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*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the prospectus dated September 14, 2026 (the "**Prospectus**") issued by Shenzhen Forms Syntron Information Co., Ltd. (深圳四方精創資訊股份有限公司) (the "**Company**") for detailed information about the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information in the Prospectus. The Company has not been and will not be registered under the U.S. Investment Company Act of 1940, as amended.*

Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Prospectus.

Potential investors of the Offer Shares should note that the Sponsor-Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate their obligations under the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed "Underwriting — Underwriting Arrangements — Hong Kong Public Offering — Grounds for Termination" in the Prospectus at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Tuesday, September 22, 2026).

四方精創
FORMS SYNTRON

Shenzhen Forms Syntron Information Co., Ltd.

深 圳 四 方 精 創 資 訊 股 份 有 限 公 司

(A joint stock company incorporated in the People's Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering :	**58,961,100 H Shares**
Number of Hong Kong Offer Shares :	**5,896,200 H Shares (subject to reallocation)**
Number of International Offer Shares :	**53,064,900 H Shares (subject to reallocation)**
Maximum Offer Price :	**HK$16.00 per H Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565% (payable in full on application in Hong Kong dollars and subject to refund)**
Nominal value :	**RMB1.00 per H Share**
Stock code :	**6700**

Joint Sponsors, Joint Overall Coordinators, Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

CMBI 招銀国际

國信證券(香港) GUOSEN SECURITIES (HK)

Joint Bookrunners

VICTORY SECURITIES 勝利證券

ESAM 帝鋒證券 EMPERIO SECURITIES

Joint Lead Managers

富途證券 FUTU Securities International

結好證券有限公司 GET NICE SECURITIES LIMITED

仁和資本 ARMONIA CAPITAL

創陞 Innovax

IMPORTANT NOTICE TO INVESTORS: FULLY ELECTRONIC APPLICATION PROCESS

We have adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of the Prospectus to the public in relation to the Hong Kong Public Offering.

The Prospectus is available at the website of the Stock Exchange at www.hkexnews.hk under the "*HKEXnews > New Listings > New Listing Information*" section, and our website at www.formssi.com. If you require a printed copy of the Prospectus, you may download and print from the website addresses above.

To apply for the Hong Kong Offer Shares, you may:

(a) apply online through the **White Form eIPO** service at **www.eipo.com.hk**; or

(b) apply electronically through the **HKSCC EIPO** channel and cause HKSCC Nominees to apply on your behalf by instructing your **broker** or **custodian** who is a HKSCC Participant to give **electronic application instructions** via HKSCC's FINI system to apply for the Hong Kong Offer Shares on your behalf.

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of the Prospectus are identical to the printed prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

If you are an **intermediary**, **broker** or **agent**, please remind your customers, clients or principals, as applicable, that the Prospectus is available online at the website addresses stated above.

Please refer to the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus for further details of the procedures through which you can apply for the Hong Kong Offer Shares electronically.

Your application through the **White Form eIPO** service or the **HKSCC EIPO** channel must be for a minimum of 100 Hong Kong Offer Shares and in multiples of that number of Hong Kong Offer Shares as set out in the table below. No application for any other number of Hong Kong Offer Shares will be considered and such an application is liable to be rejected.

If you are applying through the **White Form eIPO** service, you may refer to the table below for the amount payable for the number of Shares you have selected. You must pay the respective amount payable on application in full upon application for Hong Kong Offer Shares.

If you are applying through the **HKSCC EIPO** channel, you are required to pre-fund your application based on the amount specified by your **broker** or **custodian**, as determined based on the applicable laws and regulations in Hong Kong.

No. of Hong Kong Offer Shares applied for	Amount payable[2] on application *HK$*	No. of Hong Kong Offer Shares applied for	Amount payable[2] on application *HK$*	No. of Hong Kong Offer Shares applied for	Amount payable[2] on application *HK$*	No. of Hong Kong Offer Shares applied for	Amount payable[2] on application *HK$*
100	1,616.13	2,000	32,322.72	30,000	484,840.80	400,000	6,464,544.00
200	3,232.27	3,000	48,484.08	40,000	646,454.40	500,000	8,080,680.00
300	4,848.41	4,000	64,645.45	50,000	808,068.00	600,000	9,696,816.00
400	6,464.54	5,000	80,806.80	60,000	969,681.60	700,000	11,312,952.00
500	8,080.68	6,000	96,968.15	70,000	1,131,295.20	800,000	12,929,088.00
600	9,696.81	7,000	113,129.52	80,000	1,292,908.80	900,000	14,545,224.00
700	11,312.95	8,000	129,290.88	90,000	1,454,522.40	1,000,000	16,161,360.00
800	12,929.09	9,000	145,452.25	100,000	1,616,136.00	1,500,000	24,242,040.00
900	14,545.22	10,000	161,613.60	200,000	3,232,272.00	2,000,000	32,322,720.00
1,000	16,161.35	20,000	323,227.20	300,000	4,848,408.00	2,948,100[1]	47,645,305.41

(1) Maximum number of Hong Kong Offer Share you may apply for.

