WebX Holding Group Limited
全球數字控股集團有限公司

(formerly known as China Sci-Tech Industrial Investment Group Limited 中國科創產業投資集團有限公司)
(Continued into Bermuda with limited liability)
(Stock Code: 339)

PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

滿好證券
CHEER UNION SECURITIES LTD

THE PLACING

On 11 September 2026 (after trading hours of the Stock Exchange), the Placing Agent and the Company entered into the Placing Agreement pursuant to which the Placing Agent agreed to place, on a best effort basis, up to 86,400,000 Placing Shares to currently expected not less than six Placees who are Independent Third Parties.

Assuming that there will be no change in the issued share capital of the Company between the date of this announcement and the completion of the Placing, the 86,400,000 Placing Shares under the Placing represent (i) 20% of the existing issued share capital of the Company of 432,000,000 Shares as at the date of this announcement; and (ii) approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares. The aggregate nominal value of the Placing Shares under the Placing will be HK$1,728,000.

The Placing Price of HK$0.560 represents: (i) a discount of approximately 18.25% to the closing price of HK$0.685 as quoted on the Stock Exchange on the date of the Placing Agreement; and (ii) a discount of approximately 18.49% to the average closing price of HK$0.687 in the last five consecutive trading days prior to the date of the Placing Agreement.

The maximum gross proceeds from the Placing will be approximately HK$48.38 million. The maximum net proceeds from the Placing will amount to approximately HK$46.76 million which is intended to be utilised as to (i) HK$40 million for future investment opportunities in listed and/or unlisted securities; and (ii) approximately HK$6.76 million for general working capital of the Company.

Shareholders and potential investors should note that the Placing is subject to condition under the Placing Agreement to be fulfilled. As the Placing may or may not proceed, Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

PLACING OF NEW SHARES UNDER GENERAL MANDATE

On 11 September 2026 (after trading hours of the Stock Exchange), the Company entered into the Placing Agreement with the Placing Agent, pursuant to which the Company has conditionally agreed to place through the Placing Agent, on a best effort basis, a maximum of 86,400,000 Placing Shares at the Placing Price of HK$0.560 per Placing Share to the Placees who and whose beneficial owners shall be Independent Third Parties. Details of the Placing Agreement are set out as follow:

THE PLACING AGREEMENT

Date	:	11 September 2026 (after trading hours of the Stock Exchange)
Parties	:	The Company; and
	:	The Placing Agent

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Placing Agent and its ultimate beneficial owner(s) are Independent Third Parties. As at the date of this announcement, the Placing Agent and its ultimate beneficial owner(s) were not interested in any Shares.

Placing commission

Pursuant to the terms of the Placing Agreement, the Placing Agent will receive a placing commission of 2.5% of the aggregate amount equal to the Placing Price multiplied by the actual number of Placing Shares successfully placed by the Placing Agent. The placing commission was negotiated on an arm's length basis between the Company and the Placing Agent and was determined with reference to the prevailing commission rate charged by other placing agents. The Directors are of the view that the placing commission accords with the prevailing market rate and is fair and reasonable.

Placing Shares

As at the date of this announcement, the Company has 432,000,000 Shares in issue. Assuming that there will be no change in the issued share capital of the Company between the date of this announcement and the date of Completion, the 86,400,000 Placing Shares represent (i) 20% of the existing issued share capital of the Company as at the date of this announcement; and (ii) approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares. The aggregate nominal value of the Placing Shares is HK$1,728,000.

Placing Price

The Placing Price of HK$0.560 represents:

(i). a discount of approximately 18.25% to the closing price of HK$0.685 as quoted on the Stock Exchange on the date of the Placing Agreement; and

(ii). a discount of approximately 18.49% to the average closing price of HK$0.687 in the last five consecutive trading days prior to the date of the Placing Agreement.

The Placing Price was determined with reference to the prevailing market price of the Shares and was negotiated on an arm's length basis between the Company and the Placing Agent. The Directors consider that the terms of the Placing are on normal commercial terms and are fair and reasonable based on the current market conditions. Hence, the Directors consider that the Placing is in the interests of the Company and the Shareholders as a whole.

Ranking of Placing Shares

The Placing Shares under the Placing will rank, upon issue, *pari passu* in all respects with the Shares in issue on the date of allotment and issue of the Placing Shares.

Placees

The Placing Agent will place the Placing Shares to not less than six Placees (who are individual, corporate and/or institutional investors), who and whose ultimate beneficial owner(s) are Independent Third Parties. It is expected that none of the Placees will become a substantial Shareholder of the Company immediately upon completion of the Placing.

