Zhong Jia Guo Xin Holdings Company Limited
中加國信控股股份有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 899)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

Placing Agent

PineStone鼎石

Reference is made to the announcement of Zhong Jia Guo Xin Holdings Company Limited (the "**Company**") dated 24 August 2026 (the "**Placing Announcement**") in relation to the Placing of up to 29,677,267 Placing Shares under General Mandate. Unless otherwise specified, capitalized terms used herein shall have the same meanings as those defined in the Placing Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that all the conditions set out in the Placing Agreement had been fulfilled and the Completion took place on 16 September 2026. An aggregate of 29,677,267 Placing Shares have been placed by the Placing Agent to not less than six Placees at the Placing Price of HK$0.140 per Placing Share pursuant to the terms and conditions of the Placing Agreement, representing approximately 6.25% of the issued share capital of the Company as enlarged by the allotment and issue of the Placing Shares immediately upon the Completion.

To the best of the Directors' knowledge, information and belief and after having made all reasonable enquiries, (i) each of the Placees and where appropriate, their respective ultimate beneficial owners, is an Independent Third Party; and (ii) none of the Placees has become a substantial Shareholder (as defined under the Listing Rules) upon the Completion.

The gross proceeds from the Placing will be approximately HK$4.15 million. After deducting the placing commission and other related professional fees and expenses, the net proceeds from the Placing are estimated to be approximately HK$3.95 million, representing a net issue price of approximately HK$0.133 per Placing Share.

The Company intends to apply the net proceeds to allocate HK$3.95 million to the Group's general working capital, including the potential expansion of its existing premises in Hong Kong among other ongoing compliance and professional fees, which is expected to be fully utilized within the next 12 months.

CHANGES IN THE SHAREHOLDING STRUCTURE OF THE COMPANY

To the best knowledge, information and belief of the Directors and based on the disclosure of interest filed by the substantial shareholder, the table below sets out the changes in the shareholding structure of the Company immediately before and after the Completion:

Shareholders	**Immediately before Placing Completion**		**Immediately after Placing Completion**	
	Number of Shares	*Approximate %*	*Number of Shares*	*Approximate %*
YAO JIGEN *(Note)*	74,875,140	16.82	74,875,140	15.77
LI JIA YI	70,176,300	15.76	70,176,300	14.78
Placees	–	–	29,677,267	6.25
Other public shareholders	300,107,568	67.42	300,107,568	63.20
Total	445,159,008	100.00	474,836,275	100.00

Note: YAO JIGEN personally held 3,228,000 shares and FULL TENDA DEVELOPMENT LIMITED, a company wholly and beneficially owned by YAO JIGEN, holds 71,647,140 shares. The total number of shares beneficially owned by YAO JIGEN is 74,875,140 shares.

By order of the Board
Zhong Jia Guo Xin Holdings Company Limited
Yau Ho Yi
Executive Director

Hong Kong, 16 September 2026

As at the date of this announcement, the Board consists of two executive Directors, Ms. Yau Ho Yi and Mr. Huang Jiahao; four non-executive Directors, Ms. Jiang Xiaojun, Dr. Liang Jinxiang, Mr. Wan Ngar Yin David and Mr. Ong Chor Wei and four independent non-executive Directors, Mr. So Ting Kong, Mr. Wang Pengwei, Mr. Lam Tsz Chak and Mr. Wong Chun Peng Stewart.