Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

CICC
中金公司

China International Capital Corporation Limited
中國國際金融股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03908)

MAJOR TRANSACTION AND SPECIFIC MANDATE TO ISSUE CICC A SHARES FOR THE PROPOSED MERGERS OF CICC, DONGXING SECURITIES AND CINDA SECURITIES

REMINDER ON THE EXERCISE OF PUT OPTION FOR CICC H SHARES

References are made to: (i) the announcement of China International Capital Corporation Limited ("**CICC**" or the "**Company**") dated December 17, 2025 in connection with the Proposed Mergers; (ii) the circular of CICC dated May 18, 2026 in relation to the 2026 First Extraordinary Shareholders' Meeting, the 2026 First A Shareholders' Class Meeting and the 2026 First H Shareholders' Class Meeting (collectively, the "**Meetings**") of the Company (the "**Circular**"); (iii) the announcement of CICC dated June 8, 2026 in connection with the poll results of the Meetings; and (iv) the announcement of CICC dated September 7, 2026 in connection with the indicative timeline and procedures of the exercise of CICC Put Option for CICC H Shares (the "**September 7 Announcement**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular, and references to the times and dates in this announcement are to Hong Kong times and dates.

REMINDER ON THE EXERCISE OF THE CICC PUT OPTION

As disclosed in the September 7 Announcement, the CICC Put Option Declaration Period for the CICC H Shares will commence on September 15, 2026 and the latest time for Qualified CICC Dissenting Shareholders holding CICC H Shares to lodge the relevant materials for the declaration of the CICC Put Option will be 4:30 p.m. on September 17, 2026.

As disclosed in the Circular, only Qualified CICC Dissenting Shareholders (i.e. CICC Shareholders who have cast effective dissenting votes in respect of each of the resolutions (including each sub-resolutions) regarding the Proposed Mergers and the Merger Agreement at the CICC GM and the corresponding class meeting of CICC and satisfy the criteria as set out in the definition of "Qualified CICC Dissenting Shareholder" in the Circular) will be eligible to exercise the CICC Put Option. Declaration for the exercise of the CICC Put Option made by any CICC H Shareholder who does not satisfy the criteria set out in the definition of "Qualified CICC Dissenting Shareholder" in the Circular will be void. Any Qualified CICC Dissenting Shareholder holding CICC H Shares who for whatever reason has not completed the above procedures during the CICC Put Option Declaration Period will not be entitled to exercise the CICC Put Option.

The declaration of the CICC Put Option completed by the Qualified CICC Dissenting Shareholders once delivered is irrevocable. All the effective Dissenting H Shares which have been validly declared will be transferred to the relevant CICC Put Option Provider at the cash price of HK$18.60 per CICC H Share. For details of the timeline, procedures and required materials for the exercise of the CICC Put Option for CICC H Shares, please refer to the September 7 Announcement. CICC shall have the absolute discretion in determining any question in relation to the exercise of the CICC Put Option. Any CICC Dissenting Shareholder holding CICC H Shares who wishes to clarify the above declaration procedures should contact the H Share Registrar at +852 2862 8555. The Chinese version of the procedures for the exercise of the CICC Put Option for CICC A Shares was published on the website of the Hong Kong Stock Exchange (www.hkexnews.hk) in the overseas regulatory announcement of CICC on September 7, 2026.

CICC Shareholders, investors and potential investors in the securities of CICC should exercise caution when dealing in CICC Shares or any other securities of CICC. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional adviser.

The Qualified CICC Dissenting Shareholders who exercise the CICC Put Option for CICC H Shares will be entitled to sell their CICC H Shares at a cash price of HK$18.60 per share. The closing price of CICC H Shares on September 11, 2026 (the trading day immediately prior to the date of this announcement) was HK$20.12 per share, which is equivalent to a premium of approximately 8.17% over the exercise price of the CICC Put Option for CICC H Shares. CICC Dissenting Shareholders may suffer losses if they elect to exercise the CICC Put Option for CICC H Shares. CICC Dissenting Shareholders should therefore exercise caution when deciding whether to exercise the CICC Put Option for CICC H Shares.

By order of the Board
China International Capital Corporation Limited
Secretary to the Board
Liang Dongqing

Beijing, the PRC
September 14, 2026

As at the date of this announcement, the Executive Directors of the Company are Mr. Chen Liang and Mr. Wang Shuguang; the Non-executive Directors are Ms. Zhang Wei, Mr. Kong Lingyan and Ms. Tian Ting; and the Independent Non-executive Directors are Mr. Ng Kong Ping Albert, Mr. Lu Zhengfei and Mr. Zhou Yu.