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Dajin Heavy Industry Co., Ltd.
大金重工股份有限公司

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1081)

COMPLETION OF INDUSTRIAL AND COMMERCIAL CHANGE REGISTRATION AND AMENDMENTS TO THE ARTICLES OF ASSOCIATION

I. Completion of Industrial and Commercial Change Registration

Dajin Heavy Industry Co., Ltd. (大金重工股份有限公司) (the "**Company**") announces that it has recently completed the industrial and commercial change registration in respect of its registered capital and the filing of the amended articles of association of the Company (the "**Articles of Association**") with the competent market regulation authority, and has obtained a renewed business license. The registered capital of the Company as registered is RMB740,085,849, and the total number of issued shares of the Company is 740,085,849 shares, comprising 637,749,349 A shares listed on the Shenzhen Stock Exchange (the "**A Shares**") and 102,336,500 overseas listed foreign shares (the "**H Shares**").

The registered capital of the Company was previously RMB637,749,349, and the increase arose from the issuance of the H Shares. The Company convened the 20th meeting of its fifth board of directors (the "**Board**") and its 2025 second extraordinary general meeting on June 24, 2025 and July 11, 2025, respectively, at which the following proposals were considered and approved: (i) the proposal on the issuance of H Shares by the Company and the listing of the H Shares on The Stock Exchange of Hong Kong Limited (the "**Hong Kong Stock Exchange**"); and (ii) the proposal on the amendments to the Articles of Association to take effect upon the issuance and listing of the H Shares, and other corporate governance policies. Upon filing with the China Securities Regulatory Commission and approval by the Hong Kong Stock Exchange, 100,010,600 H Shares issued by the Company were listed and commenced trading on the Main Board of the Hong Kong Stock Exchange on June 5, 2026. On July 2, 2026, the over-allotment option granted by the Company in connection with the global offering of its H Shares was partially exercised in respect of 2,325,900 H Shares, which were listed on the Main Board of the Hong Kong Stock Exchange on July 7, 2026.

II. Amendments to Certain Provisions of the Articles of Association

The principal amendments to the Articles of Association are set out as follows:

Original Articles of Association	Amended Articles of Association
Article 3 As approved by the China Securities Regulatory Commission (hereinafter referred to as the "CSRC") through the approval document Zheng Jian Xu Ke [2010] No. 1238 on September 9, 2010, the Company made an initial public offering of 30,000,000 RMB ordinary shares to the public, and was listed on the Shenzhen Stock Exchange on October 15, 2010. Upon filing with the CSRC on [•] and approval by The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") on [•], the Company made an initial public offering of [•] overseas-listed foreign shares (before the full exercise of the over-allotment option) (hereinafter referred to as "H Shares") in Hong Kong, and the H Shares were listed on the Main Board of the Hong Kong Stock Exchange on [•].	Article 3 As approved by the China Securities Regulatory Commission (hereinafter referred to as the "CSRC") through the approval document Zheng Jian Xu Ke [2010] No. 1238 on September 9, 2010, the Company made an initial public offering of 30,000,000 RMB ordinary shares to the public, and was listed on the Shenzhen Stock Exchange on October 15, 2010. Upon filing with the CSRC on March 27, 2026 and approval by The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") on June 4, 2026, the Company made an initial public offering of 100,010,600 H Shares (before the full exercise of the over-allotment option) in Hong Kong, and further allotted 2,325,900 H Shares under the exercise of the over-allotment option. The aforesaid H Shares were listed on the Main Board of the Hong Kong Stock Exchange on June 5, 2026 and July 7, 2026, respectively.
Article 6 The registered capital of the Company is RMB[•].	Article 6 The registered capital of the Company is RMB740,085,849.

