Century Group International Holdings Limited
世紀集團國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2113)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO SUBSCRIPTION OF NEW SHARES UNDER GENERAL MANDATE

Reference is made to the announcement of the Company dated 2 September 2026 in relation to subscription of new shares under general mandate (the "**Announcement**"). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement. The Board wishes to provide the following supplemental information in relation to the Announcement.

ADJUSTMENTS TO THE NUMBER OF SUBSCRIPTION SHARES AND THE SUBSCRIPTION PRICE

The share consolidation on the basis that every twenty (20) issued and unissued Shares of HK$0.01 each in the share capital of the Company be consolidated into one (1) consolidated Share of HK$0.20 each (the "**Share Consolidation**", and the shares resulting therefrom, the "**Consolidated Share(s)**") became effective on 14 September 2026.

As a result of the Share Consolidation and pursuant to the terms of the Subscription Agreement, the number of Subscription Shares to be allotted and issued to the Subscribers and the Subscription Price have been adjusted in the following manner with effect from the effective date of the Share Consolidation:

(i) the aggregate number of Subscription Shares has been adjusted from 160,950,000 Shares to 8,047,500 Consolidated Shares (the "**Adjusted Subscription Shares**"), and the number of Subscription Shares to be subscribed by each of the Subscribers has been adjusted from 40,237,500 Shares to 2,011,875 Consolidated Shares; and

(ii) the Subscription Price has been adjusted from HK$0.27 per Share to HK$5.40 per Consolidated Share (the "**Adjusted Subscription Price**"), which is equivalent to HK$0.27 per Share prior to the Share Consolidation becoming effective.

The 8,047,500 Adjusted Subscription Shares represent (i) 20.00% of the issued share capital of the Company as at the date of this announcement; and (ii) approximately 16.67% of the issued share capital of the Company as enlarged by the allotment and issue of the Adjusted Subscription Shares. The aggregate nominal value of the Adjusted Subscription Shares remains HK$1,609,500.

The Adjusted Subscription Shares are pari passu in all respects among themselves and with all existing Consolidated Shares in issue as at the date of Completion.

The Adjusted Subscription Shares are allotted and issued under the General Mandate. The General Mandate entitles the Directors to allot, issue and deal with up to 160,950,000 Shares (equivalent to 8,047,500 Consolidated Shares immediately upon the Share Consolidation becoming effective), representing 20% of the issued share capital of the Company as at the date of the AGM. Since the date of the AGM and up to and including the date of this announcement, no Share or Consolidated Share has been allotted and issued pursuant to the General Mandate. Accordingly, the General Mandate is sufficient for the allotment and issue of the Adjusted Subscription Shares, and such allotment and issue is not subject to the Shareholders' approval.

Save for the aforesaid adjustments, all other terms and conditions of the Subscription Agreement remain unchanged and shall continue in full force and effect. Based on the Adjusted Subscription Price, the net Subscription Price per Adjusted Subscription Share is approximately HK$5.38.

EFFECT ON THE SHAREHOLDING STRUCTURE

Set out below are the shareholding structures of the Company (i) immediately prior to Completion (and upon the Share Consolidation having become effective); and (ii) immediately upon Completion (assuming no other change in the shareholding of the Company):

	Immediately prior to Completion		**Immediately upon Completion**	
	No. of Consolidated Shares	*Approx. % (Note)*	*No. of Consolidated Shares*	*Approx. % (Note)*
Substantial Shareholder				
Mr. Deng Linhui	11,266,500	28.00%	11,266,500	23.33%
Public Shareholders				
Subscriber A	–	0.00%	2,011,875	4.17%
Subscriber B	–	0.00%	2,011,875	4.17%
Subscriber C	–	0.00%	2,011,875	4.17%
Subscriber D	–	0.00%	2,011,875	4.17%
Other public Shareholders	28,971,000	72.00%	28,971,000	60.00%
Total	40,237,500	100.00%	48,285,000	100.00%

Note: The percentage figures have been subjected to rounding adjustments. Any discrepancies between totals and sums of amounts listed herein are due to rounding adjustments

THE SUBSCRIBERS

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, the Subscribers are Independent Third Parties, and are independent of and not connected to one another or connected persons of the Company.

None of the Subscribers will become a substantial Shareholder upon Completion.

USE OF PROCEEDS

The gross proceeds and net proceeds from the issue of the Subscription Shares are estimated to be HK$43.5 million and approximately HK$43.2 million respectively.

The Company intends to allocate the net proceeds of the Subscription (after deducting estimated expenses) as follows: (i) approximately 85% for business development, with an aim to strengthen its financial position to finance the upfront costs and working capital requirement at the early stages of the secured fitting-out projects; and (ii) the remaining for general working capital such as staff cost, professional fees and other general administrative and operating expenses of the Group. The proceeds are expected to be utilised by 31 March 2027.

Save as disclosed above, all other information contained in the Announcement remains unchanged.

By order of the Board
Century Group International Holdings Limited
Man Wai Lun
Executive Director

Hong Kong, 17 September 2026

As at the date of this announcement, the Board comprises Mr. Man Wai Lun and Ms. Liang Yawen as executive Directors, and Mr. Law, Michael Ka Ming, Mr. Chung Man Lai and Ms. Lam Yuen Man Maria as independent non-executive Directors.