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Fu Shou Yuan International Group Limited
福壽園國際集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1448)

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER IN RELATION TO THE PARTIAL OFFER

Reference are made to (a) the announcement of Gong Hailin (the "**Offeror**"), published on September 1, 2026 regarding to the pre-conditional voluntary cash partial offer (the "**Partial Offer**") by AFG Securities Limited for and on behalf of the Offeror to acquire up to 115,000,000 Shares in Fu Shou Yuan International Group Limited (the "**Company**"); and (b) the announcement of the Company published on September 3, 2026 (the "**Announcement**") made pursuant to Rule 3.8 of the Takeovers Code in response to the announcement published by the Offeror dated September 1, 2026 in relation to the Partial Offer. Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

The Board would like to announce that Octal Capital Limited, a corporation licensed to carry out Type 1 (dealing in securities), and Type 6 (advising on corporate finance) regulated activities under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), has been appointed by the Company with the approval of the Independent Board Committee pursuant to Rule 2.1 of the Takeovers Code as the independent financial adviser (the "**Independent Financial Adviser**") to advise the Independent Board Committee in respect of the Partial Offer and, in particular, as to whether the Partial Offer is fair and reasonable and as to its acceptance.

The letter of advice from the Independent Financial Adviser and the recommendation of the Independent Board Committee in respect of the Partial Offer will be included in the response document relating to the Partial Offer to be issued by the Company pursuant to the Takeovers Code.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Friday, March 20, 2026 and will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution in dealing in the securities of the Company.

By order of the Board
Fu Shou Yuan International Group Limited
Bai Xiaojiang
Chairman and Executive Director

Hong Kong, September 15, 2026

As at the date of this announcement, the executive Directors are Mr. Bai Xiaojiang and Mr. Ho Man; the non-executive Directors are Mr. Tan Leon Li-an, Mr. Lu Hesheng and Mr. Huang James Chih-Cheng; and the independent non-executive Directors are Ms. Liang Yanjun, Mr. Shi Xiaobei, Mr. Chen Gui, Mr. Ng Michael Chiu Ho, Mr. Zhao Guangbin, Mr. Zhou Quan and Ms. Qian Qian.

All the Directors jointly and severally accept fully responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.