HERALD HOLDINGS LIMITED
興利集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code : 00114)

POLL RESULTS OF ANNUAL GENERAL MEETING HELD ON 17 SEPTEMBER 2026

The Board is pleased to announce that all the proposed resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the AGM held on 17 September 2026.

Reference is made to the circular (the "Circular") incorporating a notice of the annual general meeting (the "Notice") of Herald Holdings Limited (the "Company") dated 22 July 2026. Unless otherwise specified, capitalised terms used in this announcement shall have the same meaning as those defined in the Circular.

POLL RESULTS OF THE AGM

The Board is pleased to announce that all the proposed resolutions as set out in the Notice were duly passed by the Shareholders by way of poll at the annual general meeting held on 17 September 2026 (the "AGM").

Tricor Investor Services Limited, the Company's branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the AGM. The poll results in respect of the resolutions proposed at the AGM are as follows:

Ordinary Resolutions		**No. of Votes (%)**	
		For	**Against**
1.	To receive and consider the audited financial statements and the reports of the directors and auditors for the year ended 31 March 2026.	334,565,904 (99.99%)	1,000 (0.01%)
2.	(i) To re-elect Mr. Gershon Dorfman as director and to authorise the board of directors to fix his remuneration.	334,564,904 (99.99%)	2,000 (0.01%)
	(ii) To re-elect Mr. Lai Man-Pun as director and to authorise the board of directors to fix his remuneration.	334,564,904 (99.99%)	2,000 (0.01%)
	(iii) To re-elect Ms. Wong Sau-Ling as director and to authorise the board of directors to fix her remuneration.	334,564,904 (99.99%)	2,000 (0.01%)

3.	To re-appoint KPMG as auditors and to authorise the board of directors to fix their remuneration.	334,570,904 (99.99%)	1,000 (0.01%)
4.	To declare a final dividend of HK3 cents per share for the year ended 31 March 2026.	334,570,904 (99.99%)	1,000 (0.01%)
5(1).	To grant a general mandate to the directors to repurchase the Company's Shares.	334,570,904 (99.99%)	1,000 (0.01%)
5(2).	To grant a general mandate to the directors to allot, issue and deal with additional Shares of the Company.	334,408,904 (99.95%)	163,000 (0.05%)

The full text of the above resolutions is set out in the notice of the Annual General Meeting dated 22 July 2026.

As more than 50% of the votes were cast in favour of each of the above resolutions, all the resolutions were duly passed as ordinary resolutions.

As at the date of AGM, the total number of issued shares in the Company was 604,490,763 shares, which was the total number of shares entitling the Shareholders to attend and vote for or against all the resolutions proposed at the AGM. There were no shares entitling the Shareholders to attend and abstain from voting in favour of any of the resolutions at the AGM as set out in Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and there were no Shareholders that are required under the Listing Rules to abstain from voting at the AGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions at the AGM.

All directors of the Company attended the AGM.

By order of the Board
Herald Holdings Limited
Lai Man-Pun
Managing Director

Hong Kong, 17 September 2026

As at the date of this announcement, the Board of Directors of the Company comprises Mr. Robert David Dorfman, Mr. Lai Man-Pun, Dr. Cheung Tsang-Kay, Stan and Mr. Gershon Dorfman as executive directors; and Mr. Lie-A-Cheong Tai-Chong, David, Dr. Ng Tze-Kin, David and Ms. Wong Sau-Ling as independent non-executive directors.

**For identification purpose only*