Yuk Wing Group Holdings Limited

煜 榮 集 團 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1536)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 14 SEPTEMBER 2026 AND CHANGE OF AUTHORISED REPRESENTATIVE

Reference is made to the circular (the "**Circular**") incorporating a notice of extraordinary general meeting (the "**EGM Notice**") of Yuk Wing Group Holdings Limited (the "**Company**") dated 25 August 2026 in relation to, among other things, the Rights Issue and the Placing Agreement. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the proposed ordinary resolution as set out in the EGM Notice was duly approved by the Independent Shareholders by way of poll at the EGM held at 11:00 a.m. on Monday, 14 September 2026.

Tricor Investor Services Limited, the Hong Kong branch share registrar and transfer office of the Company, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

All Directors attended the EGM in person or by electronic means.

Details of the poll results of the EGM are set out below:

ORDINARY RESOLUTION	Number of votes (%)	
	For	Against
To approve the Rights Issue, the Placing Agreement and the transactions contemplated thereunder as set out in the notice of the EGM, and to authorise the Directors to allot and issue the Rights Shares and to do all such acts and things and execute all such documents as they may consider necessary, desirable or expedient to implement and give effect to the Rights Issue, the Placing Agreement and the transactions contemplated thereunder.	63,474,200 (99.53%)	300,000 (0.47%)

Note: The full text of the resolution is set out in the EGM Notice.

As more than 50% of the votes were cast in favour of the above resolution, the resolution was duly passed as an ordinary resolution of the Company.

As at the date of the EGM, the total number of issued Shares was 456,000,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote on the resolution at the EGM. The Company did not hold any treasury shares as at the date of the EGM.

As disclosed in the Circular, as the Rights Issue will increase the issued share capital of the Company by more than 50%, the Rights Issue is subject to the approval of the Independent Shareholders at the EGM by way of poll in accordance with Rule 7.19A of the Listing Rules. Pursuant to Rule 7.27A(1) of the Listing Rules, the Rights Issue must be made conditional on approval by the Shareholders in general meeting by a resolution on which any controlling shareholders and their associates shall abstain from voting in favour of the Rights Issue. As at the date of the EGM, Colour Shine, a company wholly owned by Mr. He Xiaoming, was interested in 171,660,000 Shares, representing approximately 37.64% of the total number of issued Shares. Accordingly, Colour Shine and Mr. He Xiaoming were required under Rule 7.27A(1) of the Listing Rules to abstain from voting in favour of the resolution at the EGM and had abstained from voting on the resolution at the EGM.

Save as disclosed above, to the best of the Directors' knowledge, information and belief, having made all reasonable enquiries, there were no Shares entitling the Shareholders to attend and abstain from voting in favour of the resolution at the EGM as set out in Rule 13.40 of the Listing Rules and no other Shareholder was required under the Listing Rules to abstain from voting on the resolution at the EGM. None of the Shareholders has stated its intention in the Circular to vote against the above resolution or to abstain from voting at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against the resolution at the EGM was 284,340,000 Shares, representing approximately 62.36% of the total number of issued Shares as at the date of the EGM.

COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHTS BASIS

Following the passing of the above resolution at the EGM, the condition set out in paragraph (i) under the section headed "Proposed Rights Issue — Conditions of the Rights Issue" in the Circular has been fulfilled. The Rights Issue remains conditional upon the fulfilment of the remaining conditions set out in that section, including, among other things, the Listing Committee of the Stock Exchange granting or agreeing to grant (subject to allotment) and not having withdrawn or revoked listing of and permission to deal in the Rights Shares in their nil-paid and fully-paid forms, and the Placing Agreement not having been terminated in accordance with its terms.

The Rights Issue will proceed in accordance with the expected timetable set out in the Circular. The last day of dealings in the Shares on a cum-rights basis is Tuesday, 15 September 2026 and the Shares will be dealt in on an ex-rights basis from Wednesday, 16 September 2026. The Record Date for determining entitlements to the Rights Issue is Thursday, 24 September 2026. Subject to the fulfilment of the conditions of the Rights Issue, the Prospectus Documents (including the Prospectus and the PAL) (in the case of the Excluded Shareholders, the Prospectus only) are expected to be despatched to the Qualifying Shareholders on Friday, 25 September 2026.

CHANGE OF AUTHORISED REPRESENTATIVE

The Board announces that with effect from 14 September 2026, Ms. Li Kai Lai Miranda, an executive Director, ceased to act as the authorised representative of the Company (the "**Authorised Representative**") under Rule 3.05 of the Listing Rules and Miss Tsang Karen Ka Yan, an executive Director, has been appointed as the Authorised Representative.

WARNING OF THE RISKS OF DEALINGS IN THE SHARES AND THE RIGHTS SHARES IN NIL-PAID FORM

Shareholders and potential investors of the Company should note that the Rights Issue is subject to the fulfilment of conditions including, among other things, the Stock Exchange granting the listing of, and permission to deal in, the Rights Shares. If the conditions of the Rights Issue are not fulfilled, the Rights Issue will not proceed. Any dealing in the Shares up to the date on which all the conditions of the Rights Issue are fulfilled, and any dealing in the Rights Shares in their nil-paid form, will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

The Rights Issue will proceed on a non-underwritten basis irrespective of the level of acceptance of the provisionally allotted Rights Shares. Qualifying Shareholders who do not take up their entitlements in full and the Excluded Shareholders (if any) should note that their shareholdings in the Company will be diluted, the extent of which will depend on the level of acceptance of the Rights Shares and the placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares (if any) under the Placing Agreement.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares and/or the Rights Shares in their nil-paid form. Any Shareholder or other person contemplating any dealing in the Shares and/or the Rights Shares in their nil-paid form is recommended to consult his/her/its professional adviser(s).

By order of the Board
Yuk Wing Group Holdings Limited
Li Kai Lai Miranda
Executive Director

Hong Kong, 14 September 2026

As at the date of this announcement, the executive Directors are Ms. Li Kai Lai Miranda and Miss Tsang Karen Ka Yan, and the independent non-executive Directors are Mr. Cheung Sze Ming, Mr. Wong Siu Keung Joe and Mr. Todd Eric.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.