mr. WANG Zhiheng, Mr. LIU Hong and Mr. LIN Li; the non-executive directors of the Bank are Ms. ZHOU Ji, Mr. ZHANG Qi (張奇) and Mr. ZHANG Hongwu; and the independent non-executive directors of the Bank are Mr. WU Liansheng, Mr. WANG Changyun, Mr. JU Jiandong, Ms. ZHUANG Yumin, Mr. ZHANG Qi (張琦) and Ms. WONG Pui Sze Priscilla.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.