<table>
<tr><th>Original Articles of Association</th><th>Amended Articles of Association</th></tr>
<tr><td>
Article 20

The promoters of the Company, the number of shares subscribed, the method of capital contribution, the time of capital contribution and the proportion of shares held are set out in the table below:

<table>
<tr><th>No.</th><th>Promoter</th><th>Number of shares subscribed (shares)</th><th>Proportion of shares held (%)</th></tr>
<tr><td>1</td><td>Fuxin Jinyin New Energy Technology Consulting Co., Ltd. (阜新金胤新能源技術諮詢有限公司)</td><td>56,889,000</td><td>63.21</td></tr>
<tr><td>2</td><td>Eagle Kingdom Holdings Limited (貴普控股有限公司)</td><td>23,409,000</td><td>26.01</td></tr>
<tr><td>3</td><td>Fuxin Xinyuan Investment Consulting Co., Ltd. (阜新鑫源投資諮詢有限公司)</td><td>5,202,000</td><td>5.78</td></tr>
<tr><td>4</td><td>Fuxin Longda Technology Development Co., Ltd. (阜新隆達科技發展有限公司)</td><td>4,500,000</td><td>5.00</td></tr>
</table>
</td><td>
Article 20

The Company was established by way of promotion. The promoters of the Company, the number of shares subscribed, the method of capital contribution, the time of capital contribution and the proportion of shares held are set out in the table below:

<table>
<tr><th>No.</th><th>Promoter</th><th>Number of shares subscribed (shares)</th><th>Proportion of shares held (%)</th><th>Method of capital contribution</th></tr>
<tr><td>1</td><td>Beijing Jinyin Energy Consulting Co., Ltd. (北京金胤能源諮詢有限公司)</td><td>56,889,000</td><td>63.21</td><td>Conversion of net assets into shares</td></tr>
<tr><td>2</td><td>Eagle Kingdom Holdings Limited (貴普控股有限公司)</td><td>23,409,000</td><td>26.01</td><td>Conversion of net assets into shares</td></tr>
<tr><td>3</td><td>Xinyu Fuyi Xinyuan Investment Consulting Co., Ltd. (新余阜宜鑫源投資諮詢有限公司)</td><td>5,202,000</td><td>5.78</td><td>Conversion of net assets into shares</td></tr>
<tr><td>4</td><td>Fenyi County Longda Technology Development Co., Ltd. (分宜縣隆達科技發展有限公司)</td><td>4,500,000</td><td>5.00</td><td>Conversion of net assets into shares</td></tr>
</table>

Note:

Promoter No. 1 was formerly known as Fuxin Jinyin New Energy Technology Consulting Co., Ltd. (阜新金胤新能源技術諮詢有限公司). Promoter No. 3 was formerly known as Fuxin Xinyuan Investment Consulting Co., Ltd. (阜新鑫源投資諮詢有限公司), which was deregistered after a name change. Promoter No. 4 was formerly known as Fuxin Longda Technology Development Co., Ltd. (阜新隆達科技發展有限公司), which was deregistered after a name change.
</td></tr>
</table>

Original Articles of Association	Amended Articles of Association
Article 21 Upon completion of the initial public offering of H Shares (before the exercise of the Over-allotment Option/after the exercise of the Over-allotment Option), the total number of shares of the Company is [•] shares, all of which are ordinary shares, comprising [•] A Shares and [•] H Shares.	Article 21 Upon completion of the initial public offering of H Shares (after the partial exercise of the Over-allotment Option), the total number of shares of the Company is 740,085,849 shares, all of which are ordinary shares, comprising 637,749,349 A Shares and 102,336,500 H Shares.
Article 209 Upon approval by the shareholders' meeting of the Company, these Articles of Association shall become effective and be implemented from the date on which the H Shares issued in the Company's initial public offering for listing overseas are listed on The Stock Exchange of Hong Kong Limited.	Article 209 These Articles of Association shall become effective and be implemented from the date on which they are approved by the shareholders' general meeting of the Company.

By order of the Board
Dajin Heavy Industry Co., Ltd.
Mr. JIN Xin
Chairman of the Board and Executive Director

Hong Kong, September 15, 2026

As of the date of this announcement, the Board of the Company comprises: (i) Mr. JIN Xin, Mr. SUN Xiaole, Ms. LIU Aihua, Mr. LI Xin and Mr. JIANG Haitao as executive directors; and (ii) Mr. CAI Meng, Mr. QU Guangjie, Ms. ZHANG Wei and Ms. LU Qiannan as independent non-executive directors.