MEGAIN Holding (Cayman) Co., Ltd.
美佳音控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6939)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the "**EGM**") of MEGAIN Holding (Cayman) Co., Ltd. (the "**Company**") will be held via the eVoting Portal on Monday, 5 October 2026 at 10:00 a.m. for the purposes of considering and, if thought fit, passing the following resolutions as ordinary resolutions of the Company, and unless otherwise defined herein, the capitalised terms herein shall have the same meanings as those defined in the circular to the shareholders of the Company dated 17 September 2026:

ORDINARY RESOLUTIONS

1. "**THAT**:

   (a) the Purchase Framework Agreement (including the annual caps under the Purchase Framework Agreement) and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and

   (b) any one of the Directors be and is hereby authorised for and on behalf of the Company to sign, execute, seal (where required) and deliver all such documents and take such action as he/she may deem necessary, desirable, expedient or appropriate in connection with or to implement or give effect to the Purchase Framework Agreement and the transactions contemplated thereunder."

2. "**THAT**:

   (a) the Supply Framework Agreement (including the annual caps under the Supply Framework Agreement) and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and

* *For identification purposes only*

(b) any one of the Directors be and is hereby authorised for and on behalf of the Company to sign, execute, seal (where required) and deliver all such documents and take such action as he/she may deem necessary, desirable, expedient or appropriate in connection with or to implement or give effect to the Supply Framework Agreement and the transactions contemplated thereunder."

By order of the Board
MEGAIN Holding (Cayman) Co., Ltd.
Wang Dongjie
Chairman

Hong Kong, 17 September 2026

Notes:

1. All registered Independent Shareholders will be entitled to join the EGM via the eVoting Portal. The eVoting Portal can be accessed from any location with access to the internet via a smartphone, tablet device or computer.

2. Any registered Shareholder entitled to attend and vote at the EGM convened by this notice is entitled to appoint one or more (if he/she/it holds two or more Shares) proxies to attend and vote via the eVoting Portal in his/her/its stead. A proxy need not be a Shareholder of the Company.

3. In order to be valid, the completed form of proxy together with a power of attorney or other authority (if any) under which it is signed (or a notarial certified copy of that power or other authority) must be deposited at the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong in accordance with the instructions printed thereon not less than 48 hours before the time appointed for the holding of the EGM (i.e. not later than Saturday, 3 October 2026 at 10:00 a.m.) or any adjournment thereof (as the case may be).

4. Completion and return of the form of proxy will not preclude a member from attending and voting via the eVoting Portal at the EGM or at any adjournment thereof (as the case may be) and, in such event, the instrument appointing a proxy shall be deemed to be revoked.

5. In the case of joint holders of any Share(s), only ONE PAIR of log-in username and password will be provided to the joint holders. Any one of such joint holders may attend or vote in respect of such Share(s) as if he/she/it was solely entitled thereto.

6. For the purpose of determining a shareholder's eligibility to attend and vote via the eVoting Portal at the EGM, the register of members of the Company will be closed on Monday, 5 October 2026, during which no transfer of shares will be effected. Shareholders whose name appears on the register of members of the Company on Monday, 5 October 2026 will be entitled to attend and vote at the EGM. In order to determine the entitlement to attend and vote at the EGM to be held on Monday, 5 October 2026, all transfer documents accompanied by the relevant share certificates, must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited, at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration no later than 4:30 p.m. on Friday, 2 October 2026.

7. All the resolutions set out in this notice shall be decided by poll.

8. Shareholders or their proxies are responsible for the preparation of their own electronic devices for connecting the eVoting Portal.

9. The EGM will be conducted in Putonghua.

10. If you have any questions relating to the EGM, please contact Tricor Investor Services Limited with the following details:

    Address: 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong
    Email: emeeting@vistra.com
    Telephone: (852) 2980 1333
    Fax: (852) 2861 1465

11. The Chinese translation of this notice is for reference only. In case of any inconsistency, the English version shall prevail.

As at the date of this notice, the Board comprises Mr. Wang Dongjie (Chairman and Executive Director); Mr. Wang Yuanxue (Executive Director); Mr. Cheng Hsien-Wei (Deputy Chairman and Non-executive Director); Mr. Liu Tao (Non-executive Director); Ms. Yu Erhao (Non-executive Director); Mr. Chen Mark Da-Jiang, Mr. Li Huaxiong and Professor Sun Wenhong (being Independent Non-executive Directors).