TONTINE

CHINA TONTINE WINES GROUP LIMITED

中國通天酒業集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 389)

DESPATCH OF RESPONSE DOCUMENT IN RELATION TO CONDITIONAL VOLUNTARY CASH PARTIAL OFFER BY I WIN SECURITIES LIMITED FOR AND ON BEHALF OF MR. WANG HE TO ACQUIRE 56,320,200 SHARES IN CHINA TONTINE WINES GROUP LIMITED (OTHER THAN THOSE ALREADY OWNED BY MR. WANG HE AND PARTIES ACTING IN CONCERT WITH HIM)

References are made to (a) the announcements of Mr. Wang He (the "**Offeror**") regarding the Partial Offer published on 13 August 2026 and 2 September 2026; and (b) the announcements (the "**Announcements**") of China Tontine Wines Group Limited (the "**Company**") dated 21 August 2026, 4 September 2026 and 15 September 2026 respectively, in relation to the Partial Offer; and (c) the offer document (the "**Offer Document**") dated 3 September 2026 issued by the Offeror in relation to the Partial Offer.

Unless otherwise defined in this announcement, capitalised terms used in this announcement have the same meanings as defined in the Announcements and the Offer Document.

DESPATCH OF THE RESPONSE DOCUMENT

The response document (the "**Response Document**") issued by the Company to the Shareholders in relation to the Partial Offer, which sets out, among other things, the letter from the Board, the letter from the Independent Board Committee containing its recommendation to the Qualifying Shareholders in respect of the Partial Offer and the letter from the Independent Financial Adviser containing its advice to the Independent Board Committee in relation to the Partial Offer, was despatched to the Shareholders on 17 September 2026 in accordance with the Takeovers Code.

The Qualifying Shareholders are strongly advised to read carefully the advice, opinion, financial information of the Group and other information contained in the Response Document, including the recommendation from the Independent Board Committee and the advice from the Independent Financial Adviser before deciding whether to accept or reject the Partial Offer.

By order of the Board
China Tontine Wines Group Limited
Huang Chuwu
Chairman and Executive Director

Hong Kong, 17 September 2026

As at the date of this announcement, the Board comprises Mr. Huang Chuwu, Mr. Xu Gaosheng and Mr. Zeng Ronghao as executive Directors, Mr. Li Jerry Y. and Mr. Zhu Minghui as non-executive Directors, and Mr. Chan Wai Kit as independent non-executive Director.

The directors of the Company jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.