

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



Shenzhen International Holdings Limited

深圳國際控股有限公司

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 00152)**

**VOLUNTARY ANNOUNCEMENT  
COMPLETION OF THE ISSUANCE OF  
2026 MEDIUM-TERM NOTES TRANCHE 5**

Reference is made to the announcements of the Company dated 18 October 2024, 24 October 2024, 14 January 2026, 6 July 2026, 20 July 2026 and 11 September 2026 (the “Announcements”) in relation to, among other things, the approval obtained by the Company from the National Association of Financial Market Institutional Investors for the registration of multiple types of debt financing instruments with an aggregate amount of no more than RMB10,000 million, as well as the issuance of the Company’s 2024 Medium-term Notes Tranche 1 in the amount of RMB4,000 million, 2026 Medium-term Notes Tranche 1 in the amount of RMB1,000 million, 2026 Medium-term Notes Tranche 2 in the amount of RMB2,000 million, 2026 Medium-term Notes Tranche 3 in the amount of RMB1,000 million and 2026 Medium-term Notes Tranche 4 in the amount of RMB1,000 million. Unless otherwise defined, terms used herein shall have the same meanings as those defined in the Announcements.

The Board of the Company is pleased to announce that on 14 September 2026, the Company completed the issuance of the fifth tranche of medium-term notes for 2026 (the “**2026 Medium-term Notes Tranche 5**”) in the amount of RMB1,000 million with a coupon rate of 1.65% and a term of 5 years.

The relevant documents in respect of the issuance of the 2026 Medium-term Notes Tranche 5 have been published on the websites of China Money ([www.chinamoney.com.cn](http://www.chinamoney.com.cn)) and Shanghai Clearing House ([www.shclearing.com.cn](http://www.shclearing.com.cn)) respectively.

By Order of the Board  
**Shenzhen International Holdings Limited**  
**Liu Wangxin**  
*Joint Company Secretary*

14 September 2026

*As at the date of this announcement, the Board of the Company consists of Mr. Li Haitao, Mr. Liu Zhengyu, Mr. Wang Peihang and Ms. Liu Xiuli as executive directors, Mr. Cai Xiaoping as non-executive director and Dr. Zeng Zhi, Dr. Wang Guowen, Professor Ding Chunyan and Dr. Cheng Chuange as independent non-executive directors.*