天誉
SKYFAME

天譽置業（控股）有限公司
SKYFAME REALTY (HOLDINGS) LIMITED
(IN LIQUIDATION)
(Incorporated in Bermuda with limited liability)
(Stock Code: 00059 and Bonds Stock Code: 5310, 5311, 5367, 5379, 5567, 5602 and 5855 (together the "Debts"))

THE OUTSTANDING HK$10,000,000 0.1 PER CENT BONDS DUE 2026 (TO BE CONSOLIDATED AND TO FORM A SINGLE SERIES WITH THE HK$60,000,000 0.1 PER CENT BONDS DUE 2026) (ISIN: XS1558627771) (the "Bonds", Debt Stock Code: 05367)

ISSUED UNDER HK$3,300,000,000 MEDIUM TERM BOND PROGRAMME

This announcement is made by Skyfame Realty (Holdings) Limited (the "**Issuer**", together with its subsidiaries, the "**Group**") to provide an update on recent developments following the trading suspension of the Bonds pursuant to Rule 37.47E of the Rules (the "**Listing Rules**") Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**").

Reference is made to (i) the announcements of the Issuer dated 27 June 2022 regarding, among other things, the suspension of trading of listed bonds; (ii) the announcements of the Issuer dated 16 August 2022 in relation to, among other things, the appointment of joint provisional liquidators and adjournment of the petition for the winding up of the Issuer; (iii) the announcements of the Issuer dated 24 November 2025 in relation to, among other things, the winding up of the Issuer and the continued suspension of trading in the shares of the Issuer on the Stock Exchange; (iv) the announcements of the Issuer dated 30 June 2025, 30 September 2025, 9 January 2026, 8 April 2026 and 30 June 2026 in relation to, among other things, the quarterly update on status of resumption progress (collectively, the "**Announcements**"). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

Pursuant to the terms of the Bonds (Debt Stock Code: 05367), all outstanding principal amount of the Bonds will become due and payable on 12 September 2026 (the "**Maturity**

Date"). The outstanding principal amount of the Bonds, together with any interest which will become due and payable under the terms of the Bonds upon the Maturity Date, is not expected to be unpaid on or before the Maturity Date, which will constitute an event of default pursuant to the terms of the Bonds.

DELISTING OF BONDS

Notice is also given that, as the Bonds will mature on 12 September 2026, the Bonds will be delisted from the Stock Exchange on 14 September 2026. After withdrawal of listing on the Stock Exchange, bondholders requiring further information in relation to the Bonds may contact the Joint and Several Provisional Liquidators of the Issuer at 27/F, One Taikoo Place, Quarry Bay, Hong Kong or by email at project.phoenix@parthenon.ey.com.

If bondholders have any queries about the implications of the above in relation to the Bonds, they should obtain appropriate professional advice.

For and on behalf of
Skyfame Realty (Holdings) Limited
(In Liquidation)

MICHAEL PENROSE
SO KIT YEE ANITA
LAU WUN MAN
JOEL EDWARDS
Joint and Several Provisional Liquidators
Acting as agents without personal liability

Hong Kong, 11th September 2026

As at the date of this announcement, the Board comprises one executive Director, namely Mr. ZHANG Guocheng; and one non-executive Director, namely Mr. LI Jianwen.