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BQD  青岛银行

Bank of Qingdao Co., Ltd.*

青島銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(H Shares Stock Code: 3866)

**ANNOUNCEMENT
COMPLETION OF ISSUANCE OF THE FIRST TRANCHE OF
FINANCIAL BONDS (BOND CONNECT) IN 2026**

With the approval of the People's Bank of China, Bank of Qingdao Co., Ltd. (the “**Bank**”) has recently successfully issued the “The First Tranche of Financial Bonds (Bond Connect) of Bank of Qingdao Co., Ltd. in 2026” (the “**Tranche of Bonds**”) in the national interbank bond market.

The issuance of the Tranche of Bonds underwent bookbuilding on 15 September 2026 and was completed on 17 September 2026, with an issuance size of RMB4.5 billion and a 3-year fixed-rate bonds tranche. The coupon rate is 1.59%.

The proceeds raised from the Tranche of Bonds will be utilized, in accordance with applicable laws and approvals from competent authorities, to meet the needs of asset liability allocation, diversify funding sources, optimize debt maturity profiles, and promote stable business development.

By order of the Board
Bank of Qingdao Co., Ltd.*
Jing Zailun
Chairman

Qingdao, Shandong Province, the People's Republic of China
17 September 2026

As at the date of this announcement, the board of directors of the Bank comprises Mr. Jing Zailun, Mr. Wu Xianming, Ms. Chen Shuang and Mr. Liu Peng as executive directors; Mr. Deng Youcheng, Mr. Rosario Strano, Mr. Zhou Yunjie, Mr. Giamberto Giraldo and Ms. Tan Lixia as non-executive directors; Mr. Xing Lecheng, Mr. Zhang Xu, Mr. Cheung Man Chor, Elton, Mr. Du Ning and Mr. Zhang Shixing as independent non-executive directors; Mr. Liu Xiaoshu as an employee director.

* *Bank of Qingdao Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*