(2) The amount payable is inclusive of brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy. If your application is successful, brokerage will be paid to the Exchange Participants (as defined in the Listing Rules) and the SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy are paid to the Stock Exchange (in the case of the SFC transaction levy, collected by the Stock Exchange on behalf of the SFC; and in the case of the AFRC transaction levy, collected by the Stock Exchange on behalf of the AFRC).

THE LISTING APPLICATION

We have applied to the Stock Exchange for the listing of, and permission to deal in, the H Shares to be issued pursuant to the Global Offering.

STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises:

(a) the Hong Kong Public Offering of initially 5,896,200 H Shares (subject to reallocation), representing approximately 10% of the total number of Offer Shares initially available under the Global Offering; and

(b) the International Offering of initially 53,064,900 H Shares (subject to reallocation), representing 90% of the total number of Offer Shares initially available under the Global Offering.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed "Structure of the Global Offering" in the Prospectus.

In particular, subject to the requirements under Chapter 4.14 of the Guide for New Listing Applicants (the "**Guide**") and Practice Note 18 of the Listing Rules, Offer Shares may be reallocated from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Chapter 4.14 of the Guide and Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares following such reallocation shall not exceed 8,844,100 Offer Shares, representing 15% of the number of Offer Shares initially available under the Global Offering.

PRICING

The Offer Price will not be more than HK$16.00 per Offer Share, unless otherwise announced. Applicants under the Hong Kong Public Offering may be required to pay, on application (subject to application channels), the maximum Offer Price of HK$16.00 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%, amounting to a total of HK$1,616.13 for one board lot of 100 H Shares.

EXPECTED TIMETABLE

Hong Kong Public Offering commences	9:00 a.m. on Monday, September 14, 2026
Latest time for completing electronic applications under the **White Form eIPO** service through the designated website **www.eipo.com.hk**	11:30 a.m. on Thursday, September 17, 2026
Application lists open	11:45 a.m. on Thursday, September 17, 2026
Latest time for (a) completing payment of **White Form eIPO** applications by effecting internet banking transfer(s) or PPS payment transfer(s) and (b) submitting electronic application instruction(s) through HKSCC's FINI system	12:00 noon on Thursday, September 17, 2026

If you are instructing your **broker** or **custodian** who is an HKSCC Participant to submit electronic application instruction(s) on your behalf through HKSCC's FINI system in accordance with your instruction to apply for the Hong Kong Offer Shares, you are advised to contact your **broker** or **custodian** for the earliest and latest time for giving such instructions, as this may vary by **broker** or **custodian**.

Application lists close	12:00 noon on Thursday, September 17, 2026
Expected Price Determination Date	no later than 12:00 noon on Friday, September 18, 2026
Announcement of the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Offer Shares on the Company's website at **www.formssi.com** and the website of the Stock Exchange at **www.hkexnews.hk**	no later than 11:00 p.m. on Monday, September 21, 2026

The results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels, including:

- in the announcement to be posted on the Company's website and the website of the Stock Exchange at **www.formssi.com** and **www.hkexnews.hk**, respectively . . . . no later than 11:00 p.m. on Monday, September 21, 2026

- from the designated results of allocations website at **www.iporesults.com.hk** (alternatively: **www.eipo.com.hk/eIPOAllotment**) with a "search by ID" function from . . . . 11:00 p.m. on Monday, September 21, 2026 to 12:00 midnight on Sunday, September 27, 2026

- from the allocation results telephone inquiry by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m. on . . . . Tuesday, September 22, 2026, Wednesday, September 23, 2026, Thursday, September 24, 2026 and Friday, September 25, 2026

H Share certificates in respect of wholly or partially successful applications to be dispatched or deposited into CCASS on or before . . . . Monday, September 21, 2026

White Form e-Refund payment instructions/refund checks in respect of wholly or partially successful applications if the final Offer Price is less than the maximum Offer Price per Offer Share initially paid on application (if applicable), or wholly or partially unsuccessful applications to be dispatched/collected on or before . . . . Tuesday, September 22, 2026

Dealings in the H Shares on the Stock Exchange expected to commence at . . . . 9:00 a.m. on Tuesday, September 22, 2026

Note: All dates and times refer to Hong Kong local dates and time, except as otherwise stated.