Conditions of the Placing

Completion of the Placing is conditional upon the granting by the Listing Committee of listing of, and permission to deal in, all of the Placing Shares being obtained and not being subsequently revoked prior to the later of (i) the Completion; and (ii) the delivery of definitive share certificate(s) representing the Placing Shares.

In the event that the condition to the Placing is not fulfilled on or before 30 September 2026 (or such later date as may be agreed between the Company and the Placing Agent), the obligations and liabilities of the parties under the Placing Agreement shall be null and void except that certain terms and condition of the Placing Agreement shall remain in full force and effect.

Completion

Completion of the Placing is expected to take place within five Business Days after the day on which the condition to the Placing has been fulfilled (or another time or date as the Company and the Placing Agent shall agree in writing).

Termination

The Placing Agent may, in its reasonable opinion, after consultation with the Company, terminate the Placing Agreement without any liability to the Company, by notice in writing given to the Company at any time up to 8:00 a.m. on the date of the Completion upon the occurrence of the following events which, in the reasonable opinion of the Placing Agent, has or may have a material adverse effect on the business or financial conditions, affairs or prospects of the Company or the Group taken as a whole or the success of the Placing or otherwise makes it inappropriate, inadvisable or inexpedient to proceed with the Placing on the terms and in the manner contemplated in the Placing Agreement:

(1) there is any change in national, international, financial, exchange control, political, economic conditions in Hong Kong which in the reasonable opinion of the Placing Agent would be materially adverse in the consummation of the Placing; or

(2) there is any breach of the warranties, representations and undertakings given by the Company in the Placing Agreement and such breach is considered by the Placing Agent on reasonable grounds to be material in the context of the Placing; or

(3) there is any material change (whether or not forming part of a series of changes) in market conditions which in the reasonable opinion of the Placing Agent would materially and prejudicially affect the Placing or makes it inadvisable or inexpedient for the Placing to proceed; or

(4) any statement contained in the all announcements, circulars, interim and annual reports issued by the Company to the Stock Exchange and/or the shareholders of the Company since the publication of the announcement of the Company relating to the annual results of the Company for the year ended 31 December 2025 has become or been discovered to be untrue, incorrect or misleading in any material respect which in the opinion of the Placing Agent would be materially adverse in the consummation of the Placing.

The Company may, in its reasonable opinion, after consultation with the Placing Agent, terminate the Placing Agreement by notice in writing to the Placing Agent at any time up to 8:00 a.m. on the date of the Completion if there is a breach of the warranties, representations and undertakings given by the Placing Agent in the Placing Agreement and such breach is considered by the Company on reasonable grounds to be material.

If notice is given from either party to the Placing Agreement pursuant to the above, all obligations and liabilities of each of the parties under the Placing Agreement shall cease and determine and no party shall have any claim against any other party in respect of any matter arising out of or in connection with the Placing Agreement except for any antecedent breach of any obligation and outstanding liabilities under the Placing Agreement.

General Mandate

The Placing Shares will be issued under the General Mandate, pursuant to which the Directors are authorised to allot, issue and deal with up to 86,400,000 new Shares. Up to the date of this announcement, no new Shares have been issued under the General Mandate. Accordingly, the issue of the Placing Shares is not subject to the approval of the Shareholders.

Application for listing

Application will be made by the Company to the Listing Committee of the Stock Exchange for the grant of the listing of, and permission to deal in, the Placing Shares.

REASONS FOR THE PLACING AND USE OF PROCEEDS

The Company is an investment company under Chapter 21 of the Listing Rules and is principally engaged in the investment and trading of listed and unlisted securities.

The Directors believe that the Placing offers a good opportunity to raise funds, allowing the Group to promptly capture the current attractive investment opportunities while also providing better support for its daily operations.

Based on the above, the Directors consider that the terms of the Placing Agreement (including the Placing Price and the placing commission) are on normal commercial terms, fair and reasonable and in the interests of the Company and the Shareholders as a whole.

Assuming all the 86,400,000 Placing Shares are subscribed for in full, the maximum gross proceeds and the maximum net proceeds from the Placing (after deduction of the placing fee payable to the Placing Agent and other expenses incidental to the Placing) will be approximately HK$48.38 million and approximately HK$46.76 million respectively. The net Placing Price is approximately HK$0.541 per Share.

