MOG DIGITECH HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1942)

MAJOR TRANSACTION
EXTENSION OF LONG STOP DATE

Reference is made to the announcements of MOG Digitech Holdings Limited (the "**Company**") dated 8 June 2026, 23 July 2026, 14 August 2026 and 10 September 2026 (collectively, the "**Announcements**") in relation to, among other things, the disposal of the equity interest in certain subsidiaries of the Company. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

As additional time is required for the fulfilment of the Conditions Precedent, as at the date of this announcement, the Purchaser and Metro Eyewear have agreed in writing that the Long Stop Date shall be extended to 8 December 2026 (or such later date as the Purchaser and Metro Eyewear may agree in writing).

Save as disclosed above, all other material terms and conditions of the Subscription Agreement shall remain in full force and effect.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.

By order of the Board
MOG Digitech Holdings Limited
Chen Yongzhong
Executive Director

Hong Kong, 16 September 2026

As at the date of this announcement, the Board has four executive Directors, namely Mr. Chen Yongzhong (Chief executive officer), Mr. Deng Zhihua, Mr. Zhou Yue and Mr. Ye Wei, and three independent non-executive Directors, namely Mr. Gao Hongxiang, Mr. Yau Tung Shing and Ms. Chen Wen.