SETTLEMENT

Subject to the granting of the listing of, and permission to deal in, the H Shares on the Hong Kong Stock Exchange and compliance with the stock admission requirements of HKSCC, the H Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the Listing Date or on any other date as determined by HKSCC. Settlement of transactions between participants of the Hong Kong Stock Exchange is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of HKSCC and the HKSCC Operational Procedures in effect from time to time. All necessary arrangements have been made for the H Shares to be admitted into CCASS. Investors should seek the advice of their stockbroker or other professional advisor for details of those settlement arrangements and how such arrangements will affect their rights and interests.

ELECTRONIC APPLICATION CHANNELS

The Hong Kong Public Offering period will begin at 9: 00 a.m. on Monday, September 14, 2026 and end at 12: 00 noon on Thursday, September 17, 2026 (Hong Kong time).

To apply for Hong Kong Offer Shares, you may use one of the following application channels:

Application Channel	Platform	Target Investors	Application Time
White Form eIPO service	**www.eipo.com.hk**	Applicants who would like to receive a physical H Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in your own name.	From 9:00 a.m. on Monday, September 14, 2026 until 11:30 a.m. on Thursday, September 17, 2026 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Thursday, September 17, 2026

Application Channel	Platform	Target Investors	Application Time
HKSCC EIPO channel . . .	Your **broker** or **custodian** who is a HKSCC Participant will submit electronic application instructions on your behalf through HKSCC's FINI system in accordance with your instruction.	Applicants who would not like to receive a physical H Share certificate. Hong Kong Offer Shares successfully applied for will be allotted and issued in the name of HKSCC Nominees, deposited directly into CCASS and credited to your designated HKSCC Participant's stock account.	Contact your **broker** or **custodian** for the earliest and latest time for giving such instructions, as this may vary by **broker** or **custodian**.

The **White Form eIPO** service and the **HKSCC EIPO** channel are facilities subject to capacity limitations and potential service interruptions and you are advised not to wait until the last day of the application period to apply for Hong Kong Offer Shares.

Please refer to the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

PUBLICATION OF RESULTS

The Company expects to announce the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares on Monday, September 21, 2026 on the website of the Stock Exchange (**www.hkexnews.hk**) and on the Company's website (**www.formssi.com**). The results of allocations in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) will be available through a variety of channels at the times and dates and in the manner specified in the section headed "How to Apply for Hong Kong Offer Shares — B. Publication of Results" in the Prospectus from Monday, September 21, 2026.

If an application is rejected, not accepted or accepted in part only, or if the conditions of the Global Offering are not fulfilled in accordance with "Structure of the Global Offering — Conditions of the Global Offering" in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, AFRC transaction levy and Stock Exchange trading fee, will be refunded (subject to application channels), without interest.

No temporary document of title will be issued in respect of the H Shares. No receipt will be issued for sums paid on application. H Share certificates will only become valid evidence of title at 8:00 a.m. on Tuesday, September 22, 2026, provided that the Global Offering has become unconditional and the right of termination described in the section headed "Underwriting" has not been exercised. Investors who trade Shares prior to the receipt of H Share certificates or the H Share certificates becoming valid do so entirely at their own risk.

DEALING

Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Tuesday, September 22, 2026, it is expected that dealings in the H Shares on the Stock Exchange will commence at 9:00 a.m. on Tuesday, September 22, 2026. The H Shares will be traded in board lots of 100 H Shares. The stock code of the H Shares will be 6700.

The announcement is available for viewing on the website of the Company at **www.formssi.com** and the website of the Stock Exchange at **www.hkexnews.hk**.

By order of the Board
Shenzhen Forms Syntron Information Co., Ltd.
深圳四方精創資訊股份有限公司
Chow Chi Kwan
Chairperson of the Board

Hong Kong, September 14, 2026

As at the date of this announcement, the board of directors of the Company comprises: (i) Mr. Chow Chi Kwan and Mr. Chan Wing Fat as executive directors, (ii) Dr. Ho Man and Mr. Huang Kaibing as non-executive directors, and (iii) Mr. Ku Ka Yung, Mr. Zhang Li and Ms. Chan Ka Po Rachel as independent non-executive directors.