The Company intends to apply the net proceeds from the Placing as to (i) HK$40 million for future investment opportunities in listed and/or unlisted securities; and (ii) approximately HK$6.76 million for general working capital of the Company.

FUND RAISING ACTIVITIES IN THE PAST TWELVE MONTHS

The Company had not conducted any fund raising activities in the past 12 months immediately preceding the date of this announcement.

EFFECTS ON SHAREHOLDING STRUCTURE

The existing shareholding structure of the Company and the effect on the shareholding structure of the Company upon completion of the Placing (assuming the Placing Shares are placed in full and there will be no other change in the issued share capital of the Company between the date of this announcement and completion of the Placing) is set out as below:

Shareholders	At the date of this announcement		Immediately upon completion of the Placing	
	No. of Shares	*Approx. %*	*No. of Shares*	*Approx. %*
Turing Innovation Limited *(Note 1)*	108,479,491	25.11%	108,479,491	20.93%
HUANG Sihang	57,720,000	13.36%	57,720,000	11.13%
Placees	–	–	86,400,000	16.67%
Other public Shareholders	265,800,509	61.53%	265,800,509	51.27%
Total	**432,000,000**	**100.00%**	**518,400,000**	**100.00%**

Notes:

1. These shares were held by Turing Innovation Limited, which was solely and wholly owned by MAK Tsing-Yip. By virtue of the SFO, MAK Tsing-Yip is deemed to be interested in the 108,479,491 shares of the Company.

2. The sum of the number of Shares and the shareholding percentage may not be equal to the total number or percentage shown due to rounding.

Shareholders and potential investors should note that the Placing is subject to condition under the Placing Agreement to be fulfilled. As the Placing may or may not proceed, Shareholders and potential investors are reminded to exercise caution when dealing in the Shares.

DEFINITIONS

The following terms shall have the following meanings ascribed to them respectively in this announcement unless the context otherwise requires:

"Board"	the board of Directors
"Business Day(s)"	any day (not being a Saturday) on which licensed banks are generally open for business in Hong Kong throughout their normal business hours
"Company"	WebX Holding Group Limited, a company continued into Bermuda with limited liability, with its Shares listed on the Stock Exchange
"Completion"	the completion of the Placing
"connected person"	has the meaning ascribed to this term under the Listing Rules

"Director(s)"	the director(s) of the Company
"General Mandate"	the general mandate granted to the Directors pursuant to the resolution passed by the Shareholders at the annual general meeting of the Company held on 29 June 2026 to allot, issue and deal with up to 20% of the then issued shares of the Company (being 432,000,000 Shares) as at the date of passing such resolution, which is equivalent to 86,400,000 Shares
"Group"	the Company and its subsidiaries
"HK$"	Hong Kong dollars, the lawful currency of Hong Kong
"Hong Kong"	Hong Kong Special Administrative Region of the PRC
"Independent Third Party(ies)"	third party(ies) independent of and not connected with the Company and its connected persons and is not acting in concert (as defined in the Codes on Takeovers and Mergers) with any of the connected persons of the Company
"Listing Committee"	has the meaning ascribed to it under the Listing Rules
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange
"Placee(s)"	any individual, corporate and/or institutional investor(s) procured by the Placing Agent to subscribe for any of the Placing Shares pursuant to the obligations of the Placing Agent under the Placing Agreement
"Placing"	the placing of up to 86,400,000 Placing Shares pursuant to the terms of the Placing Agreement
"Placing Agent"	Cheer Union Securities Limited
"Placing Agreement"	the conditional placing agreement entered into between the Company and the Placing Agent dated 11 September 2026 in relation to the Placing
"Placing Price"	HK$0.560 per Placing Share
"Placing Share(s)"	up to 86,400,000 new Shares to be placed pursuant to the Placing Agreement
"PRC"	the People's Republic of China
"SFO"	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong)

"Share(s)"	ordinary share(s) of HK$0.02 each in the issued share capital of the Company
"Shareholder(s)"	holder(s) of the Share(s)
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"%"	per cent.

By Order of the Board
WebX Holding Group Limited
ZHUANG Jiyong
Chairman

Hong Kong, 11 September 2026

As at the date of this announcement, the executive Director is Mr. SUN Bo; the non-executive Directors are Mr. ZHUANG Jiyong (Chairman), Mr. XIAO Qiuli, Ms. ZHANG Aiping and Mr. ZHAO Yanfeng; and the independent non-executive Directors are Mr. WONG Yan Wai George, Ms. PONG Joanne Chiu Yan and Mr. LIN Huanghui.