VISION VALUES HOLDINGS LIMITED
遠見控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 862)

PROFIT WARNING

This announcement is made by Vision Values Holdings Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of the Company wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on a preliminary review of the latest unaudited consolidated management accounts of the Group and other information currently available to the Board, the Group is expected to record a loss attributable to the owners of the Company of approximately HK$437 million to HK$440 million for the year ended 30 June 2026 (the "**Financial Year**"), as compared with the net loss of approximately HK$56.2 million for the year ended 30 June 2025. The increase in net loss was mainly due to the recognition of fair value loss of approximately HK$395.4 million on the derivative component of the convertible notes through profit or loss during the Financial Year (2025: HK$ Nil). The Board wishes to emphasis that the fair value loss is a non-cash item which will not have any impact on the cashflow of the Group. The convertible notes were issued on 29 May 2026 by the Company. Please refer to the circular of the Company dated 5 May 2026 for details.

The Company is still in the process of finalizing its annual results of the Group for the Financial Year. This announcement is made based on, among other information, the Board's preliminary review and assessment of the Group's unaudited consolidated management accounts and information currently available to the Board. The information or figures contained in this announcement have not been finalised, reviewed or audited by the independent auditor of the Company, have not been confirmed by the audit committee of the Board, and may be subject to further adjustments or amendments. Further details of the Group's performance will be disclosed in its annual results for the Financial Year to be published by the Company.

Shareholders and potential investors of the Company are reminded that the information provided in this announcement is based on the current available information to the Board. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Vision Values Holdings Limited
Tang Chi Kei
Company Secretary

Hong Kong, 14 September 2026

As at the date of this announcement, the Board of the Company comprises ten Directors including Mr. Lo Lin Shing, Simon, Mr. Ho Hau Chong, Norman, Ms. Yvette Ong, Mr. Lo, Rex Cze Kei, Mr. Lo, Chris Cze Wai and Mr. Lo, James Cze Chung as executive Directors, Mr. Tsui Hing Chuen, William JP, Mr. Lau Wai Piu, Mr. Lee Kee Wai, Frank and Mr. Wei, Chi Kuan Kenny as independent non-executive Directors.