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SOUTH CHINA HOLDINGS COMPANY LIMITED

南華集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 00413)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
DISCLOSEABLE AND CONNECTED TRANSACTION
IN RESPECT OF THE DISPOSAL OF
THE ENTIRE ISSUED SHARE CAPITAL OF
TWO WHOLLY-OWNED SUBSIDIARIES**

Reference is made to the announcement of the Company dated 27 August 2026 (the “**Announcement**”) in relation to the entering into the Sale and Purchase Agreement under which the Vendor agreed to sell and the Purchaser agreed to purchase the entire issued share capital in the Target Companies (i.e. the Sale Shares), at the Consideration in accordance with the terms and subject to the conditions of the Sale and Purchase Agreement. All capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise the context herein specifies.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) further details of the Disposal contemplated under the Sale and Purchase Agreement; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders on the Sale and Purchase Agreement and the Disposal; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders on the Disposal contemplated under the Sale and Purchase Agreement; and (iv) a notice of EGM will be despatched to the Shareholders on or before 17 September 2026.

As additional time is required for the Company to prepare and finalise certain information to be included in the Circular, the expected date of despatch of the Circular will be postponed to a date falling on or before 9 October 2026.

By order of the Board
South China Holdings Company Limited
南華集團控股有限公司
Cheung Choi Ngor
Executive Director

Hong Kong, 17 September 2026

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Ng Hung Sang

Ms. Cheung Choi Ngor

Mr. Ng Yuk Yeung Paul

Non-executive Directors:

Ms. Ng Yuk Mui Jessica

Mr. Yu Pui Hang

Independent Non-executive Directors:

Mr. Kam Yiu Shing Tony

Ms. Pong Scarlett Oi Lan, BBS, J.P.

Mr. Wong Chun Tat, J.P.