IMPORTANT:

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This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice. Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

CSOP Leveraged and Inverse Series
(a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)
(the "**Trust**")

CSOP Samsung Electronics Daily Max (-2x) Inverse Product
Stock Code: 07347

(the "**Product**")

Announcement
Unit Consolidation and Change of Trading Board Lot Size

CSOP Asset Management Limited (the "**Manager**"), the manager of the Trust and the Product, hereby announces that, with effect from 7 October 2026 (the "**Effective Date**"), every 5 existing Units in the Product will be consolidated into one consolidated Unit (the "**Unit Consolidation**"). With effect from the Effective Date, the Trading Board Lot Size of the Product will be reduced from 5 Units to 1 Consolidated Unit (the "**Change of Trading Board Lot Size**").

Investors should exercise caution in dealing with the Units of the Product.

Unless otherwise defined in this Announcement, capitalised terms used in this Announcement shall have the same meaning as defined in the Prospectus of the Product.

1. Unit Consolidation

With effect from the Effective Date, ***every 5 existing Units in the Product will be consolidated into one consolidated Unit*** (such Unit(s) issued by the Product upon the Unit Consolidation becoming effective referred to as "**Consolidated Unit(s)**").

Pursuant to Clause 29.9 of the Trust Deed, the Manager may, upon giving reasonable notice to the Registrar, at any time or times following consultation with the Trustee and upon the Manager giving to each Unitholder not less than 21 days' prior notice determine that Units in the Product shall be consolidated into one or more

Units. The Registrar of the Product has been notified and the Trustee of the Trust and the Product has been consulted on the Unit Consolidation and does not have any objection thereto. The Trust Deed does not require Unitholders' approval to effect the Unit Consolidation.

Upon the Unit Consolidation becoming effective, the total number of Units in issue for the Product will be reduced by a factor of 5 and the price per Unit will increase by a factor of 5 (for the avoidance of doubt, the price per Unit will increase). As at 11 September 2026, the total number of Units in issue for the Product is 299,500,000. By way of illustration, on the assumption that no Units will be created or redeemed after 11 September 2026 and prior to the Unit Consolidation becoming effective, the total number of Consolidated Units immediately following the Unit Consolidation will be 59,900,000.

The Consolidated Units will rank *pari passu* in all respects with each other and the Unit Consolidation will not result in any change in the relative rights of the Unitholders.

2. Change of Trading Board Lot Size

With effect from the Effective Date, ***the Trading Board Lot Size of the Product will be reduced from 5 Units to 1 Consolidated Unit***. And for the avoidance of doubt, the trading lot value of the Product will remain unchanged, as a result of the simultaneous Unit Consolidation; Meanwhile, the minimum Application Unit Size for creation or redemption of Units by Participating Dealers of the Product will remain unchanged (i.e., at 500,000 Consolidated Units).

There is no real impact to primary or secondary market dealing due to the change in Trading Board Lot Size, as the price per Unit will increase by a factor of 5 as at the Effective Date as a result of the Unit Consolidation. Each Participating Dealer of the Sub-Fund has confirmed that it has no objection to the proposed change of Trading Board Lot Size.

3. Trading Arrangements and Expected Timetable

Listing and Dealing

Application will be made to the SEHK for the listing of, and dealing in, the Consolidated Units, as well as the Change of Trading Board Lot Size.

Subject to the granting of listing of, and permission to deal in, the Consolidated Units on the SEHK, the Consolidated Units will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Consolidated Units on the SEHK on the Effective Date or such other date as may be determined by HKSCC. Settlement of transactions between participants of the SEHK is required to take place in CCASS on the second CCASS Settlement Day after any Trading Day. All activities under CCASS are subject to the General Rules of HKSCC and HKSCC Operational Procedures in effect from time to time.

Trading Arrangement for Consolidated Units and the Change of Trading Board Lot Size

Upon the Unit Consolidation becoming effective, dealings in the Consolidated Units are expected to commence on the Effective Date. Since Units of the Product are not certificated, there will not need to be any period of parallel trading to facilitate any exchange of certificates.

The expected timetable for the Unit Consolidation and the Change of Trading Board Lot Size and the associated trading arrangement is set forth below:

Effective Date of the Unit Consolidation and the Change of Trading Board Lot Size	7 October 2026
Commencement of dealings in the Consolidated Units at the new trading board lot size on the SEHK	9:00 a.m. on 7 October 2026

Should there be any changes in the expected timetable for the implementation of the Unit Consolidation and the Change of Trading Board Lot Size and the associated trading arrangement from that set out above, an announcement will be made by the Manager as and when appropriate.

4. Impact on the Product and Unitholders

The Manager believes that the Unit Consolidation and the Change of Trading Board Lot Size will benefit the Product and Unitholders as a whole by reducing the minimum spread for trading applicable to the Product, and by extension, the trading costs. Therefore, the Manager considers the Unit Consolidation and the Change of Trading Board Lot Size to be in the best interest of the Product and its Unitholders.

As the Trading Board Lot Size of the Product will be changed to 1 Consolidated Unit from the Effective Date, the implementation of the Unit Consolidation and the Change of Trading Board Lot Size will not result in Unitholders in the Product holding odd lots of Consolidated Units from the Effective Date. As such, no odd lot trading arrangement is required to be made to match the sales and purchases of odd lots.

The Manager expects that no costs will be incurred by the Product upon implementation of the Unit Consolidation, the Change of Trading Board Lot Size and the associated trading arrangement.

The above changes will not have an impact on the underlying assets, operations or management of the Product or the proportional interests of the Unitholders. The Manager is also of the view that: (i) the changes do not amount to a material change to the Product; (ii) there will be no material change or increase in the overall risk profile of the Product following the changes; and (iii) the changes do not have a material adverse impact on the Unitholders' rights or interests.

5. General

The above changes and consequential amendments will be reflected in the revised Prospectus and product key facts statement of the Product, which will be published on the Manager's website at www.csopasset.com (this website has not been reviewed by the SFC) and the HKEX's website at www.hkexnews.hk on or after the Effective Date.

If you have any queries or require further information in relation to any aspect of this Announcement, please contact the Manager at its office 2801-2803, Two Exchange Square, 8 Connaught Place, Central, Hong Kong or its Customer Service Hotline at (852) 3406 5688.

By Order of the Board
CSOP Asset Management Limited
Chief Executive Officer
Ding Chen

14 September 2026

As of the date of this Announcement, the board of directors of the Manager comprises 5 Directors namely, Mr. Zhou Yi, Ms. Chen Li, Mr. Yang Xiaosong, Ms. Ding Chen and Mr. Zhang Huachen.