CHAODA MODERN AGRICULTURE (HOLDINGS) LIMITED
超大現代農業（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code : 682)

PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION

This announcement is made by Chaoda Modern Agriculture (Holdings) Limited (the "**Company**") pursuant to Rule 13.51(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") in relation to the proposed amendments to the second amended and restated memorandum and articles of association of the Company currently in force (the "**Existing Memorandum and Articles**").

The board (the "**Board**") of directors (the "**Director(s)**") of the Company hereby announces that it proposes to make certain amendments (the "**Proposed Amendments**") to the Existing Memorandum and Articles and to adopt the third amended and restated memorandum and articles of association of the Company (the "**New Memorandum and Articles**"), which incorporates the Proposed Amendments, in substitution for and to the exclusion of the Existing Memorandum and Articles, subject to the approval of the shareholders of the Company (the **"Shareholders"**) by way of a special resolution at the forthcoming annual general meeting of the Company (the "**AGM**"). Among other things, the New Memorandum Articles will (i) permit the Company to hold repurchased shares of the Company as treasury shares and to cancel or transfer treasury shares, in accordance with the Companies Act (As Revised) of the Cayman Islands and the Listing Rules; (ii) facilitate the electronic dissemination of corporate communications by the Company and its acceptance of electronic instructions from the Shareholders, in accordance with the Listing Rules; (iii) align with the regulatory amendments in relation to the uncertificated securities market regime; and (iv) incorporate various housekeeping and consequential amendments.

The Proposed Amendments and the adoption of the New Memorandum and Articles are subject to the approval of the Shareholders by way of a special resolution at the AGM. The New Memorandum and Articles will take effect upon the passing of the relevant special resolution at the AGM.

A circular containing, among other things, details of the Proposed Amendments and the adoption of the New Memorandum and Articles, together with a notice convening the AGM, will be despatched to the Shareholders in due course.

By Order of the Board
Chaoda Modern Agriculture (Holdings) Limited
Kwok Ho
Chairman

Hong Kong, 16 September 2026

As of the date hereof, the board of directors of the Company comprises:

Executive directors	:	*Mr. Kwok Ho and Mr. Kuang Qiao*
Non-executive director	:	*Mr. Ip Chi Ming*
Independent non-executive directors	:	*Mr. Fung Chi Kin, Mr. Tam Ching Ho and Ms. Li Ying*