中州证券

Central China Securities Co., Ltd.

(a joint stock company incorporated in 2002 in Henan Province, the People's Republic of China with limited liability under the Chinese corporate name "中原证券股份有限公司" and carrying on business in Hong Kong as "中州证券")

(Stock Code: 01375)

CONNECTED TRANSACTION
PROGRESS OF FUND ESTABLISHMENT

References are made to the announcements of Central China Securities Co., Ltd. (the "**Company**") dated 12 August 2026 and 17 August 2026 (collectively, the "**Announcements**") in relation to the proposed formation of the partnership and the entering into of the Partnership Agreement. Unless otherwise indicated, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

PROGRESS OF FUND ESTABLISHMENT

The Board hereby announces that on 15 September 2026, the Company has received a notice from ZDKY Venture Capital that ZDKY Venture Capital has entered into a supplemental agreement (the "**Supplemental Agreement**") with Zhongyuan Jinxiang, Jinxiang Jieli Fund and Luoyang Culture Tourism Fund to amend and supplement the Partnership Agreement, and had completed the private investment fund filing procedures with the Asset Management Association of China (中國證券投資基金業協會) and obtained the Securities Company Private Investment Fund Filing Certificate (《證券公司私募投資基金備案證明》).

The principal terms of the Supplemental Agreement are as follows:

FUND MANAGER'S METHODS OF PARTICIPATION AND EXIT USING ITS OWN FUNDS

Pursuant to the Supplemental Agreement, where ZDKY Venture Capital participates in or withdraws from the Partnership using its own funds, it shall notify all investors and the custodian in advance by 5 business days in accordance with the relevant provisions of the Partnership Agreement and the Custodial Agreement for Henan Xiangding Digital Equity Investment Fund Partnership (Limited Partnership)* (河南象鼎數字股權投資基金合夥企業(有限合夥)), and obtain their consent; where ZDKY Venture Capital participates in the Partnership using its own funds, the holding period shall be no less than 6 months.

Where the proportion of ZDKY Venture Capital's participation using its own funds is passively exceeded due to objective factors such as changes in the capital size of the Partnership, the aforementioned restriction shall not apply to the withdrawal of ZDKY Venture Capital's own funds, provided that ZDKY Venture Capital shall promptly notify the investors and the custodian, and report to the relevant dispatched office of the CSRC.

RELATED PARTIES OF THE FUND MANAGER

The related parties of ZDKY Venture Capital include institutions and individuals with a material interest, such as other private investment funds managed by ZDKY Venture Capital, private investment funds managed by its controlled subsidiary Henan Kaiyuan Private Equity Fund Management Co., Ltd.* (河南開元私募基金管理有限公司), the controlling shareholder and its related parties, and de facto controller of ZDKY Venture Capital, and the directors and senior management of ZDKY Venture Capital.

The Fund Manager shall, within ten days after the date of establishment of the Partnership, disclose its list of related parties to the investors in accordance with the relevant provisions of the Partnership Agreement. If the list of related parties subsequently changes, it shall, within ten days after the date of such change, disclose the new list of related parties to the investors.

INCOME DISTRIBUTION

The distributable income of the Partnership shall be distributed in the following order:

1. First of all, the paid-in capital contribution is recovered and distributed: 100% is distributed to each capital contribution Partner until the total distribution accumulated by each capital contribution Partner is equal to its paid-in capital contribution;

2. The remaining part is taken as the investment income of the Fund. If the annualized rate of return of the Partnership is less than 6%, all Partners shall distribute the investment income according to the proportion of paid-in capital contribution; the part more than 6% of the annualized rate of return of the Partnership is excess income, 20% of the excess income is distributed by ZDKY Venture Capital and Zhongyuan Jinxiang (both of Executive Partners) according to the ratio of 60%:40%, and 80% of the excess income is distributed by all Partners (including Executive Partners) according to the paid-in capital contribution ratio.

To the extent that the provisions of the Supplemental Agreement are inconsistent with those of the Partnership Agreement, the provisions of the Supplemental Agreement shall prevail. For matters not specified in the Supplemental Agreement, the provisions of the Partnership Agreement shall continue to apply.

FUND FILING AND REGISTRATION INFORMATION

Fund name: Henan Xiangding Digital Equity Investment Fund Partnership (Limited Partnership)* (河南象鼎數字股權投資基金合夥企業(有限合夥))
Manager name: ZDKY Venture Capital Management Co., Ltd. (中鼎開源創業投資管理有限公司)
Custodian name: China CITIC Bank Corporation Limited (中信銀行股份有限公司)
Filing date: 15 September 2026

By order of the Board of
Central China Securities Co., Ltd.
Zhang Qiuyun
Chairlady

Henan, the PRC
15 September 2026

*As at the date of this announcement, the Directors of the Company are Ms. Zhang Qiuyun, Mr. Li Wenqiang, Mr. Feng Ruofan, Mr. Jiang Dejie, Mr. Tian Shengchun and Ms. Zhu Junhong, Mr. Chen Zhiyong**, Mr. Wang Hui**, Mr. Wang Huixuan** and Mr. Du Xiaotang**.*

* *For identification purpose only*
** *Independent non-executive Director of the Company*