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China Cinda Asset Management Co., Ltd.
中國信達資產管理股份有限公司
(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01359 and 04621 (Preference Shares))

ANNOUNCEMENT ON THE REDEMPTION OF THE OFFSHORE PREFERENCE SHARES

Reference is made to the Announcement on the Distribution of Dividends for Offshore Preference Shares and Proposed Redemption of Offshore Preference Shares of China Cinda Asset Management Co., Ltd. (the "**Company**") dated August 31, 2026 (the "**Announcement**"). Unless otherwise stated, capitalized terms used in this announcement shall have the same meaning as ascribed thereto in the Announcement.

Matters in relation to the Redemption have been considered and approved by the Board of the Company and the Company has received a reply letter from the NFRA, pursuant to which, no objections were raised by the NFRA to the Redemption.

Pursuant to the terms and conditions of the Offshore Preference Shares, the Company intends to redeem all of the Offshore Preference Shares on November 3, 2026 (the "**Redemption Date**"). The redemption price of each Offshore Preference Share shall be the aggregate of an amount equal to its issue price (that is, amount of liquidation preference) plus any declared but unpaid dividends (the "**Dividends**") accrued in respect of the period from (and including) the immediately preceding dividend payment date to (but excluding) the Redemption Date in respect of each Offshore Preference Share. The aggregate redemption price of the Offshore Preference Shares is equal to the sum of U.S.$1,700,000,000 as the aggregate amount of the liquidation preference of the Offshore Preference Shares and the Dividends to be paid to the holders of the Offshore Preference Shares in an amount of U.S.$74,800,000, a total of U.S.$1,774,800,000.

Payment in respect of the Redemption will be made via Euroclear Bank SA/NV and Clearstream Banking S.A. (the "**Clearing System**"), to, or to the order of, the person whose name is entered on the register of the Offshore Preference Shares at the close of business of the Clearing System on the record date (which shall be the Clearing System business day immediately prior to the Redemption Date, i.e. November 2, 2026).

Upon redemption and cancellation of the outstanding amount of the aforementioned Offshore Preference Shares on the Redemption Date, there will be no Offshore Preference Shares in issue. Accordingly, the Company will make an application to The Stock Exchange of Hong Kong Limited in a timely manner to withdraw the listing of the Offshore Preference Shares.

The expected timetable of the Redemption is as follows (any changes to this timetable will be announced):

Notice on redemption to holders of the Offshore Preference Shares	September 16, 2026, Beijing time
Redemption Date	November 3, 2026, Beijing time
Withdrawal of listing of the Offshore Preference Shares	After 4:00 p.m., November 4, 2026, Beijing time

Announcement of the captioned matter is hereby given.

By order of the Board
China Cinda Asset Management Co., Ltd.
ZHANG Weidong
Chairman

Beijing, the PRC
September 16, 2026

As at the date of this announcement, the Board of the Company consists of Mr. ZHANG Weidong, Mr. SONG Weigang and Mr. ZHAO Limin as executive directors, Mr. ZENG Tianming, Ms. ZHANG Zhongmin and Mr. WANG Kunhui as non-executive directors, and Mr. WANG Changyun, Mr. SUN Maosong, Ms. SHI Cuijun, Mr. WANG Zhongze and Mr. WANG Pengcheng as independent non-executive directors.