NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED

BEA 東亞銀行

The Bank of East Asia, Limited
東亞銀行有限公司

(incorporated in Hong Kong with limited liability in 1918)
(Stock Code: 23)
(the "**Issuer**")

RMB1,000,000,000 Non-Preferred Loss Absorbing Notes due 2030 (the "Notes")
under its U.S.$6,000,000,000 Medium Term Note Programme (the "Programme")
(Stock Code: 85170)

Sole Global Coordinator, Sole Lead Manager and Sole Bookrunner

Crédit Agricole CIB

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to Professional Investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular relating to the Programme dated 7 September 2026 and the pricing supplement in respect of the Notes dated 8 September 2026 (the "**Pricing Supplement**"). The listing of, and permission to deal in, the Notes is expected to become effective on 16 September 2026.

The Notes will bear a fixed interest rate of 2.15% per annum.

Hong Kong, 15 September 2026

As at the date of this notice, the Board of Directors of the Issuer comprises Dr the Hon. Sir David LI Kwok-po# (Executive Chairman), Professor Arthur LI Kwok-cheung (Deputy Chairman), Dr Allan WONG Chi-yun** (Deputy Chairman), Mr Aubrey LI Kwok-sing*, Mr Stephen Charles LI Kwok-sze*, Mr Adrian David LI Man-kiu# (Co-Chief Executive), Mr Brian David LI Man-bun# (Co-Chief Executive), Dr Daryl NG Win-kong*, Dr the Hon. Rita FAN HSU Lai-tai**, Mr Meocre LI Kwok-wing**, Dr the Hon. Henry TANG Ying-yen**, Dr Delman LEE**, Mr William Junior Guilherme DOO**, Dr David MONG Tak-yeung** and Dr Francisco Javier SERRADO TREPAT*.*

Executive Director
* *Non-executive Director*
** *Independent Non-executive Director*