LONGHUI INTERNATIONAL HOLDINGS LIMITED
龍輝國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1007)

(1) POLL RESULTS OF EXTRAORDINARY GENERAL MEETING HELD ON 11 SEPTEMBER 2026 ; AND (2) COMPLETION OF MAJOR AND CONNECTED TRANSACTION

Financial adviser to the Company

MERDEKA 領智

The Board hereby announces that the Proposed Resolution set out in the Notice was duly passed by poll at the EGM held on Friday, 11 September 2026.

The Board is pleased to announce that all conditions precedent to the Sale and Purchase Agreement have been fulfilled and Completion took place on 11 September 2026 whereupon the Promissory Note was duly issued pursuant to the Sale and Purchase Agreement.

References are made to the circular of Longhui International Holdings Limited (the "**Company**") dated 25 August 2026 (the "**Circular**") and the proposed ordinary resolution (the "**Proposed Resolution**") set out in the notice (the "**Notice**") of the extraordinary general meeting (the "**EGM**") of the Company dated 25 August 2026. Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as defined in the Circular and the Notice.

POLL RESULTS OF THE EGM

The Company is pleased to announce that the Proposed Resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the EGM held on 11 September 2026. The Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of issued Shares was 189,592,867 Shares. As at such date, there were (a) no treasury shares held by the Company (including any treasury shares held or deposited with the Central Clearing and Settlement System operated by Hong Kong Securities Clearing Company Limited); and (b) no repurchased Shares which are pending cancellation, and as such no voting rights of such treasury shares and repurchased Shares pending cancellation have been exercised at the EGM and no such Shares were excluded from the total number of issued Shares entitled to attend and vote on the proposed resolutions at the EGM. As disclosed in the Circular, Mr. Hung Shui Chak ("**Mr. Hung**") and his associates were required to abstain from voting on the Proposed Resolution at the EGM. Shui Chak Group Limited, a company wholly-owned by Mr. Hung, was interested in 52,842,462 Shares, representing approximately 27.87% of the issued share capital of the Company, and Mr. Hung and his associates had abstained from voting on the Proposed Resolution at the EGM as stated in the Circular. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against the Proposed Resolution at the EGM was 136,750,405 Shares.

Save for the above, there were no restrictions on any Shareholders to cast votes on any of the resolutions of the EGM. There were no Shares entitling the holders thereof to attend and abstain from voting in favour of the Proposed Resolution at the EGM pursuant to Rule 13.40 of the Listing Rules. Save as disclosed above, no Shareholder was required under the Listing Rules to abstain from voting on the Proposed Resolution at the EGM, and none of the Shareholders has stated their intention in the Circular to vote against or to abstain from voting on the Proposed Resolution at the EGM.

The EGM was chaired by Mr. So Kam Chuen. Except for Mr. Hung Shui Chak who was unable to attend the EGM due to his other business commitments, all the other Directors attended the EGM via real-time communication facilities.

The poll results in respect of the Proposed Resolution at the EGM are as follows:

ORDINARY RESOLUTION	**Number of votes (Approximate %)**	
	For	**Against**
(a) the Sale and Purchase Agreement dated 29 April 2026 (as supplemented) (a copy of which has been produced at the EGM and marked "A" and initialled by the chairman of the EGM for the purpose of identification) in relation to the proposed acquisition of 51% equity interests in the Target Company for the consideration of HK$6,000,000, which shall be settled by the issue of the Promissory Note by the Company at the completion of the Sale and Purchase Agreement, and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; (b) the issue of a zero-coupon Promissory Note in the principal amount of HK$6,000,000 due 2027 by the Company in favour of the Vendor in settlement of the consideration payable by the Purchaser; and (c) any director of the Company be and is hereby generally and unconditionally authorised to do all such acts and things, to sign and execute (including the affixation of the common seal of the Company when required) all such documents for and on behalf of the Company as they may in their absolute discretion consider necessary, appropriate, desirable or expedient to give effect to or in connection with the Sale and Purchase Agreement and the transactions contemplated thereunder including the issue of the Promissory Note.*	6,904,813 (100.00%)	0 (0.00%)

* *The full text of the Proposed Resolution is set out in the Notice.*

As all of the votes were cast in favour of the Proposed Resolution, the Proposed Resolution was duly passed as an ordinary resolution of the Company.

COMPLETION OF MAJOR AND CONNECTED TRANSACTION

The Board is pleased to announce that following the passing of the ordinary resolution at the EGM, all conditions precedent to the Sale and Purchase Agreement have been fulfilled and Completion took place on 11 September 2026, whereupon the Promissory Note was duly issued pursuant to the Sale and Purchase Agreement.

Upon Completion, the Company became interested in 51% of the equity interests in the Target Company. As such, the Target Company has become an indirect non-wholly owned subsidiary of the Company, and the financial results, assets and liabilities of the Target Company will be consolidated into the accounts of the Group.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Monday, 31 March 2025, and will remain suspended until further notice. Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By order of the Board
Longhui International Holdings Limited
Hung Shui Chak
Chairman and executive Director

Hong Kong, 11 September 2026

As at the date of this announcement, the Board comprises three executive Directors, namely Mr. Hung Shui Chak, Mr. So Kam Chuen and Mr. Yuan Mingjie; and three independent non-executive Directors, namely Mr. Tam Bing Chung Benson, Mr. Cheung Ting Pong and Ms. Leung Chee Wai Mochi.