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TAYANG 大洋

TA YANG GROUP HOLDINGS LIMITED

大洋集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1991)

FURTHER DELAY IN DESPATCH OF CIRCULAR AND REVISED TIMETABLE IN RELATION TO PROPOSED CAPITAL REORGANISATION AND PROPOSED RIGHTS ISSUE

Reference is made to the announcement of Ta Yang Group Holdings Limited (the "**Company**") dated 5 February 2026 in relation to, among others, the proposed Capital Reorganisation and the proposed Rights Issue (the "**Announcement**"), and the announcements of the Company dated 20 February 2026, 13 March 2026, 24 April 2026, 30 June 2026, 17 July 2026, 20 July 2026, 7 August 2026, 13 August 2026, 21 August 2026, 31 August 2026 and 1 September 2026 (the "**Delay Announcements**", collectively with the Announcement, the "**Announcements**") in relation to the delay in despatch of the Circular. Unless otherwise defined, capitalised terms used hereunder shall have the same meanings as those defined in the Announcements.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the Delay Announcements, a Circular containing, among other things, (i) details of the Capital Reorganisation; (ii) further details of the Rights Issue; (iii) the letter of recommendation from the Independent Board Committee to the Independent Shareholders; (iv) the letter of advice from an independent financial adviser; (v) the notice convening the EGM; and (vi) other disclosure requirements under the Listing Rules is expected to be despatched by the Company to the Shareholders on or before Friday, 11 September 2026.

Since additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Friday, 25 September 2026.

REVISED EXPECTED TIMETABLE

In view of the delay in despatch of the Circular, the expected timetable of the proposed Capital Reorganisation and the proposed Rights Issue is expected to be revised as follows:

Event	**Time and Date (Hong Kong time)**
Expected despatch date of Circular with notice and form of proxy for the EGM	on or before Friday, 25 September 2026
Latest time for lodging transfer of Shares in order to qualify for attendance and voting at the EGM	4:00 p.m. on Monday, 12 October 2026
Register of members of the Company closes for attending and voting at the EGM (both days inclusive)	Tuesday, 13 October 2026 to Friday, 16 October 2026
Latest time for lodging forms of proxy for the purpose of the EGM	11:00 a.m. on Wednesday, 14 October 2026
Record date for determining attendance and voting at the EGM	Friday, 16 October 2026
Expected date and time of the EGM	11:00 a.m. on Friday, 16 October 2026
Announcement of poll results of the EGM	Friday, 16 October 2026
Register of members of the Company re-opens	Tuesday, 20 October 2026

The following events are conditional on the fulfilment of the conditions relating to the Capital Reorganisation and the Subdivision and therefore the dates are tentative only:

Effective date of the Capital Reorganisation	Before 9:00 a.m. on Monday, 26 October 2026
First day of free exchange of existing share certificates of the Existing Shares for the New Shares	Monday, 26 October 2026

Event	Time and Date (Hong Kong time)
Last day for free exchanges of existing share certificates of the Existing Shares for the New Shares	Monday, 30 November 2026

The following events are conditional on the fulfilment of the conditions relating to the Rights Issue and therefore the dates are tentative only:

Event	Time and Date (Hong Kong time)
Last day of dealings in the New Shares on a cum-rights basis of the Rights Issue	Monday, 26 October 2026
First day of dealings in the New Shares on an ex-rights basis of the Rights Issue	Tuesday, 27 October 2026
Latest time for lodging transfer of New Shares in order to qualify for the Rights Issue	4:00 p.m. on Wednesday, 28 October 2026
Register of members of the Company closes for determining entitlements to the Rights Issue (both days inclusive)	Thursday, 29 October 2026 to Wednesday, 4 November 2026
Record Date for determining entitlements to the Rights Issue	Wednesday, 4 November 2026
Register of members of the Company re-opens	Thursday, 5 November 2026
Despatch of the Prospectus Documents	Thursday, 5 November 2026
First day of dealings in nil-paid Rights Shares	Monday, 9 November 2026
Latest time for splitting of PALs	4:00 p.m. on Wednesday, 11 November 2026
Last day of dealings in nil-paid Rights Shares	Monday, 16 November 2026
Latest Time for Acceptance of and payment for the Rights Shares and application for and payment for excess Rights Shares	4:00 p.m. on Thursday, 19 November 2026
Latest time for the Rights Issue to become unconditional (if applicable)	4:00 p.m. on Thursday, 26 November 2026

Event	Time and Date (Hong Kong time)
Announcement of results of the Rights Issue	Wednesday, 2 December 2026
Despatch of refund cheques for wholly or partially unsuccessful excess applications, if any	Thursday, 3 December 2026
Despatch of share certificates for fully-paid Rights Shares	Thursday, 3 December 2026
Commencement of dealings in the fully-paid Rights Shares	9:00 a.m. on Friday, 4 December 2026

All times and dates in this announcement refer to Hong Kong local times and dates.

Dates or deadlines specified in the expected timetable above or in other parts of this announcement are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders and the Stock Exchange as and when appropriate.

By order of the Board
Ta Yang Group Holdings Limited
Shi Qi
Chairlady

Hong Kong, 14 September 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Ms. Shi Qi and Mr. Li Jiuhua; four non-executive Directors, namely, Mr. Law Wai Ip Vincent, Mr. Gu Shixiang, Mr. Han Lei and Mr. Wang Dongzhu; and two independent non-executive Directors, namely Mr. Zhang Li and Dr. Xie Jun.