IMPORTANT:

Hong Kong Exchanges and Clearing Limited ("**HKEX**"), The Stock Exchange of Hong Kong Limited ("**SEHK**"), Hong Kong Securities Clearing Company Limited ("**HKSCC**") and the Securities and Futures Commission ("**SFC**") take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

This document is important and requires your immediate attention. If you are in any doubt about the contents of this Announcement, you should seek professional advice. Investment involves risks which may result in significant loss as there is no guarantee on investment returns.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

CSOP Leveraged and Inverse Series II

(a Hong Kong umbrella unit trust authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong)

(the "**Trust**")

CSOP NASDAQ-100 Index Daily (2x) Leveraged Product

Stock Code: 7266

CSOP Gold Futures Daily (2x) Leveraged Product

Stock Code: 7299

CSOP CSI 300 Index Daily (2x) Leveraged Product

Stock Code: 7233

(each a "**Product**", collectively the "**Products**")

ANNOUNCEMENT
Clarification on Investment Strategy

CSOP Asset Management Limited 南方東英資產管理有限公司 (the "**Manager**") wishes to inform unitholders of the Products of the clarification on investment strategy of the Products with effect from 18 September 2026 (the "**Effective Date**").

Investors should exercise caution in dealing with the units of the Products.

Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Prospectus of the Products.

Clarification on Investment Strategy

With effect from the Effective Date, each of the Products may invest in short-term (i.e. maturity less than 3 years) investment-grade government bonds, money market funds and short-term and high quality money market instruments in accordance with the requirements of the Code on Unit Trusts and Mutual Funds (the "Code").

Please refer to the table below for the amendments of investment strategy of the Products:

Current Investment Strategy	Investment Strategy from the Effective Date
Not less than […] % of the Net Asset Value (this percentage may be reduced proportionately under exceptional circumstances where there is a higher margin requirement, as described above) will be invested in […] short-term (i.e. maturity less than 3 years) investment-grade bonds, and money market funds in accordance with the requirements of the Code on Unit Trusts and Mutual Funds (the "Code").	Not less than […] % of the Net Asset Value (this percentage may be reduced proportionately under exceptional circumstances where there is a higher margin requirement, as described above) will be invested in […] short-term (i.e. maturity less than 3 years) investment-grade <u>government</u> bonds, ~~and~~ money market funds <u>and short-term and high quality money market instruments</u> in accordance with the requirements of the Code on Unit Trusts and Mutual Funds (the "Code").

Impacts to the Products

Other than as outlined above, the changes described in this Announcement are not expected to affect the operation of the Products and/or manner in which the Products are being managed, nor will existing investors be affected as a result.

There will not be any material change or increase in the overall risk profile of the Products following the changes described in this Announcement.

The changes described in this Announcement do not require Unitholders' approval. The Manager considered that the changes described in this Announcement are not materially prejudicial to existing investors' rights or interests.

There will be no costs and/or expenses that will be incurred in connection with the changes described in this Announcement, and hence are not expected to pose any material impact to the respective Net Asset Value of the Products nor any significant adverse impact to Unitholders.

General

The above changes and consequential amendments will be reflected in the revised prospectus and the product key facts statement of the Products which will be published on the Manager's website at www.csopasset.com/etf (this website has not been reviewed by the SFC) and the HKEX's website at www.hkexnews.hk on or around the Effective Date.

If you have any queries or require further information in relation to any aspect of this Announcement, please contact our Customer Service Hotline at (852) 3406 5688 or at 2801-2803, Two Exchange Square, 8 Connaught Place, Central, Hong Kong.

By Order of the Board
CSOP Asset Management Limited
Chief Executive Officer
Ding Chen

17 September 2026

As of the date of this Announcement, the board of directors of the Manager comprises 5 Directors namely, Mr. Zhou Yi, Ms. Chen Li, Mr. Yang Xiaosong, Ms. Ding Chen and Mr. Zhang Huachen.